
State of Wisconsin
Event Filing # 2024-15
Dated September 17, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2014, Series 4	1/15/2015	5/1/2025	97705L 6W2
		5/1/2026	97705L 6X0
		5/1/2027	97705M ZT5
		5/1/2028	97705L 7B7
2015, Series C	9/16/2015	5/1/2025	97705M AT2
2016, Series D	10/25/2016	5/1/2025	97705M FEO

Type of Information: Event Filing; Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is November 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

Phone: (608) 267-1836

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

September 17, 2024

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2014, Series 4
Redemption/Bonds Due May 1, 2025, 2026, 2027, and 2028

Dear Sir or Madam:

On November 1, 2024, the State will redeem the outstanding bonds maturing May 1, 2025, 2026, 2027, and 2028. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on September 17, 2024, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Joanne Thomas 608.266.8347
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Joanne Thomas
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2014, Series 4,
dated January 15, 2015

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L 6W2	5.00%	5/1/2025
97705L 6X0	5.00	5/1/2026
97705M ZT5	5.00	5/1/2027
97705L 7B7	5.00	5/1/2028

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2014, Series 4, dated January 15, 2015 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2025, 2026, 2027, and 2028 have been called for redemption on November 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after November 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2024.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Kathy K. Blumenfeld, Secretary, Department of Administration
Registrar/Paying Agent
Dated: September 17, 2024



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

September 17, 2024

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2015, Series C
Redemption/Bonds Due May 1, 2025

Dear Sir or Madam:

On November 1, 2024, the State will redeem the outstanding bonds maturing May 1, 2025. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on September 17, 2024, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

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Ms. Joanne Thomas 608.266.8347
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Joanne Thomas
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2015, Series C,
dated September 16, 2015

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M AT2	4.00%	5/1/2025

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2015, Series C, dated September 16, 2015 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2025 has been called for redemption on November 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2024.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

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Dated: September 17, 2024



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

September 17, 2024

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2016, Series D
Redemption/Bonds Due May 1, 2025

Dear Sir or Madam:

On November 1, 2024, the State will redeem the outstanding bonds maturing May 1, 2025. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangement requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on September 17, 2024, a date which is equal to or more than thirty and equal to or less than sixty days prior to the proposed date of redemption.

Upon redemption, the bond certificate should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

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Madison, WI 53703

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Ms. Joanne Thomas
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PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.1836 or aaron.heintz@wisconsin.gov.

Sincerely,

Aaron M. Heintz
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2016, Series D,
dated October 25, 2016

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M FE0	4.00%	5/1/2025

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2016, Series D, dated October 25, 2016 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2025 has been called for redemption on November 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to November 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after November 1, 2024.

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