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**State of Wisconsin**  
**Additional/Voluntary Filing # 2026-14**  
Dated May 5, 2026

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** Transportation Revenue Bonds

<b>CUSIP Numbers:</b>	977123 2L1	977123 2Y3	977123 W95
	977123 2M9	977123 2Z0	977123 X29
	977123 2Q0	977123 Q68	977123 Y28
	977123 2R8	977123 U30	977123 Y36
	977123 2S6	977123 U48	977123 Y44
	977123 2T4	977123 U55	977123 Y51
	977123 2U1	977123 U63	977123 Y69
	977123 2V9	977123 U71	977123 Y77
	977123 2W7	977123 W79	977123 Y85
	977123 2X5	977123 W87	

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Preliminary Notice of Acceptance

The State of Wisconsin is releasing a Preliminary Notice of Acceptance of offers related to the Invitation to Tender Bonds, dated April 21, 2026, for the above CUSIP numbers. The preliminary acceptance of offers is contained in the [attached notice](#).

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

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[wisconsinbonds.com](http://wisconsinbonds.com)

**NOTICE OF RESULTS**

**RELATING TO THE  
INVITATION TO TENDER BONDS DATED APRIL 21, 2026  
made by  
STATE OF WISCONSIN**

**to the Holders described herein of all or any portion of the maturities of the**

**STATE OF WISCONSIN**

**Transportation Revenue Refunding Bonds, 2017 Series 1  
Transportation Revenue Refunding Bonds, 2017 Series 2  
Transportation Revenue Bonds, 2019 Series A  
Transportation Revenue Refunding Bonds, 2020 Series 1 (Taxable)  
Transportation Revenue Bonds, 2021 Series A  
Transportation Revenue Refunding Bonds, 2021 Series 1 (Taxable)**

Pursuant to its Invitation to Tender Bonds dated April 21, 2026 (the “*Invitation*”), the State of Wisconsin, acting through the State of Wisconsin Building Commission (the “*State*”), offered to purchase for cash certain bonds of the series and maturities listed in Tables 1 and 2 on pages (i) and (ii) of the Invitation (the “*Bonds*”). Capitalized terms used herein and not otherwise defined shall have the meaning ascribed to such terms in the Invitation.

To participate in the Tender Offer, Holders of Bonds were required to tender their Bonds by no later than 5:00 P.M., Eastern Time on May 4, 2026 (the “*Expiration Date*”), as such Expiration Date has not been extended. Attached as Exhibit A and Exhibit B, are listings of, respectively, the Tax-Exempt Bonds and the Taxable Bonds tendered by the Expiration Date (together, the “*Tendered Bonds*”) in accordance with the Invitation as determined by the State, taking into account the State’s rights to waive any Financing Conditions and any irregularities or defects in any tender.

This Notice of Results is not to be construed as an acceptance by the State of the Tendered Bonds. Pursuant to the terms set forth in the Invitation, the State will provide notice of its election to purchase the Tendered Bonds, if any, by 5:00 p.m., Eastern Time, on May 7, 2026.

Please direct any questions to the Information and Tender Agent, Globic Advisors Inc., at (212) 227-9698, or the Dealer Managers, BofA Securities, Inc., at (646) 743-1362 and Jefferies LLC, at (212) 336-7151.

Dated: May 5, 2026

## EXHIBIT A

### TAX-EXEMPT TENDERED BONDS

Series	CUSIP <sup>†</sup>	Maturity Date	Interest Rate	Par Amount Outstanding	Principal Amount Tendered
2017 Series 1	977123Q68	7/1/28	5.000%	\$38,415,000	\$4,945,000
2017 Series 2	977123U30	7/1/28	5.000%	36,070,000	4,020,000
2017 Series 2	977123U48	7/1/29	5.000%	30,345,000	10,085,000
2017 Series 2	977123U55	7/1/30	5.000%	22,680,000	1,005,000
2017 Series 2	977123U63	7/1/31	5.000%	9,220,000	245,000
2017 Series 2	977123U71	7/1/32	5.000%	4,325,000	170,000
2019 Series A	977123W79	7/1/35	5.000%	6,265,000	2,350,000
2019 Series A	977123W87	7/1/36	5.000%	6,050,000	0
2019 Series A	977123W95	7/1/37	5.000%	5,330,000	0
2019 Series A	977123X29	7/1/38	5.000%	135,000	0
2021 Series A	9771232L1	7/1/40	3.000%	7,170,000	20,000
2021 Series A	9771232M9	7/1/41	3.000%	7,120,000	135,000

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**EXHIBIT B**  
**TAXABLE TENDERED BONDS**

Series	CUSIP <sup>†</sup>	Maturity Date	Interest Rate	Par Amount Outstanding	Principal Amount Tendered
2020 Series 1	977123Y28	7/1/28	1.309%	\$ 3,040,000	\$ 0
2020 Series 1	977123Y36	7/1/29	1.409%	3,635,000	0
2020 Series 1	977123Y44	7/1/30	1.539%	3,685,000	0
2020 Series 1	977123Y51	7/1/31	1.589%	3,545,000	0
2020 Series 1	977123Y69	7/1/32	1.709%	11,585,000	10,000,000
2020 Series 1	977123Y77	7/1/33	1.789%	20,455,000	4,375,000
2020 Series 1	977123Y85	7/1/34	1.859%	23,110,000	7,575,000
2021 Series 1	977123ZQ0	7/1/28	1.463%	2,675,000	0
2021 Series 1	977123ZR8	7/1/29	1.617%	1,715,000	0
2021 Series 1	977123ZS6	7/1/30	1.717%	1,510,000	0
2021 Series 1	977123ZT4	7/1/31	1.767%	5,000,000	0
2021 Series 1	977123ZU1	7/1/32	1.867%	4,815,000	0
2021 Series 1	977123ZV9	7/1/33	1.967%	4,500,000	0
2021 Series 1	977123ZW7	7/1/34	2.067%	5,000,000	0
2021 Series 1	977123ZX5	7/1/35	2.167%	10,325,000	0
2021 Series 1	977123ZY3	7/1/36	2.217%	17,925,000	0
2021 Series 1	977123ZZ0	7/1/37	2.317%	500,000	0

<sup>†</sup> CUSIP® is a registered trademark of the American Bankers Association. CUSIP Global Services (CGS) is managed on behalf of the American Bankers Association by FactSet Research Systems, Inc. All rights reserved. CUSIP® data herein is provided by CUSIP Global Services. This data is not intended to create a database and does not serve in any way as a substitute for the CGS database. CUSIP® numbers are provided for convenience of reference only. None of the State, the Dealer Managers or the Information and Tender Agent takes any responsibility for the accuracy of such numbers.