## State of Wisconsin Additional/Voluntary Filing # 2025-01

Dated January 17, 2025

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

- Issuer: State of Wisconsin
- **Obligations:** General Obligation Bonds

CUSIP Numbers:	97705M ED3	97705M PP4	97705M UZ6
	97705M EE1	97705M PQ2	97705M VA0
	97705M GT6	97705M PR0	97705M VB8
	97705M GU3	97705M PS8	97705M VC6
	97705M GV1	97705M PT6	97705M VD4
	97705M KR5	97705M PU3	97705M VL6
	97705M KS3	97705M QL2	97705M VM4
	97705M KT1	97705M QM0	97705M VN2
	97705M KU8	97705M QN8	97705M VP7
	97705M KV6	97705M QP3	97705M VQ5
	97705M KW4	97705M QQ1	97705M VR3
	97705M LP8	97705M QR9	97705M VS1
	97705M LQ6	97705M RG2	97705M VT9
	97705M LR4	97705M RH0	97705M VU6
	97705M LS2	97705M RJ6	97705M VV4
	97705M MF9	97705M RK3	97705M XB6
	97705M MG7	97705M RL1	97705M XC4
	97705M MZ5	97705M RM9	97705M XD2
	97705M NA9	97705M RN7	97705M XE0
	97705M NB7	97705M RP2	97705M XF7
	97705M NG6	97705M RW7	97705M XG5
	97705M NH4	97705M RX5	97705M YS8
	97705M NJ0	97705M RY3	97705M YT6
	97705M NK7	97705M SA4	97705M YU3
	97705M NP6	97705M SB2	97705M YV1
	97705M NR2	97705M SC0	97705M YW9
	97705M NS0	97705M SE6	97705M YX7
	97705M NT8	97705M SF3	97705M YY5
	97705M NU5	97705M SG1	97705M YZ2
	97705M NV3	97705M SH9	97705M ZJ7
	97705M PK5	97705M UL7	97705M ZK4
	97705M PL3	97705M UM5	97705M ZM0
	97705M PM1	97705M UN3	97705M ZN8
	97705M PN9	97705M UY9	97705M ZQ1

Additional/Voluntary Filing # 2025-01 January 17, 2025 Page 2

# Type of Information: Additional/Voluntary Disclosure Other Event-Based Disclosures; Notice of Potential Refunding

The State of Wisconsin may consider opportunities for the refunding, redemption, or purchase of the bonds identified above and on the attached notice.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

> doa.wi.gov/capitalfinance wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

#### /S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10 Madison, WI 53703 Phone: (608) 267-1836 E-mail: DOACapitalFinanceOffice@wisconsin.gov Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

## STATE OF WISCONSIN DEPARTMENT OF ADMINISTRATION

Tony Evers, Governor Kathy Blumenfeld, Secretary Brian Pahnke, Administrator

### VOLUNTARY NOTICE OF POTENTIAL REFUNDING, REDEMPTION, OR PURCHASE

Notice is hereby given by the State of Wisconsin (the **State**) regarding the General Obligation Bonds listed below (the **Prior GO Bonds**):

Series	Maturity	CUSIP	Coupon
2016 Series 2	11/1/2028	97705M ED3	5.000%
	11/1/2029	97705M EE1	5.000
	11/1/2030	97705M ZJ7	4.000
	11/1/2030	97705M ZK4	5.000
2017 Series 1	11/1/2029	97705M GT6	5.000
	11/1/2030	97705M GU3	5.000
	11/1/2031	97705M GV1	5.000
2017 Series 3	11/1/2029	97705M KR5	5.000
	11/1/2030	97705M KS3	5.000
	11/1/2031	97705M KT1	5.000
	11/1/2032	97705M KU8	5.000
	11/1/2033	97705M KV6	5.000
	11/1/2034	97705M KW4	4.000
2018 Series A	5/1/2033	97705M LP8	4.000
	5/1/2034	97705M LQ6	4.000
	5/1/2035	97705M LR4	4.000
	5/1/2036	97705M LS2	4.000
2018 Series B	5/1/2032	97705M MF9	5.000
	5/1/2033	97705M MG7	5.000
2019 Series A	5/1/2030	97705M MZ5	5.000
	5/1/2031	97705M NA9	5.000
	5/1/2032	97705M NB7	5.000
	5/1/2037	97705M NG6	5.000
	5/1/2038	97705M NH4	5.000
	5/1/2039	97705M NJ0	5.000
	5/1/2040	97705M NK7	5.000



January 17, 2025 Page 2

Series	Maturity	CUSIP	Coupon
2019 Series 1	5/1/2026	97705M NP6	2.089%
	5/1/2027	97705M ZM0	2.141
	5/1/2028	97705M NR2	2.231
	5/1/2029	97705M NS0	2.281
	5/1/2030	97705M NT8	2.381
	5/1/2031	97705M NU5	2.451
	5/1/2032	97705M NV3	2.501
	5/1/2033	97705M ZN8	2.531
2019 Series B	5/1/2031	97705M PK5	4.000
	5/1/2032	97705M PL3	4.000
	5/1/2033	97705M PM1	4.000
	5/1/2034	97705M PN9	5.000
	5/1/2035	97705M PP4	5.000
	5/1/2036	97705M PQ2	5.000
	5/1/2037	97705M PR0	5.000
	5/1/2038	97705M PS8	5.000
	5/1/2039	97705M PT6	5.000
	5/1/2040	97705M PU3	5.000
2020 Series 2	5/1/2026	97705M QL2	2.038
	5/1/2027	97705M QM0	2.118
	5/1/2028	97705M QN8	2.217
	5/1/2029	97705M QP3	2.267
	5/1/2030	97705M QQ1	2.297
	5/1/2031	97705M QR9	2.347
2020 Series A	5/1/2031	97705M RG2	5.000
	5/1/2032	97705M RH0	5.000
	5/1/2033	97705M RJ6	5.000
	5/1/2034	97705M RK3	5.000
	5/1/2035	97705M RL1	5.000
	5/1/2036	97705M RM9	5.000
	5/1/2037	97705M RN7	5.000
	5/1/2057	577051011111	5.000

January 17, 2025 Page 3

Series	Maturity	CUSIP	Coupon
2020 Series 3	5/1/2026	97705M RW7	1.068%
	5/1/2027	97705M RX5	1.168
	5/1/2028	97705M RY3	1.436
	5/1/2030	97705M SA4	1.616
	5/1/2031	97705M SB2	1.736
	5/1/2032	97705M SC0	1.736
	5/1/2033	97705M ZQ1	1.836
	5/1/2034	97705M SE6	1.936
	5/1/2035	97705M SF3	1.986
	5/1/2038	97705M SG1	2.385
	5/1/2042	97705M SH9	2.485
2021 Series 3	5/1/2026	97705M UL7	0.800
	5/1/2027	97705M UM5	1.022
	5/1/2028	97705M UN3	1.122
2021 Series A	5/1/2031	97705M UY9	5.000
	5/1/2032	97705M UZ6	5.000
	5/1/2033	97705M VA0	5.000
	5/1/2034	97705M VB8	5.000
	5/1/2035	97705M VC6	5.000
	5/1/2036	97705M VD4	5.000
2021 Series 4	5/1/2027	97705M VL6	1.081
	5/1/2028	97705M VM4	1.231
	5/1/2029	97705M VN2	1.402
	5/1/2030	97705M VP7	1.502
	5/1/2031	97705M VQ5	1.622
	5/1/2032	97705M VR3	1.772
	5/1/2033	97705M VS1	1.902
	5/1/2034	97705M VT9	2.002
	5/1/2035	97705M VU6	2.102
	5/1/2036	97705M VV4	2.202
2022 Series 2	5/1/2028	97705M XB6	2.241
	5/1/2029	97705M XC4	2.381
	5/1/2030	97705M XD2	2.444
	5/1/2031	97705M XE0	2.544
	5/1/2032	97705M XF7	2.614
	5/1/2037	97705M XG5	3.094

Series	Maturity	CUSIP	Coupon
2022 Series 5	5/1/2027	97705M YS8	4.751%
	5/1/2028	97705M YT6	4.858
	5/1/2031	97705M YU3	5.081
	5/1/2033	97705M YV1	5.231
	5/1/2034	97705M YW9	5.381
	5/1/2035	97705M YX7	5.531
	5/1/2036	97705M YY5	5.631
	5/1/2037	97705M YZ2	5.731

As of the date of this Notice, the State is considering opportunities for refunding, redeeming, or purchasing through tender or otherwise all or a portion of the Prior GO Bonds (the **Potential Transaction**). However, there is no assurance that the State will undertake the Potential Transaction in its entirety or, to the extent that it undertakes a portion thereof, which series or maturities, or portion of such series or maturities, of Prior GO Bonds it will refund, redeem, or purchase. In addition, the State makes no representation as to the redemption or purchase price that would be paid to redeem or purchase such Prior GO Bonds, should it choose to do so.

This Notice is being provided to EMMA for general information purposes only and should not be viewed as a formal notification to bondholders and does not constitute an offer to buy, or the solicitation of an offer to sell, any of the Prior GO Bonds. The State is not making any recommendation concerning any of the Prior GO Bonds and has not authorized any person to make any such recommendation.

This EMMA Notice may be canceled or modified by the State by written notice to the EMMA system at any time. By providing this Notice, the State does not undertake to make any additional filings in connection with this Notice not otherwise required by the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) or Securities and Exchange Act Rule 15c2-12, as amended. The State disclaims any obligation to update this Notice.