
State of Wisconsin
Additional/Voluntary Filing # 2026-07
Dated February 11, 2026

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: General Obligation Refunding Bonds of 2022, Series 5

CUSIP Numbers:

97705M YS8	97705M YV1	97705M YY5
97705M YT6	97705M YW9	97705M YZ2
97705M YU3	97705M YX7	

Type of Information: Additional/Voluntary Disclosure
Notice to Investor Pursuant to Bond Documents; Make Whole Price Determination
Pursuant to the Official Statement for the State of Wisconsin General Obligation Refunding Bonds of 2022, Series 5, the make whole redemption prices for the above CUSIP numbers are follows:

- 97705M YS8 - \$2,609,951.85
- 97705M YT6 - \$1,687,584.15
- 97705M YU3 - \$3,426,307.11
- 97705M YV1 - \$3,644,228.17
- 97705M YW9 - \$3,893,941.45
- 97705M YX7 - \$3,915,998.95
- 97705M YY5 - \$1,495,892.75
- 97705M YZ2 - \$1,596,668.12

The above make whole redemption prices are as of February 26, 2026 plus accrued interest.

In addition, the above redemption prices are also contained in the **attached exhibits** prepared by Causey Public Finance, LLC.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**DISBURSEMENT REQUIREMENTS
 FOR THE DEFEASED 2022-5 BONDS (2027 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	4.751%	\$2,535,000.00	\$38,473.20	\$36,478.65	\$2,609,951.85
		\$2,535,000.00	\$38,473.20	\$36,478.65	\$2,609,951.85

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2027 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 3.50000%
		Principal	Interest		
01-May-26			\$21,745.73	\$21,745.73	\$21,609.92
01-Nov-26			60,218.93	60,218.93	58,813.61
01-May-27	4.751%	\$2,535,000.00	60,218.93	2,595,218.93	2,491,061.23
		<u>\$2,535,000.00</u>	<u>\$142,183.59</u>	<u>\$2,677,183.59</u>	<u>\$2,571,484.76</u>

H.15 Rate	3.450%
Spread	0.050%
PV Rate	<u>3.500%</u>

Determination of Redemption Price:

Par Amount	100.00000000%
Present Value of Remaining Scheduled Payments	<u>101.43900000%</u>
Redemption Price (Greater of the two)	<u>101.43900000%</u>

STATE OF WISCONSIN
DEFEASANCE OF THE
GENERAL OBLIGATION REFUNDING BONDS OF 2022,
SERIES 5 (TAXABLE)

DISBURSEMENT REQUIREMENTS
FOR THE DEFEASED 2022-5 BONDS (2028 MATURITY)
AS OF FEBRUARY 26, 2026

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	4.858%	\$1,620,000.00	\$25,140.15	\$42,444.00	\$1,687,584.15
		\$1,620,000.00	\$25,140.15	\$42,444.00	\$1,687,584.15

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2028 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 3.60000%
		Principal	Interest		
01-May-26			\$14,209.65	\$14,209.65	\$14,118.40
01-Nov-26			39,349.80	39,349.80	38,405.81
01-May-27			39,349.80	39,349.80	37,726.73
01-Nov-27			39,349.80	39,349.80	37,059.66
01-May-28	4.858%	\$1,620,000.00	39,349.80	1,659,349.80	1,535,143.67
		<u>\$1,620,000.00</u>	<u>\$171,608.85</u>	<u>\$1,791,608.85</u>	<u>\$1,662,454.27</u>

H.15 Rate	3.500%
Spread	0.100%
PV Rate	<u>3.600%</u>

Determination of Redemption Price:

Par Amount	100.00000000%
Present Value of Remaining Scheduled Payments	<u>102.62000000%</u>
Redemption Price (Greater of the two)	<u>102.62000000%</u>

STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)

DISBURSEMENT REQUIREMENTS
 FOR THE DEFEASED 2022-5 BONDS (2031 MATURITY)
 AS OF FEBRUARY 26, 2026

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	5.081%	\$3,200,000.00	\$51,939.11	\$174,368.00	\$3,426,307.11
		\$3,200,000.00	\$51,939.11	\$174,368.00	\$3,426,307.11

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2031 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 3.91000%
		Principal	Interest		
01-May-26			\$29,356.89	\$29,356.89	\$29,152.35
01-Nov-26			81,296.00	81,296.00	79,181.59
01-May-27			81,296.00	81,296.00	77,663.28
01-Nov-27			81,296.00	81,296.00	76,174.07
01-May-28			81,296.00	81,296.00	74,713.43
01-Nov-28			81,296.00	81,296.00	73,280.79
01-May-29			81,296.00	81,296.00	71,875.62
01-Nov-29			81,296.00	81,296.00	70,497.39
01-May-30			81,296.00	81,296.00	69,145.60
01-Nov-30			81,296.00	81,296.00	67,819.72
01-May-31	5.081%	\$3,200,000.00	81,296.00	3,281,296.00	2,684,872.74
		<u>\$3,200,000.00</u>	<u>\$842,316.89</u>	<u>\$4,042,316.89</u>	<u>\$3,374,376.58</u>

H.15 Rate	3.760%
Spread	0.150%
PV Rate	<u>3.910%</u>

Determination of Redemption Price:

Par Amount	100.00000000%
Present Value of Remaining Scheduled Payments	<u>105.44900000%</u>
Redemption Price (Greater of the two)	<u>105.44900000%</u>

STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)

DISBURSEMENT REQUIREMENTS
 FOR THE DEFEASED 2022-5 BONDS (2033 MATURITY)
 AS OF FEBRUARY 26, 2026

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	5.231%	\$3,365,000.00	\$56,229.62	\$222,998.55	\$3,644,228.17
		\$3,365,000.00	\$56,229.62	\$222,998.55	\$3,644,228.17

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2033 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 4.15500%
		Principal	Interest		
01-May-26			\$31,781.96	\$31,781.96	\$31,546.85
01-Nov-26			88,011.58	88,011.58	85,582.52
01-May-27			88,011.58	88,011.58	83,840.73
01-Nov-27			88,011.58	88,011.58	82,134.39
01-May-28			88,011.58	88,011.58	80,462.77
01-Nov-28			88,011.58	88,011.58	78,825.18
01-May-29			88,011.58	88,011.58	77,220.91
01-Nov-29			88,011.58	88,011.58	75,649.30
01-May-30			88,011.58	88,011.58	74,109.67
01-Nov-30			88,011.58	88,011.58	72,601.38
01-May-31			88,011.58	88,011.58	71,123.78
01-Nov-31			88,011.58	88,011.58	69,676.26
01-May-32			88,011.58	88,011.58	68,258.19
01-Nov-32			88,011.58	88,011.58	66,868.99
01-May-33	5.231%	\$3,365,000.00	88,011.58	3,453,011.58	2,570,117.34
		<u>\$3,365,000.00</u>	<u>\$1,263,944.08</u>	<u>\$4,628,944.08</u>	<u>\$3,588,018.26</u>
				H.15 Rate	3.980%
				Spread	0.175%
				PV Rate	<u>4.155%</u>
Determination of Redemption Price:					
Par Amount				100.00000000%	
Present Value of Remaining Scheduled Payments				<u>106.62700000%</u>	
Redemption Price (Greater of the two)				<u>106.62700000%</u>	

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**DISBURSEMENT REQUIREMENTS
 FOR THE DEFEASED 2022-5 BONDS (2034 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	5.381%	\$3,535,000.00	\$60,764.20	\$298,177.25	\$3,893,941.45
		\$3,535,000.00	\$60,764.20	\$298,177.25	\$3,893,941.45

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2034 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 4.15500%
		Principal	Interest		
01-May-26			\$34,344.98	\$34,344.98	\$34,090.91
01-Nov-26			95,109.18	95,109.18	92,484.23
01-May-27			95,109.18	95,109.18	90,601.97
01-Nov-27			95,109.18	95,109.18	88,758.03
01-May-28			95,109.18	95,109.18	86,951.61
01-Nov-28			95,109.18	95,109.18	85,181.95
01-May-29			95,109.18	95,109.18	83,448.31
01-Nov-29			95,109.18	95,109.18	81,749.96
01-May-30			95,109.18	95,109.18	80,086.17
01-Nov-30			95,109.18	95,109.18	78,456.24
01-May-31			95,109.18	95,109.18	76,859.48
01-Nov-31			95,109.18	95,109.18	75,295.22
01-May-32			95,109.18	95,109.18	73,762.80
01-Nov-32			95,109.18	95,109.18	72,261.57
01-May-33			95,109.18	95,109.18	70,790.89
01-Nov-33			95,109.18	95,109.18	69,350.14
01-May-34	5.381%	\$3,535,000.00	95,109.18	3,630,109.18	2,593,071.87
		<u>\$3,535,000.00</u>	<u>\$1,556,091.86</u>	<u>\$5,091,091.86</u>	<u>\$3,833,201.35</u>

H.15 Rate	3.980%
Spread	0.175%
PV Rate	<u>4.155%</u>

Determination of Redemption Price:

Par Amount	100.00000000%
Present Value of Remaining Scheduled Payments	<u>108.43500000%</u>
Redemption Price (Greater of the two)	<u>108.43500000%</u>

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**DISBURSEMENT REQUIREMENTS
 FOR THE DEFEASED 2022-5 BONDS (2035 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	5.531%	\$3,570,000.00	\$63,076.45	\$282,922.50	\$3,915,998.95
		\$3,570,000.00	\$63,076.45	\$282,922.50	\$3,915,998.95

**STATE OF WISCONSIN
DEFEASANCE OF THE
GENERAL OBLIGATION REFUNDING BONDS OF 2022,
SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
FOR THE DEFEASED 2022-5 BONDS (2035 MATURITY)
AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 4.47000%
		Principal	Interest		
01-May-26			\$35,651.90	\$35,651.90	\$35,368.46
01-Nov-26			98,728.35	98,728.35	95,802.26
01-May-27			98,728.35	98,728.35	93,707.89
01-Nov-27			98,728.35	98,728.35	91,659.30
01-May-28			98,728.35	98,728.35	89,655.50
01-Nov-28			98,728.35	98,728.35	87,695.51
01-May-29			98,728.35	98,728.35	85,778.36
01-Nov-29			98,728.35	98,728.35	83,903.13
01-May-30			98,728.35	98,728.35	82,068.89
01-Nov-30			98,728.35	98,728.35	80,274.75
01-May-31			98,728.35	98,728.35	78,519.83
01-Nov-31			98,728.35	98,728.35	76,803.28
01-May-32			98,728.35	98,728.35	75,124.25
01-Nov-32			98,728.35	98,728.35	73,481.93
01-May-33			98,728.35	98,728.35	71,875.51
01-Nov-33			98,728.35	98,728.35	70,304.21
01-May-34			98,728.35	98,728.35	68,767.26
01-Nov-34			98,728.35	98,728.35	67,263.91
01-May-35	5.531%	\$3,570,000.00	98,728.35	3,668,728.35	2,444,872.46
		<u>\$3,570,000.00</u>	<u>\$1,812,762.20</u>	<u>\$5,382,762.20</u>	<u>\$3,852,926.69</u>
				H.15 Rate	4.220%
				Spread	0.250%
				PV Rate	<u>4.470%</u>
Determination of Redemption Price:					
Par Amount				100.00000000%	
Present Value of Remaining Scheduled Payments				<u>107.92500000%</u>	
Redemption Price (Greater of the two)				<u>107.92500000%</u>	

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**DISBURSEMENT REQUIREMENTS
 FOR THE DEFEASED 2022-5 BONDS (2036 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	5.631%	\$1,345,000.00	\$24,193.75	\$126,699.00	\$1,495,892.75
		\$1,345,000.00	\$24,193.75	\$126,699.00	\$1,495,892.75

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2036 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 4.47000%
		Principal	Interest		
01-May-26			\$13,674.73	\$13,674.73	\$13,566.01
01-Nov-26			37,868.48	37,868.48	36,746.14
01-May-27			37,868.48	37,868.48	35,942.82
01-Nov-27			37,868.48	37,868.48	35,157.06
01-May-28			37,868.48	37,868.48	34,388.48
01-Nov-28			37,868.48	37,868.48	33,636.70
01-May-29			37,868.48	37,868.48	32,901.35
01-Nov-29			37,868.48	37,868.48	32,182.08
01-May-30			37,868.48	37,868.48	31,478.54
01-Nov-30			37,868.48	37,868.48	30,790.37
01-May-31			37,868.48	37,868.48	30,117.25
01-Nov-31			37,868.48	37,868.48	29,458.85
01-May-32			37,868.48	37,868.48	28,814.83
01-Nov-32			37,868.48	37,868.48	28,184.90
01-May-33			37,868.48	37,868.48	27,568.74
01-Nov-33			37,868.48	37,868.48	26,966.05
01-May-34			37,868.48	37,868.48	26,376.53
01-Nov-34			37,868.48	37,868.48	25,799.91
01-May-35			37,868.48	37,868.48	25,235.88
01-Nov-35			37,868.48	37,868.48	24,684.19
01-May-36	5.631%	\$1,345,000.00	37,868.48	1,382,868.48	881,703.02
		<u>\$1,345,000.00</u>	<u>\$771,044.33</u>	<u>\$2,116,044.33</u>	<u>\$1,471,699.70</u>

H.15 Rate	4.220%
Spread	0.250%
PV Rate	<u>4.470%</u>

Determination of Redemption Price:

Par Amount	100.00000000%
Present Value of Remaining Scheduled Payments	<u>109.42000000%</u>
Redemption Price (Greater of the two)	<u>109.42000000%</u>

STATE OF WISCONSIN
DEFEASANCE OF THE
GENERAL OBLIGATION REFUNDING BONDS OF 2022,
SERIES 5 (TAXABLE)

DISBURSEMENT REQUIREMENTS
FOR THE DEFEASED 2022-5 BONDS (2037 MATURITY)
AS OF FEBRUARY 26, 2026

Payment Date	Rate	Payment For			
		Principal Redeemed	Interest	Premium	Total
26-Feb-26	5.731%	\$1,415,000.00	\$25,904.92	\$155,763.20	\$1,596,668.12
		\$1,415,000.00	\$25,904.92	\$155,763.20	\$1,596,668.12

**STATE OF WISCONSIN
 DEFEASANCE OF THE
 GENERAL OBLIGATION REFUNDING BONDS OF 2022,
 SERIES 5 (TAXABLE)**

**CALCULATION OF THE REDEMPTION PRICE
 FOR THE DEFEASED 2022-5 BONDS (2037 MATURITY)
 AS OF FEBRUARY 26, 2026**

Payment Date	Rate	Payment For		Total Debt Payment	Present Value at February 26, 2026 Using a Semi-Annually Compounded Yield of 4.47000%
		Principal	Interest		
01-May-26			\$14,641.91	\$14,641.91	\$14,525.50
01-Nov-26			40,546.83	40,546.83	39,345.11
01-May-27			40,546.83	40,546.83	38,484.97
01-Nov-27			40,546.83	40,546.83	37,643.64
01-May-28			40,546.83	40,546.83	36,820.69
01-Nov-28			40,546.83	40,546.83	36,015.74
01-May-29			40,546.83	40,546.83	35,228.39
01-Nov-29			40,546.83	40,546.83	34,458.25
01-May-30			40,546.83	40,546.83	33,704.94
01-Nov-30			40,546.83	40,546.83	32,968.10
01-May-31			40,546.83	40,546.83	32,247.38
01-Nov-31			40,546.83	40,546.83	31,542.40
01-May-32			40,546.83	40,546.83	30,852.84
01-Nov-32			40,546.83	40,546.83	30,178.36
01-May-33			40,546.83	40,546.83	29,518.61
01-Nov-33			40,546.83	40,546.83	28,873.30
01-May-34			40,546.83	40,546.83	28,242.09
01-Nov-34			40,546.83	40,546.83	27,624.67
01-May-35			40,546.83	40,546.83	27,020.76
01-Nov-35			40,546.83	40,546.83	26,430.05
01-May-36			40,546.83	40,546.83	25,852.25
01-Nov-36			40,546.83	40,546.83	25,287.08
01-May-37	5.731%	\$1,415,000.00	40,546.83	1,455,546.83	887,908.94
		<u>\$1,415,000.00</u>	<u>\$906,672.17</u>	<u>\$2,321,672.17</u>	<u>\$1,570,774.06</u>

H.15 Rate	4.220%
Spread	0.250%
PV Rate	<u>4.470%</u>

Determination of Redemption Price:

Par Amount	100.00000000%
Present Value of Remaining Scheduled Payments	<u>111.00800000%</u>
Redemption Price (Greater of the two)	<u>111.00800000%</u>