
State of Wisconsin
Event Filing # 2024-16
Dated September 19, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2014, Series 4	1/15/2015	5/1/2027	97705M ZS7 ¹

Type of Information: Event Filing; Bond Call.

The **attached notice of redemption** has been sent to The Depository Trust Company. The date for this redemption is November 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

Phone: (608) 267-1836

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com

¹ New CUSIP number assigned to the prerefunded portion. Original CUSIP number for the bond was 97705L 6Y8.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014,
Series 4, dated January 15, 2015

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Principal Amount Redeemed</u>
97705M ZS7 ¹	5.00%	05/01/2027	\$4,090,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 4, dated January 15, 2015 (the “**Bonds**”), that a portion of the Bonds maturing on May 1, 2027, in the principal amount set forth above, has been called for redemption on November 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after November 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2024.

Date: September 19, 2024

¹ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L 6Y8.

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: April Depic
Zions Bancorporation, National Association,
Zions Bank Division
as Escrow Agent