
State of Wisconsin
Event Filing # 2024-11
Dated May 22, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin
Obligations: General Obligation Variable Rate Demand Obligations
CUSIP Number: 97705M MP7
Type of Information: Event Filing; Rule 15c2-12 Disclosure; Tender Offer/Secondary Market Purchases

The **attached notice of mandatory tender for purchase**, dated May 22, 2024, for the above CUSIP number has been provided for the Depository Trust Company. The date for this purchase is June 5, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: 608.267.1836
Email: DOACapitalFinanceOffice@wisconsin.gov
Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com

\$53,800,000 STATE OF WISCONSIN
GENERAL OBLIGATION VARIABLE RATE DEMAND
OBLIGATION NOTES OF 2019, SERIES A
Dated May 30, 2019

CUSIP: 97705M MP7

\$53,800,000 bearing interest in the Alternate Trading System Mode

STATE'S NOTICE OF MANDATORY TENDER FOR PURCHASE

Notice is hereby given to the Registered Owners of the above-captioned notes (the "**Notes**") of the State of Wisconsin (the "**State**") that:

1. In accordance with the Notes, the Program Resolution of the State of Wisconsin Building Commission adopted August 8, 2018 (the "**Program Resolution**"), and the related Authorizing Resolution (the "**Authorizing Resolution**"), notice is hereby given that the State is exercising its option to cause a mandatory tender of the Notes on June 5, 2024 (the "**Tender Date**") in lieu of optional redemption thereof in accordance with Section 4.01(d)(vi) of the Program Resolution therefore all Notes are subject to mandatory purchase at the price of 100% of the principal amount plus accrued interest to the Tender Date (the "**Purchase Price**"). *Capitalized terms not otherwise defined herein shall have the meanings set forth in the Notes, the Program Resolution, or the Authorizing Resolution.*

2. Except in the event of withdrawal of this notice or a failure to meet the conditions thereto, the Notes are subject to mandatory tender for purchase on the Tender Date (the "**Tender Date**").

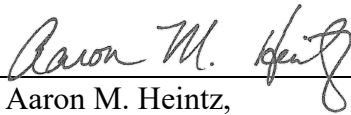
3. All Registered Owners of Notes are required to deliver their notes to the Tender Agent on the Tender Date at the office of The Bank of New York Mellon Trust Company, N.A. (the "**Tender Agent**"), located at 311 S. Wacker Drive, Suite 6200B, Mailbox #44, Chicago, Illinois 60606, endorsed in blank by the Registered Owner thereof or accompanied by an instrument of transfer thereof in form satisfactory to the Tender Agent executed in blank by the Registered Owner thereof. Book-Entry Bonds need not be delivered in connection with this mandatory tender, and no physical delivery of such Notes shall be required. Payment of the Purchase Price shall be made to the Securities Depository on the Tender Date, without further action by the Beneficial Owner thereof, and transfer of beneficial ownership shall be made in accordance with the procedures of the Securities Depository.

4. Each Registered Owner of Notes who has properly tendered such Notes in accordance with the above provisions will be paid the Purchase Price therefor, which will be paid to such Registered Owner in accordance with the Notes, the Program Resolution, and the Authorizing Resolution, and if such Purchase Price is paid, such Registered Owner shall have no further rights with respect to said Notes.

5. With respect to any Registered Owner of Notes who has not properly tendered such Notes in accordance with the above provisions of this notice, such Notes will nevertheless be deemed tendered and purchased on the Tender Date, such Notes shall, after the Tender Date cease to accrue interest and after the Tender Date such Registered Owner will have no rights with respect to such Notes except to receive payment of the Purchase Price upon tender of such Notes, as aforesaid, to the Tender Agent.

Dated: May 22, 2024

STATE OF WISCONSIN

By:  _____
Aaron M. Heintz,
Capital Finance Director