
State of Wisconsin
Event Filing # 2025-05
Dated April 21, 2025

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: Environmental Improvement Fund Revenue Bonds

CUSIP Numbers: 97709T BD7 97709T BF2 97709T BH8
97709T BE5 97709T BG0 97709T BJ4

Type of Information: Event Filing
Rule 15c2-12; Bond Call

The **attached notice of redemption** has been sent to The Depository Trust Company and the date for these redemptions is June 1, 2025.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

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EXHIBIT III

REDEMPTION NOTICE

Redemption Notice for Environmental Improvement Fund Revenue Bonds, 2017 Series A

Manner of providing notice: A notice of redemption shall be sent by the Trustee to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: Section 10.04 of the Program Resolution.

NOTICE OF REDEMPTION

State of Wisconsin

Environmental Improvement Fund Revenue Bonds, 2017 Series A,
dated June 6, 2017

<u>Interest Rate</u>	<u>CUSIP Number</u>	<u>Maturity</u> <u>June 1</u>
5.000%	97709T BD7	2030
5.000%	97709T BE5	2031
5.000%	97709T BF2	2032
5.000%	97709T BG0	2033
5.000%	97709T BH8	2034
5.000%	97709T BJ4	2035

NOTICE IS HEREBY GIVEN, pursuant to a Defeasance Escrow Agreement, to the owners of the State of Wisconsin Environmental Improvement Fund Revenue Bonds, 2017 Series A, dated June 6, 2017 (the “**Bonds**”) that the **entire outstanding principal amount** of the Bonds maturing on the dates set forth above has been called for redemption on June 1, 2025, prior to maturity. Upon the surrender of the called Bonds on or after June 1, 2025, at the office of the U.S. Bank Trust Company, National Association (the “**Escrow Agent**”) at Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to June 1, 2025, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after June 1, 2025.

Date: April 15, 2025

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION,
as Escrow Agent

By: _____

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.