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**State of Wisconsin**  
**Additional/Voluntary Filing # 2026-05**  
Dated February 9, 2026

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** General Obligation Bonds

<b>CUSIP Numbers:</b>	97705M GT6	97705M PN9	97705M UN3
	97705M GU3	97705M PP4	97705M UY9
	97705M GV1	97705M PR0	97705M VD4
	97705M JL0	97705M PS8	97705M VN2
	97705M KR5	97705M QP3	97705M VP7
	97705M KS3	97705M QQ1	97705M VQ5
	97705M KT1	97705M QR9	97705M VR3
	97705M KU8	97705M RG2	97705M VS1
	97705M KV6	97705M RH0	97705M VT9
	97705M KW4	97705M RJ6	97705M VU6
	97705M NR2	97705M RK3	97705M VV4
	97705M NS0	97705M RL1	97705M WH4
	97705M NT8	97705M RM9	97705M WJ0
	97705M NU5	97705M SC0	97705M XD2
	97705M NV3	97705M SE6	97705M XE0
	97705M PH2	97705M SF3	97705M XF7
	97705M PJ8	97705M SG1	97705M XG5
	97705M PK5	97705M SH9	97705M ZN8
	97705M PL3	97705M TY1	97705M ZQ1
	97705M PM1	97705M TZ8	

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Notice of Results and Preliminary Acceptance of Offers

The State of Wisconsin is releasing a Notice of Results and Preliminary Acceptance of Offers related to the Invitation to Tender Bonds, dated January 23, 2026, for the above CUSIP numbers. The results and preliminary acceptance of offers are contained in the [attached notice](#).

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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[wisconsinbonds.com](http://wisconsinbonds.com)

**NOTICE OF PRELIMINARY ACCEPTANCE OF TENDERED BONDS**

**regarding**

**INVITATION TO TENDER BONDS DATED JANUARY 23, 2026**

**made by the**

**STATE OF WISCONSIN**

**to the Holders described therein of all or any portion of the maturities listed on pages 2 and 3 hereof of its**

General Obligation Refunding Bonds of 2017, Series 1	General Obligation Refunding Bonds of 2020, Series 2 (Taxable)
General Obligation Refunding Bonds of 2017, Series 2	General Obligation Refunding Bonds of 2020, Series 3 (Taxable)
General Obligation Refunding Bonds of 2017, Series 3	General Obligation Bonds of 2021, Series A
General Obligation Bonds of 2019, Series B	General Obligation Bonds of 2021, Series B
General Obligation Refunding Bonds of 2019, Series 1 (Taxable)	General Obligation Refunding Bonds of 2021, Series 3 (Taxable)
General Obligation Bonds of 2020, Series A	General Obligation Refunding Bonds of 2021, Series 4 (Taxable)
General Obligation Bonds of 2020, Series B	General Obligation Refunding Bonds of 2022, Series 2 (Taxable)

*The purpose of this Notice of Preliminary Acceptance of Tendered Bonds, dated February 9, 2026 (the “**Preliminary Acceptance Notice**”), is to provide notice of the State’s preliminary acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Invitation to Tender Bonds, dated January 23, 2026 (as may be amended or supplemented, the “**Tender Offer**”), the State of Wisconsin (the “**State**”) offered to purchase Bonds tendered by any Bondholder for cash as further described in the Tender Offer.

The Tender Offer expired on February 6, 2026. The following pages reflect the Bonds that the State is preliminarily accepting for purchase. The State will make a final acceptance of Bonds that the State will purchase, subject to the terms of the Tender Offer, on or before February 11, 2026 (the “**Final Acceptance**”). The State is under no obligation to purchase any Bond preliminarily accepted and the State will determine in its sole discretion if it will purchase any Bonds.

All capitalized terms used herein and not otherwise defined are used as defined in the Tender Offer.

If the State makes a final acceptance, the Purchase Price paid by the State for Bonds tendered and accepted pursuant to the Tender Offer is expected to be paid from the net proceeds of the 2026 Series 1 Bonds.

The Tender Offer, including the Preliminary Official Statement, is available on the website of the Information and Tender Agent at [www.globic.com/wisconsin](http://www.globic.com/wisconsin). Any questions can be directed to the Information and Tender Agent, Globic Advisors Inc., at 212-227-9622, Attention: Robert Stevens, [rstevens@globic.com](mailto:rstevens@globic.com).

The State hereby indicates its preliminary intention to accept for purchase the Bonds set forth in the table below.

**TAXABLE BONDS**

Series	CUSIP <sup>(1)</sup>	Optional Redemption Date	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted <sup>(2)</sup>	Bonds Rejected <sup>(2)</sup>
2019, Series 1	97705MNR2		5/1/28	2.231%	\$ 7,415,000	\$ 7,415,000	\$ -	\$-
2019, Series 1	97705MNS0		5/1/29	2.281%	13,995,000	13,995,000	-	-
2019, Series 1	97705MNT8		5/1/30	2.381%	5,515,000	5,515,000	5,000	-
2019, Series 1	97705MNU5		5/1/31	2.451%	25,575,000	25,575,000	2,150,000	-
2019, Series 1	97705MNV3		5/1/32	2.501%	13,420,000	13,420,000	1,115,000	-
2019, Series 1	97705MZN8		5/1/33	2.531%	22,275,000	22,275,000	2,810,000	-
2020, Series 2	97705MQP3		5/1/29	2.267%	45,740,000	45,740,000	10,000,000	-
2020, Series 2	97705MQQ1		5/1/30	2.297%	16,840,000	16,840,000	40,000	-
2020, Series 2	97705MQR9		5/1/31	2.347%	8,500,000	8,500,000	-	-
2020, Series 3	97705MSC0	5/1/30	5/1/32	1.736%	24,890,000	24,890,000	10,440,000	-
2020, Series 3	97705MZQ1	5/1/30	5/1/33	1.836%	21,250,000	21,250,000	2,900,000	-
2020, Series 3	97705MSE6	5/1/30	5/1/34	1.936%	2,000,000	2,000,000	500,000	-
2020, Series 3	97705MSF3	5/1/30	5/1/35	1.986%	1,965,000	1,965,000	875,000	-
2020, Series 3	97705MSG1	5/1/30	5/1/38	2.385%	7,200,000	7,200,000	2,300,000	-
2020, Series 3	97705MSH9	5/1/30	5/1/42	2.485%	17,155,000	17,155,000	1,500,000	-
2021, Series 3	97705MUN3		5/1/28	1.122%	14,540,000	14,540,000	-	-
2021, Series 4	97705MVN2		5/1/29	1.402%	20,725,000	20,725,000	2,300,000	-
2021, Series 4	97705MVP7		5/1/30	1.502%	4,500,000	4,500,000	-	-
2021, Series 4	97705MVQ5		5/1/31	1.622%	22,895,000	22,895,000	5,805,000	-
2021, Series 4	97705MVR3	5/1/31	5/1/32	1.772%	32,370,000	32,370,000	170,000	-
2021, Series 4	97705MVS1	5/1/31	5/1/33	1.902%	25,715,000	25,715,000	5,740,000	-
2021, Series 4	97705MVT9	5/1/31	5/1/34	2.002%	35,170,000	35,170,000	11,650,000	-
2021, Series 4	97705MVU6	5/1/31	5/1/35	2.102%	35,235,000	35,235,000	1,495,000	-
2021, Series 4	97705MVV4	5/1/31	5/1/36	2.202%	35,950,000	35,950,000	7,265,000	-
2022, Series 2	97705MXD2		5/1/30	2.444%	14,665,000	14,665,000	250,000	-
2022, Series 2	97705MXE0		5/1/31	2.544%	4,915,000	4,915,000	225,000	-
2022, Series 2	97705MXF7		5/1/32	2.614%	26,435,000	26,435,000	6,110,000	-
2022, Series 2	97705MXG5	5/1/32	5/1/37	3.094%	12,105,000	12,105,000	200,000	-

(1) CUSIP data herein is provided by CGS. CGS is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. No representations are made as to the accuracy of the CUSIP numbers.

(2) Preliminary, subject to change.

## TAX-EXEMPT BONDS

Series	CUSIP <sup>(1)</sup>	Maturity Date	Optional Redemption Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted <sup>(2)</sup>	Bonds Rejected <sup>(2)</sup>
2017, Series 1	97705MGT6	11/1/29	5/1/27	5.00%	\$17,850,000	\$17,850,000	\$ 1,500,000	\$-
2017, Series 1	97705MGU3	11/1/30	5/1/27	5.00%	13,845,000	13,845,000	335,000	-
2017, Series 1	97705MGV1	11/1/31	5/1/27	5.00%	16,945,000	16,945,000	2,595,000	-
2017, Series 2	97705MJL0	11/1/28	5/1/27	5.00%	7,730,000	7,730,000	3,710,000	-
2017, Series 3	97705MKR5	11/1/29	5/1/27	5.00%	28,480,000	28,480,000	1,995,000	-
2017, Series 3	97705MKS3	11/1/30	5/1/27	5.00%	28,190,000	28,190,000	3,825,000	-
2017, Series 3	97705MKT1	11/1/31	5/1/27	5.00%	21,840,000	21,840,000	1,055,000	-
2017, Series 3	97705MKU8	11/1/32	5/1/27	5.00%	6,990,000	6,990,000	20,000	-
2017, Series 3	97705MKV6	11/1/33	5/1/27	5.00%	11,205,000	11,205,000	1,945,000	-
2017, Series 3	97705MKW4	11/1/34	5/1/27	4.00%	15,275,000	15,275,000	740,000	-
2019, Series B	97705MPH2	5/1/29	5/1/27	4.00%	14,150,000	14,150,000	3,280,000	-
2019, Series B	97705MPJ8	5/1/30	5/1/27	4.00%	14,950,000	14,950,000	5,770,000	-
2019, Series B	97705MPK5	5/1/31	5/1/27	4.00%	8,215,000	8,215,000	1,990,000	-
2019, Series B	97705MPL3	5/1/32	5/1/27	4.00%	4,970,000	4,970,000	430,000	-
2019, Series B	97705MPM1	5/1/33	5/1/27	4.00%	500,000	500,000	-	-
2019, Series B	97705MPN9	5/1/34	5/1/27	5.00%	1,050,000	1,050,000	1,000,000	-
2019, Series B	97705MPP4	5/1/35	5/1/27	5.00%	4,225,000	4,225,000	325,000	-
2019, Series B	97705MPR0	5/1/37	5/1/27	5.00%	2,240,000	2,240,000	500,000	-
2019, Series B	97705MPS8	5/1/38	5/1/27	5.00%	2,085,000	2,085,000	-	-
2020, Series A	97705MRG2	5/1/31	5/1/28	5.00%	9,365,000	9,365,000	3,645,000	-
2020, Series A	97705MRH0	5/1/32	5/1/28	5.00%	60,000	60,000	15,000	-
2020, Series A	97705MRJ6	5/1/33	5/1/28	5.00%	1,685,000	1,685,000	210,000	-
2020, Series A	97705MRK3	5/1/34	5/1/28	5.00%	1,805,000	1,805,000	15,000	-
2020, Series A	97705MRL1	5/1/35	5/1/28	5.00%	6,205,000	6,205,000	1,580,000	-
2020, Series A	97705MRM9	5/1/36	5/1/28	5.00%	4,720,000	4,720,000	100,000	-
2020, Series B	97705MTY1	5/1/34	5/1/29	5.00%	10,055,000	10,055,000	2,115,000	-
2020, Series B	97705MTZ8	5/1/35	5/1/29	5.00%	10,580,000	10,580,000	10,580,000	-
2021, Series A	97705MU9	5/1/31	5/1/28	5.00%	10,940,000	10,940,000	3,330,000	-
2021, Series A	97705MVD4	5/1/36	5/1/28	5.00%	5,320,000	5,320,000	-	-
2021, Series B	97705MWH4	5/1/34	5/1/29	5.00%	10,605,000	10,605,000	4,245,000	-
2021, Series B	97705MWJ0	5/1/35	5/1/29	5.00%	11,130,000	11,130,000	5,440,000	-

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