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**State of Wisconsin**  
**Additional/Voluntary Filing # 2024-29**

Dated August 6, 2024

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** General Fund Annual Appropriation Bonds

**CUSIP Numbers:** 977100 AC0

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Notice of Change to the Insurer

The **attached notice** from Assured Guaranty Municipal Corp. (AGM) dated August 1, 2024 indicates that AGM merged with and into its affiliate, Assured Guaranty Inc. (AG), with AG as the surviving corporation.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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Aaron M. Heintz, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53703  
Phone: 608.267.1836  
Email: [DOACapitalFinanceOffice@wisconsin.gov](mailto:DOACapitalFinanceOffice@wisconsin.gov)  
Websites: [doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

**From:** AGM\_Merger <[AGM\\_Merger@agltd.com](mailto:AGM_Merger@agltd.com)>

**Sent:** Thursday, August 1, 2024 11:02 PM

**To:** DOA Secretarys Office <[DOASecretarysOffice@wisconsin.gov](mailto:DOASecretarysOffice@wisconsin.gov)>

**Subject:** Notice of Change of Insurer and Address: Merger of Assured Guaranty Municipal Corp. with and into Assured Guaranty Inc.

## **NOTICE REGARDING CHANGE OF INSURER AND ADDRESS**

### **ASSURED GUARANTY MUNICIPAL CORP.**

August 1, 2024

Capital Finance Office  
101 East Wilson Street 10th floor  
Madison, WI 53702  
[DOASecretarysOffice@wisconsin.gov](mailto:DOASecretarysOffice@wisconsin.gov)

Ladies and Gentlemen:

We are writing in reference to the financial guaranty insurance policy listed at the end of this Notice to advise you of (i) a change to the insurer, and (ii) a new address for notices to the insurer, including notices of claims.

#### **Change to Insurer**

Effective as of August 1, 2024, Assured Guaranty Municipal Corp. (“**AGM**”) merged with and into its affiliate, Assured Guaranty Inc. (“**AG**”), with AG as the surviving corporation. **No action is required of you. AGM’s financial guaranty insurance policy listed below remains in full force and effect. As the surviving corporation of the merger, AG has assumed, by operation of law, all of AGM’s liabilities and obligations to policyholders. All other terms, conditions and benefits of your policy remain unchanged, and your rights are not affected, by the merger.**

#### **Notice Information Including Notices of Claims**

The notice information for AGM, including for notices of claims, has been changed to the following:

Assured Guaranty Inc.  
1633 Broadway  
New York, New York 10019  
Attn: Risk Management Department - Surveillance  
RE: [*Insert Transaction Name and Policy Number here*]  
E-mail: [munidisclosure@agltd.com](mailto:munidisclosure@agltd.com)  
Telephone: (212) 974-0100

In each case in which the notice refers to a claim on the policy or an event of default, such notice

shall be marked "URGENT MATERIAL ENCLOSED" and a copy shall also be sent to the General Counsel at the above address and at [generalcounsel@aglttd.com](mailto:generalcounsel@aglttd.com).

### **Endorsement to Policy**

AG will provide you with an endorsement to your policy reflecting the merger and the updated notice information included above after AG has received the required regulatory approvals of the form of endorsement from the applicable states.

### **Additional Information**

Please note that this Notice is being sent to the issuer and paying agent (if applicable) of the securities insured by the policy. If you are the issuer of the insured securities, we call to your attention that the change to the insurer may trigger a reporting obligation by you and/or any other obligated person under a continuing disclosure undertaking related to the insured securities. For information regarding the continuing disclosure submission process with the Municipal Securities Rulemaking Board (MSRB) EMMA system, please see <https://dataport.emma.msrb.org/Home/Index>. For your convenience, a generic form of this Notice is available at [AssuredGuaranty.com/agm](https://AssuredGuaranty.com/agm). If you have any questions regarding what reporting obligation you may have, you should contact your financial advisor or bond counsel.

In the event that you need further evidence of the merger, a copy of the Agreement and Plan of Merger filed with the Department of Financial Services of the State of New York and a copy of the Article of Merger filed with the Maryland Insurance Administration are available at [AssuredGuaranty.com/agm](https://AssuredGuaranty.com/agm).

If you require additional information regarding any of the matters above or regarding making a claim or requesting a waiver or consent, please refer to [AssuredGuaranty.com/agm](https://AssuredGuaranty.com/agm) for the appropriate contact within our Surveillance Department.

Very truly yours,

ASSURED GUARANTY INC.

By: /s/ Holly Horn

Name: Holly Horn

Title: Chief Surveillance Officer

Policy No.: 202146

Policy Name: Wisconsin (State of)

Insured CUSIPs\*

\* CUSIP® is a registered trademark of the American Bankers Association. CUSIP data herein are provided by CUSIP Global Services, managed by S&P Capital IQ on behalf of the American Bankers Association. The data contained herein is not intended to create a database and does not serve in any way as a substitute for the CUSIP service. CUSIP numbers are provided for reference only.

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