
State of Wisconsin
Event Filing # 2024-08
Dated May 2, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: Clean Water Revenue Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2015 Series 1	7/15/2015	6/1/2025	977092 WT8
		6/1/2026	977092 WU5
		6/1/2027	977092 WV3
		6/1/2028	977092 WW1
2016 Series 1	4/12/2016	6/1/2025	977092 XB6
		6/1/2026	977092 XC4
		6/1/2027	977092 XD2
		6/1/2028	977092 XE0
		6/1/2029	977092 XF7
		6/1/2030	977902 XG5
		6/1/2031	977092 XH3

Type of Information: Event Filing; Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is June 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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Wisconsin Department of Administration
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Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



NOTICE OF FULL OPTIONAL REDEMPTION

To the Owners of the State of
Wisconsin
Clean Water Revenue Refunding Bonds, 2015 Series 1
Dated July 15, 2015 (the "**Bonds**")

NOTICE IS HEREBY GIVEN, by U.S. Bank National Association (the "**Trustee**") for and on behalf of the State of Wisconsin, pursuant to a Defeasance Escrow Agreement, dated as of June 6, 2017, that the Bonds maturing on June 1 in the years 2025 through and including 2028 (the "**Defeased Bonds**") have been called for redemption on June 1, 2024 (the "**Redemption Date**"). On the Redemption Date, there shall be due and payable on each Defeased Bond the redemption price of 100% of the principal amount and accrued interest to the Redemption Date. The Defeased Bonds are held in book-entry-only form by The Depository Trust Company ("**DTC**"). DTC will receive payment from the Trustee on the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>
977092WT8	6/1/2025	5.00%	\$13,320,000.00
977092WU5	6/1/2026	5.00%	\$13,540,000.00
977902WV3	6/1/2027	5.00%	\$7,245,000.00
977092WW1	6/1/2028	5.00%	\$7,620,000.00

The Defeased Bonds should be presented for payment on or after the Redemption Date at the designated office of the Trustee, at the address listed below:

Delivery Instructions:

U.S. Bank
Global Corporate Trust
111 Fillmore Ave E
St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

On the Redemption Date the redemption price will become due and payable upon each Defeased Bond, and interest will cease to accrue on each Defeased Bond on and after said date.

In compliance with broker reporting and back up withholding requirements, 28% of the principal amount redeemed will be withheld unless a tax identification number certification is provided. This requirement should be fulfilled by submitting an IRS Form W-9 which may be obtained at a bank or other financial institution.

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

The **Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.*

By: U.S. Bank Trust Company National Association
As Trustee or Agent

Dated: April 10, 2024



NOTICE OF FULL OPTIONAL REDEMPTION

To the Owners of the State of
Wisconsin
Clean Water Revenue Refunding Bonds, 2016 Series 1
Dated April 16, 2016 (the "Bonds")

NOTICE IS HEREBY GIVEN, by U.S. Bank National Association (the "Trustee") for and on behalf of the State of Wisconsin, pursuant to a Defeasance Escrow Agreement, dated as of June 6, 2017, that the Bonds maturing on June 1 in the years 2025 through and including 2028 (the "Defeased Bonds") have been called for redemption on June 1, 2024 (the "Redemption Date"). On the Redemption Date, there shall be due and payable on each Defeased Bond the redemption price of 100% of the principal amount and accrued interest to the Redemption Date. The Defeased Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the Trustee on the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>
977092XB6	6/1/2025	5.00%	\$6,275,000.00
977092XC4	6/1/2026	5.00%	\$13,535,000.00
977092XD2	6/1/2027	5.00%	\$14,210,000.00
977092XE0	6/1/2028	5.00%	\$14,915,000.00
977092XF7	6/1/2029	5.00%	\$15,670,000.00
977902XG5	6/1/2030	5.00%	\$16,450,000.00
977092XH3	6/1/2031	5.00%	\$17,275,000.00

The Defeased Bonds should be presented for payment on or after the Redemption Date at the designated office of the Trustee, at the address listed below:

Delivery Instructions:
U.S. Bank
Global Corporate Trust
111 Fillmore Ave E
St. Paul, MN 55107

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By: U.S. Bank Trust Company National Association
As Trustee or Agent

Dated: April 10, 2024