
State of Wisconsin
Event Filing # 2024-06
Dated March 20, 2024

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2015, Series C	9/16/2015	5/1/2027	97705M AV7
		5/1/2028	97705M AW5
		5/1/2029	97705M AX3
		5/1/2030	97705M AY1
2016, Series D	10/25/2016	5/1/2030	97705M FK6
		5/1/2037	97705M FS9

Type of Information: Event Filing; Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is May 1, 2024.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

Phone: (608) 267-1836

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com

Redemption Notice for General Obligation Bonds of 2015, Series C

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2015 State of Wisconsin Building Commission Resolution 8.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2015,
Series C, dated September 16, 2015

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705MAV7	5.0%	5/1/2027
97705MAW5	5.0	5/1/2028
97705MAX3	5.0	5/1/2029
97705MAY1	5.0	5/1/2030

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2015, Series C, dated September 16, 2015 (the “Bonds”) that the **entire principal amount** of the Bonds maturing on May 1, 2027, 2028, 2029 and 2030 has been called for redemption on May 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

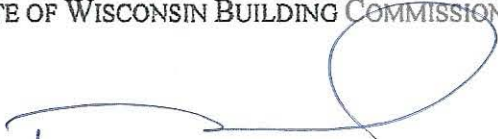
Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2024.

Date: March 18, 2024

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By:



The Huntington National Bank,
as Escrow Agent

Redemption Notice for State of Wisconsin General Obligation Bonds of 2016, Series D

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than thirty (30) and not more than sixty (60) days prior to the date of redemption.

Source: 2016 State of Wisconsin Building Commission Resolution 6.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2016,
Series D, dated October 25, 2016

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M FK6	5.00%	05/01/2030
97705M FS9	5.00	05/01/2037

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2016, Series D, dated October 25, 2016 (the "Bonds") that the **entire principal amount** of the Bonds maturing on May 1, 2030 and May 1, 2037 has been called for redemption on May 1, 2024, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2024, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2024, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

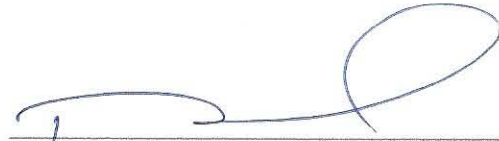
Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2024.

Date: March 18, 2024

NEITHER THE STATE NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By:

A handwritten signature in blue ink, consisting of a series of loops and curves, positioned above a horizontal line.

The Huntington National Bank,
as Escrow Agent