
State of Wisconsin
Event Filing # 2026-01
Dated January 27, 2026

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

CUSIP Numbers:	97705M YS8	97705M YV1	97705M YY5
	97705M YT6	97705M YW9	97705M YZ2
	97705M YU3	97705M YX7	

Type of Information: Event Filing
Rule 15c2-12; Bond Call

The **attached notice of redemption** has been sent to The Depository Trust Company and the date for these redemptions is February 26, 2026.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-1836
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



STATE OF WISCONSIN

DEPARTMENT OF ADMINISTRATION

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

January 27, 2026

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2022, Series 5
Redemption/Bonds Due May 1, 2027, 2028, 2031 through and including 2037

Dear Sir or Madam:

On February 26, 2026, the State will redeem the outstanding bonds maturing May 1, 2027, 2028, 2031, 2032, 2033, 2034, 2035, 2036, and 2037. The enclosed Notice of Redemption ("Notice") is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on January 27, 2026, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption. The Notice may be revoked by sending notice to DTC at least 15 days before the proposed redemption date.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Joanne Thomas 608.266.8347
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Joanne Thomas
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

A handwritten signature in blue ink that appears to read "Aaron M. Heintz".

Aaron M. Heintz
Capital Finance Director

Enclosure

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Refunding Bonds of 2022, Series 5 (Taxable)
Dated November 3, 2022 (the “**Bonds**”)

<u>CUSIP Numbers</u>	<u>Maturity Date</u>	<u>Principal Amount Redeemed</u>	<u>Interest Rate</u>
97705M YS8	05/01/2027	\$2,535,000	4.751%
97705M YT6	05/01/2028	1,620,000	4.858
97705M YU3	05/01/2031	3,200,000	5.081
97705M YV1	05/01/2033	3,365,000	5.231
97705M YW9	05/01/2034	3,535,000	5.381
97705M YX7	05/01/2035	3,570,000	5.531
97705M YY5	05/01/2036	1,345,000	5.631
97705M YZ2	05/01/2037	1,415,000	5.731

NOTICE IS HEREBY GIVEN by the State of Wisconsin, pursuant to the resolution authorizing the issuance of the Bonds, that the entire outstanding principal amount of the Bonds maturing on May 1 in the years 2027 through 2037 set forth above have been called for optional redemption on February 26, 2026 (the “**Redemption Date**”) at a make-whole redemption price equal to the greater of (A) 100% of the principal amount of the Bonds to be redeemed, or (B) the sum of the present values of the remaining scheduled payments of principal and interest on the Bonds to be redeemed exclusive of interest accrued to the Redemption Date, discounted to the Redemption Date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate (determined as described in the Official Statement for the Bonds), plus five basis points (0.050%) for the Bonds maturing on May 1, 2027, ten basis points (0.100%) for the Bonds maturing May 1, 2028, fifteen basis points (0.150%) for the Bonds maturing May 1, 2031, seventeen and one-half basis points (0.175%) for the Bonds maturing on May 1, 2033 and May 1, 2034, and twenty-five basis points (0.250%) for the Bonds maturing May 1, 2035 through May 1, 2037, plus, in each case, accrued interest to the Redemption Date.

The Bonds should be presented for payment on or after the Redemption Date at the office of the Secretary of Administration of the State of Wisconsin. On the Redemption Date the redemption price will become due and payable upon each Bond, and interest will cease to accrue on each Bond on and after said date. Notwithstanding the foregoing, this Notice of Redemption may be revoked by the State of Wisconsin by sending notice to that effect not less than 15 days prior to the Redemption Date.

Federal law requires taxes to be withheld from the payment of the Redemption Price at the applicable rate if an IRS Form W-9 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

Dated: January 27, 2026

By: STATE OF WISCONSIN, acting by and through the
State of Wisconsin Department of Administration

No representation is made as to the accuracy of the CUSIP numbers either as printed on any Bond or as contained in this notice and any error in the CUSIP number shall not affect the validity of the proceedings for redemption of the Bonds. It is included solely for the convenience of the owners of the Bonds.