
State of Wisconsin
Additional/Voluntary Filing # 2026-08
Dated February 17, 2026

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

CUSIP Numbers:	97705M EC5	97705M NH4	97705M TZ8
	97705M ED3	97705M NJ0	97705M UY9
	97705M EE1	97705M NK7	97705M VN2
	97705M EH4	97705M NT8	97705M VQ5
	97705M EM3	97705M NU5	97705M VR3
	97705M GT6	97705M NV3	97705M VS1
	97705M GU3	97705M PH2	97705M VT9
	97705M GV1	97705M PJ8	97705M VU6
	97705M JL0	97705M PK5	97705M VV4
	97705M KR5	97705M PL3	97705M WH4
	97705M KS3	97705M PN9	97705M WJ0
	97705M KT1	97705M PP4	97705M XD2
	97705M KU8	97705M PR0	97705M XE0
	97705M KV6	97705M QP3	97705M XF7
	97705M KW4	97705M QQ1	97705M XG5
	97705M LP8	97705M RG2	97705M YS8
	97705M LQ6	97705M RH0	97705M YT6
	97705M LR4	97705M RJ6	97705M YU3
	97705M LS2	97705M RK3	97705M YV1
	97705M MF9	97705M RL1	97705M YW9
	97705M MG7	97705M RM9	97705M YX7
	97705M MW2	97705M SC0	97705M YY5
	97705M MX0	97705M SE6	97705M YZ2
	97705M MY8	97705M SF3	97705M ZJ7
	97705M MZ5	97705M SG1	97705M ZK4
	97705M NA9	97705M SH9	97705M ZN8
	97705M NB7	97705M TY1	97705M ZQ1
	97705M NG6		

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations

The State of Wisconsin has (i) signed a bond purchase agreement for its \$333,720,000 General Obligation Refunding Bonds of 2026, Series 1 (2026 Series 1 Bonds) and (ii) signed a forward bond purchase agreement for its \$128,320,000 General Obligation Refunding Bonds of 2027, Series 1 (Forward Delivery) (2027 Series 1 Bonds).

Attached is the table from Appendix D of the Final Official Statement for the 2026 Series 1 Bonds and 2027 Series 1 Bonds that identifies maturities of outstanding general obligation bonds or notes that contingent with (i) a successful delivery of the 2026 Series 1 Bonds, will be purchased or redeemed on February 26, 2026 or called for redemption on May 1, 2026, and (ii) a successful delivery of the 2027 Series 1 Bonds will be called for redemption on May 1, 2027.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

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APPENDIX D
REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP^(a)	Purchase or Redemption Date	Purchase or Redemption Price
<i>Purchased Bonds</i>							
2017 Series 1	7/12/2017	\$1,500,000 ^(b)	5.000%	11/1/2029	97705M GT6	2/26/2026	104.098%
		335,000 ^(b)	5.000	11/1/2030	97705M GU3	2/26/2026	104.002
		2,595,000 ^(b)	5.000	11/1/2031	97705M GV1	2/26/2026	104.156
2017 Series 2	11/15/2017	\$3,710,000 ^(b)	5.000%	11/1/2028	97705M JL0	2/26/2026	104.157%
2017 Series 3	12/28/2017	\$1,995,000 ^(b)	5.000%	11/1/2029	97705M KR5	2/26/2026	104.110%
		3,825,000 ^(b)	5.000	11/1/2030	97705M KS3	2/26/2026	104.062
		1,055,000 ^(b)	5.000	11/1/2031	97705M KT1	2/26/2026	103.892
		20,000 ^(b)	5.000	11/1/2032	97705M KU8	2/26/2026	103.777
		1,945,000 ^(b)	5.000	11/1/2033	97705M KV6	2/26/2026	103.770
		740,000 ^(b)	4.000	11/1/2034	97705M KW4	2/26/2026	102.396
2019 Series 1	10/30/2019	\$5,000 ^(b)	2.381%	5/1/2030	97705M NT8	2/26/2026	97.359%
		2,150,000 ^(b)	2.451	5/1/2031	97705M NU5	2/26/2026	96.596
		1,115,000 ^(b)	2.501	5/1/2032	97705M NV3	2/26/2026	95.552
		2,810,000 ^(b)	2.531	5/1/2033	97705M ZN8	2/26/2026	94.428
2019 Series B	12/5/2019	\$3,280,000 ^(b)	4.000%	5/1/2029	97705M PH2	2/26/2026	102.783%
		5,770,000 ^(b)	4.000	5/1/2030	97705M PJ8	2/26/2026	102.714
		1,990,000 ^(b)	4.000	5/1/2031	97705M PK5	2/26/2026	102.667
		430,000 ^(b)	4.000	5/1/2032	97705M PL3	2/26/2026	102.612
		1,000,000 ^(b)	5.000	5/1/2034	97705M PN9	2/26/2026	103.630
		325,000 ^(b)	5.000	5/1/2035	97705M PP4	2/26/2026	103.502
		500,000 ^(b)	5.000	5/1/2037	97705M PR0	2/26/2026	103.392
2020 Series 2	2/11/2020	\$10,000,000 ^(b)	2.267%	5/1/2029	97705M QP3	2/26/2026	97.941%
		40,000 ^(b)	2.297	5/1/2030	97705M QQ1	2/26/2026	97.032
2020 Series A	6/18/2020	\$3,645,000 ^(b)	5.000%	5/1/2031	97705M RG2	2/26/2026	106.952%
		15,000 ^(b)	5.000	5/1/2032	97705M RH0	2/26/2026	106.781
		210,000 ^(b)	5.000	5/1/2033	97705M RJ6	2/26/2026	106.577
		15,000 ^(b)	5.000	5/1/2034	97705M RK3	2/26/2026	106.424
		1,580,000 ^(b)	5.000	5/1/2035	97705M RL1	2/26/2026	106.188
		100,000 ^(b)	5.000	5/1/2036	97705M RM9	2/26/2026	105.968
2020 Series 3	7/15/2020	\$10,440,000 ^(b)	1.736%	5/1/2032	97705M SC0	2/26/2026	91.360%
		2,900,000 ^(b)	1.836	5/1/2033	97705M ZQ1	2/26/2026	90.036
		500,000 ^(b)	1.936	5/1/2034	97705M SE6	2/26/2026	88.777
		875,000 ^(b)	1.986	5/1/2035	97705M SF3	2/26/2026	86.495
		2,300,000 ^(c)	2.385	5/1/2038	97705M SG1	2/26/2026	85.159
		1,500,000 ^(d)	2.485	5/1/2042	97705M SH9	2/26/2026	79.179
2020 Series B	11/5/2020	\$2,115,000 ^(b)	5.000%	5/1/2034	97705M TY1	2/26/2026	108.958%
		10,580,000	5.000	5/1/2035	97705M TZ8	2/26/2026	108.677
2021 Series A	6/24/2021	\$3,330,000 ^(b)	5.000%	5/1/2031	97705M UY9	2/26/2026	106.952%

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Purchase or Redemption Date	Purchase or Redemption Price
2021 Series 4	9/23/2021	\$2,300,000 ^(b)	1.402%	5/1/2029	97705M VN2	2/26/2026	95.334%
		5,805,000 ^(b)	1.622	5/1/2031	97705M VQ5	2/26/2026	92.665
		170,000 ^(b)	1.772	5/1/2032	97705M VR3	2/26/2026	91.560
		5,740,000 ^(b)	1.902	5/1/2033	97705M VS1	2/26/2026	90.453
		11,650,000 ^(b)	2.002	5/1/2034	97705M VT9	2/26/2026	89.242
		1,495,000 ^(b)	2.102	5/1/2035	97705M VU6	2/26/2026	88.252
		7,265,000 ^(b)	2.202	5/1/2036	97705M VV4	2/26/2026	87.253
2021 Series B	12/2/2021	\$4,245,000 ^(b)	5.000%	5/1/2034	97705M WH4	2/26/2026	108.925%
		5,440,000 ^(b)	5.000	5/1/2035	97705M WJ0	2/26/2026	108.549
2022 Series 2	3/16/2022	\$250,000 ^(b)	2.444%	5/1/2030	97705M XD2	2/26/2026	97.605%
		225,000 ^(b)	2.544	5/1/2031	97705M XE0	2/26/2026	97.037
		6,110,000 ^(b)	2.614	5/1/2032	97705M XF7	2/26/2026	96.179
		200,000 ^(c)	3.094	5/1/2037	97705M XG5	2/26/2026	93.727
		<u>138,135,000</u>					
<i>Make-Whole Refunded Bonds</i>							
2022 Series 5	11/3/2022	\$2,535,000	4.751%	5/1/2027	97705M YS8	2/26/2026	101.439%
		1,620,000	4.858	5/1/2028	97705M YT6	2/26/2026	102.620
		3,200,000	5.081	5/1/2031	97705M YU3	2/26/2026	105.449
		3,365,000	5.231	5/1/2033	97705M YV1	2/26/2026	106.627
		3,535,000	5.381	5/1/2034	97705M YW9	2/26/2026	108.435
		3,570,000	5.531	5/1/2035	97705M YX7	2/26/2026	107.925
		1,345,000	5.631	5/1/2036	97705M YY5	2/26/2026	109.420
		1,415,000	5.731	5/1/2037	97705M YZ2	2/26/2026	111.008
		<u>20,585,000</u>					
<i>Current Refunded Bonds</i>							
2016 Series 2	8/25/2016	\$16,535,000	5.000%	11/1/2026	97705M EH4	5/1/2026	100.000%
		10,000,000	4.000	11/1/2027	97705M EC5	5/1/2026	100.000
		11,865,000	5.000	11/1/2027	97705M EM3	5/1/2026	100.000
		24,385,000	5.000	11/1/2028	97705M ED3	5/1/2026	100.000
		17,855,000	5.000	11/1/2029	97705M EE1	5/1/2026	100.000
		6,450,000	4.000	11/1/2030	97705M ZJ7	5/1/2026	100.000
		3,660,000	5.000	11/1/2030	97705M ZK4	5/1/2026	100.000
2018 Series A	3/15/2018	\$9,420,000	4.000%	5/1/2033	97705M LP8	5/1/2026	100.000%
		5,385,000	4.000	5/1/2034	97705M LQ6	5/1/2026	100.000
		8,685,000	4.000	5/1/2035	97705M LR4	5/1/2026	100.000
		19,050,000	4.000	5/1/2036	97705M LS2	5/1/2026	100.000
2018 Series B	10/11/2018	\$1,690,000	5.000%	5/1/2032	97705M MF9	5/1/2026	100.000%
		3,260,000	5.000	5/1/2033	97705M MG7	5/1/2026	100.000

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Purchase or Redemption Date	Purchase or Redemption Price
2019 Series A	8/7/2019	\$10,235,000	4.000%	5/1/2027	97705M MW2	5/1/2026	100.000%
		10,800,000	4.000	5/1/2028	97705M MX0	5/1/2026	100.000
		11,405,000	4.000	5/1/2029	97705M MY8	5/1/2026	100.000
		3,835,000	5.000	5/1/2030	97705M MZ5	5/1/2026	100.000
		3,225,000	5.000	5/1/2031	97705M NA9	5/1/2026	100.000
		1,165,000	5.000	5/1/2032	97705M NB7	5/1/2026	100.000
		6,315,000	5.000	5/1/2037	97705M NG6	5/1/2026	100.000
		7,710,000	5.000	5/1/2038	97705M NH4	5/1/2026	100.000
		9,625,000	5.000	5/1/2039	97705M NJ0	5/1/2026	100.000
		14,570,000	5.000	5/1/2040	97705M NK7	5/1/2026	100.000
		<u>\$217,125,000</u>					

Forward Delivery Refunded Bonds

2017 Series 1	7/12/2017	\$16,350,000	^(b) 5.000%	11/1/2029	97705M GT6	5/1/2027	100.000%
		13,510,000	^(b) 5.000	11/1/2030	97705M GU3	5/1/2027	100.000
		14,350,000	^(b) 5.000	11/1/2031	97705M GV1	5/1/2027	100.000
2017 Series 2	11/15/2017	\$4,020,000	^(b) 5.000%	11/1/2028	97705M JL0	5/1/2027	100.000%
2017 Series 3	12/28/2017	\$26,485,000	^(b) 5.000%	11/1/2029	97705M KR5	5/1/2027	100.000%
		24,365,000	^(b) 5.000	11/1/2030	97705M KS3	5/1/2027	100.000
		20,785,000	^(b) 5.000	11/1/2031	97705M KT1	5/1/2027	100.000
		6,970,000	^(b) 5.000	11/1/2032	97705M KU8	5/1/2027	100.000
		9,260,000	^(b) 5.000	11/1/2033	97705M KV6	5/1/2027	100.000
2019 Series B	12/28/2017	\$50,000	^(b) 5.000%	5/1/2034	97705M PN9	5/1/2027	100.000%
		3,900,000	^(b) 5.000	5/1/2035	97705M PP4	5/1/2027	100.000
		<u>140,045,000</u>					

TOTAL \$515,890,000

- (a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Purchased Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.
- (b) Reflects only a portion of the total amount of this bond maturing on the respective maturity date.
- (c) This is a partial redemption of a term bond maturing May 1, 2038, and the principal amount being refunded will be applied against the May 1, 2036, 2037, and 2038 mandatory sinking fund redemption payments in such order as the State directs. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.
- (d) This is a partial redemption of a term bond maturing May 1, 2042, and the principal amount being refunded will be applied against the May 1, 2039, 2040, 2041, and 2042 mandatory sinking fund redemption payments in such order as the State directs. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.
- (e) This is a partial redemption of a term bond maturing May 1, 2037, and the principal amount being refunded will be applied against the May 1, 2033, 2034, 2035, 2036, and 2037 mandatory sinking fund redemption payments in such order as the State directs. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.