**SUPPLEMENTAL AGREEMENT**

This Supplemental Agreement is executed and delivered by the State of Wisconsin **(Issuer)** to supplement the Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), as it may be further amended from time to time in accordance with the provisions thereof, (**Disclosure Agreement**), executed and delivered by the Issuer and dated March 1, 2019. Pursuant to the provisions of the Disclosure Agreement, the Issuer hereby determines that the Disclosure Agreement and the Addendum Describing Annual Report for Environmental Improvement Fund Revenue Obligations shall apply to the following issue of obligations:

Name of Obligations: $150,000,000
State of Wisconsin
Environmental Improvement Fund Revenue Bonds, 2024 Series A (Green Bonds)

Date of Issue: , 2024

CUSIPs:

IN WITNESS WHEREOF, the Issuer has caused this Supplemental Agreement to be executed by its duly authorized officer.

Date: , 2024

STATE OF WISCONSIN
Issuer

By: _____
Aaron M. Heintz
Capital Finance Director