
State of Wisconsin
Additional/Voluntary Filing # 2026-16
Dated May 12, 2026

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: Transportation Revenue Bonds

CUSIP Numbers:	977123 2L1	977123 U55	977123 V96
	977123 2M9	977123 U63	977123 W79
	977123 Q68	977123 U71	977123 Y69
	977123 U30	977123 V70	977123 Y77
	977123 U48	977123 V88	977123 Y85

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations

The State of Wisconsin has signed a bond purchase agreement for its \$43,900,000 Transportation Revenue Refunding Bonds, 2026 Series 1 (**2026 Series 1 Bonds**).

Attached is the table from Appendix D of the Final Official Statement for the 2026 Series 1 Bonds that identifies maturities of outstanding transportation revenue bonds that contingent with a successful delivery of the 2026 Series 1 Bonds, will be purchased on May 28, 2026, or called for redemption on July 1, 2026.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

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APPENDIX D

OUTSTANDING BONDS REFUNDED BY THE 2026 SERIES 1 BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity (7/1)	CUSIP (977123) ^(a)	Settlement or Redemption Date	Purchase or Redemption Price
<i>Purchased Bonds</i>							
2017 Series 1	5/31/2017	\$4,945,000 ^(b)	5.000%	2028	Q68	5/28/2026	102.732%
2017 Series 2	12/21/2017	\$4,020,000 ^(b)	5.000%	2028	U30	5/28/2026	102.732%
		10,085,000 ^(b)	5.000	2029	U48	5/28/2026	103.022
		1,005,000 ^(b)	5.000	2030	U55	5/28/2026	103.038
		245,000 ^(b)	5.000	2031	U63	5/28/2026	103.055
		170,000 ^(b)	5.000	2032	U71	5/28/2026	103.071
2019 Series A	4/4/2019	\$2,350,000 ^(b)	5.000%	2035	W79	5/28/2026	105.254%
2020 Series 1	7/30/2020	\$10,000,000 ^(b)	1.709%	2032	Y69	5/28/2026	89.076%
		4,375,000 ^(b)	1.789	2033	Y77	5/28/2026	87.714
		7,575,000 ^(b)	1.859	2034	Y85	5/28/2026	85.857
2021 Series A	3/31/2021	\$20,000 ^(b)	3.000%	2040	2L1	5/28/2026	90.402%
		135,000 ^(b)	3.000	2041	2M9	5/28/2026	88.707
		\$44,925,000					
<i>Current Refunded Bonds</i>							
2019 Series A	4/4/2019	\$3,695,000	5.000%	2027	V70	7/1/2026	100.000%
		470,000	5.000	2028	V88	7/1/2026	100.000
		705,000	5.000	2029	V96	7/1/2026	100.000
		\$4,870,000					
TOTAL		\$49,795,000					

^(a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.

^(b) Reflects only a portion of the total amount of this bond maturing on the respective maturity date.