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**State of Wisconsin**  
**Additional/Voluntary Filing # 2024-28**  
Dated July 31, 2024

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** General Obligation Bonds

<b>CUSIP Numbers:</b>	97705L 6W2	97705M FE0	97705M SH9
	97705L 6X0	97705M FX8	97705M UL7
	97705L 7B7	97705M FY6	97705M UN3
	97705L 8N0	97705M FZ3	97705M VL6
	97705L 8P5	97705M KA2	97705M VM4
	97705M AT2	97705M KB0	97705M VQ5
	97705M BL8	97705M KC8	97705M VR3
	97705M BM6	97705M KM6	97705M VS1
	97705M BN4	97705M NU5	97705M VT9
	97705M BQ7	97705M QL2	97705M VU6
	97705M BT1	97705M QM0	97705M XV2
	97705M BU8	97705M QN8	97705M ZM0
	97705M CX1	97705M QQ1	97705M ZN8
	97705M CY9	97705M QR9	97705M ZQ1
	97705M CZ6	97705M RW7	97705M ZT5
	97705M DA0	97705M RY3	

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Refunding Considerations

The State of Wisconsin has (i) signed a bond purchase agreement for its \$301,175,000 General Obligation Refunding Bonds of 2024, Series 2 (**2024 Series 2 Bonds**) and (ii) signed a forward bond purchase agreement for its \$253,755,000 General Obligation Refunding Bonds of 2025, Series 2 (Forward Delivery) (**2025 Series 2 Bonds**).

**Attached is the table** from Appendix D of the Final Official Statement for the 2024 Series 2 Bonds and 2025 Series 2 Bonds that identifies maturities of outstanding general obligation bonds or notes that contingent with (i) a successful delivery of the 2024 Series 2 Bonds, will be purchased on August 8, 2024 or called for redemption on November 1, 2024, and (ii) a successful delivery of the 2025 Series 2 Bonds will be called for redemption on May 1, 2025.

This filing is voluntary and NOT an event filing for a defeasance or bond call.

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The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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[wisconsinbonds.com](http://wisconsinbonds.com)

**APPENDIX D**  
**FUNDED FR NOTES AND REFUNDED BONDS**

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP <sup>(a)</sup>	Purchase or Redemption Date	Purchase or Redemption Price
<b><i>Funded FR Notes</i></b>							
2022 Series A	7/7/2022	\$109,840,000	Variable	5/1/2025	97705M XV2	11/1/2024	100.000%
		\$109,840,000 <sup>(d)</sup>					
<b><i>Purchased Bonds</i></b>							
2019 Series 1	10/30/2019	\$5,000 <sup>(b)</sup>	2.141%	5/1/2027	97705M ZM0 <sup>(b)</sup>	8/8/2024	94.579%
		85,000 <sup>(b)</sup>	2.451	5/1/2031	97705M NU5 <sup>(b)</sup>	8/8/2024	90.311
		770,000 <sup>(b)</sup>	2.531	5/1/2033	97705M ZN8 <sup>(b)</sup>	8/8/2024	87.600
2020 Series 2	2/11/2020	\$700,000 <sup>(b)</sup>	2.038%	5/1/2026	97705M QL2 <sup>(b)</sup>	8/8/2024	95.956%
		200,000 <sup>(b)</sup>	2.118	5/1/2027	97705M QM0 <sup>(b)</sup>	8/8/2024	94.520
		50,000 <sup>(b)</sup>	2.217	5/1/2028	97705M QN8 <sup>(b)</sup>	8/8/2024	93.567
		100,000 <sup>(b)</sup>	2.297	5/1/2030	97705M QQ1 <sup>(b)</sup>	8/8/2024	90.953
		75,000 <sup>(b)</sup>	2.347	5/1/2031	97705M QR9 <sup>(b)</sup>	8/8/2024	89.705
2020 Series 3	7/15/2020	\$885,000 <sup>(b)</sup>	1.068%	5/1/2026	97705M RW7 <sup>(b)</sup>	8/8/2024	94.359%
		325,000 <sup>(b)</sup>	1.436	5/1/2028	97705M RY3 <sup>(b)</sup>	8/8/2024	90.891
		50,000 <sup>(b)</sup>	1.836	5/1/2033	97705M ZQ1 <sup>(b)</sup>	8/8/2024	82.575
		300,000 <sup>(c)</sup>	2.485	5/1/2042 <sup>(c)</sup>	97705M SH9 <sup>(c)</sup>	8/8/2024	75.668
2021 Series 3	3/17/2021	\$5,800,000 <sup>(b)</sup>	0.800%	5/1/2026	97705M UL7 <sup>(b)</sup>	8/8/2024	93.918%
		750,000 <sup>(b)</sup>	1.122	5/1/2028	97705M UN3 <sup>(b)</sup>	8/8/2024	89.815
2021 Series 4	9/23/2021	\$10,000 <sup>(b)</sup>	1.081%	5/1/2027	97705M VL6 <sup>(b)</sup>	8/8/2024	91.875%
		730,000 <sup>(b)</sup>	1.231	5/1/2028	97705M VM4 <sup>(b)</sup>	8/8/2024	90.189
		1,005,000 <sup>(b)</sup>	1.622	5/1/2031	97705M VQ5 <sup>(b)</sup>	8/8/2024	85.481
		20,000 <sup>(b)</sup>	1.772	5/1/2032	97705M VR3 <sup>(b)</sup>	8/8/2024	84.081
		5,000,000 <sup>(b)</sup>	1.902	5/1/2033	97705M VS1 <sup>(b)</sup>	8/8/2024	83.052
		1,075,000 <sup>(b)</sup>	2.002	5/1/2034	97705M VT9 <sup>(b)</sup>	8/8/2024	82.128
		25,000 <sup>(b)</sup>	2.102	5/1/2035	97705M VU6 <sup>(b)</sup>	8/8/2024	81.224
		\$17,960,000					
<b><i>Current Refunded Bonds</i></b>							
2014 Series 4	1/15/2015	\$51,080,000	5.000%	5/1/2025	97705L 6W2	11/1/2024	100.000%
		53,775,000	5.000	5/1/2026	97705L 6X0	11/1/2024	100.000
		21,400,000	5.000	5/1/2027	97705M ZT5	11/1/2024	100.000
		28,720,000	5.000	5/1/2028	97705L 7B7	11/1/2024	100.000
2015 Series C	9/16/2015	\$18,155,000	4.000%	5/1/2025	97705M AT2	11/1/2024	100.000%
2016 Series D	10/25/2016	\$15,920,000	4.000%	5/1/2025	97705M FE0	11/1/2024	100.000%
		\$189,050,000					
<b><i>Forward Delivery Refunded Bonds</i></b>							
2015 Series 1	4/14/2015	\$27,505,000	5.000%	5/1/2027	97705L 8N0	5/1/2025	100.000%
		10,460,000 <sup>(d)</sup>	5.000	5/1/2029	97705L 8P5	5/1/2025	100.000

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP <sup>(a)</sup>	Purchase or Redemption Date	Purchase or Redemption Price
2016 Series 1	3/8/2016	\$7,425,000	4.000%	11/1/2025	97705M BL8	5/1/2025	100.000%
		29,925,000	5.000	11/1/2025	97705M BT1	5/1/2025	100.000
		7,300,000	4.000	11/1/2026	97705M BM6	5/1/2025	100.000
		14,800,000	5.000	11/1/2026	97705M BU8	5/1/2025	100.000
		12,455,000	5.000	11/1/2027	97705M BN4	5/1/2025	100.000
		470,000	5.000	11/1/2028	97705M BQ7	5/1/2025	100.000
2016 Series A	3/16/2016	\$14,875,000	5.000%	5/1/2026	97705M CX1	5/1/2025	100.000%
		12,265,000	5.000	5/1/2027	97705M CY9	5/1/2025	100.000
		12,920,000	5.000	5/1/2028	97705M CZ6	5/1/2025	100.000
		5,000,000 <sup>(d)</sup>	5.000	5/1/2029	97705M DA0	5/1/2025	100.000
2017 Series A	3/29/2017	\$22,430,000	5.000%	5/1/2026	97705M FX8	5/1/2025	100.000%
		23,690,000	5.000	5/1/2027	97705M FY6	5/1/2025	100.000
		17,140,000	4.000	5/1/2028	97705M FZ3	5/1/2025	100.000
2017 Series B	11/30/2017	\$9,310,000	4.000%	5/1/2027	97705M KA2	5/1/2025	100.000%
		9,770,000	4.000	5/1/2028	97705M KB0	5/1/2025	100.000
		2,640,000 <sup>(d)</sup>	5.000	5/1/2029	97705M KC8	5/1/2025	100.000
		25,370,000 <sup>(d)</sup>	5.000	5/1/2038	97705M KM6	5/1/2025	100.000
		<u>\$265,750,000</u>					
<b>TOTAL</b>		<u>\$582,600,000<sup>(e)</sup></u>					

- (a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.
- (b) Reflects only a portion of the total amount of this bond maturing on the respective maturity date. The CUSIP number shown is the CUSIP number currently assigned.
- (c) This is a partial redemption of a term bond maturing May 1, 2042, and the principal amount being refunded will be applied against the May 1, 2039, 2040, 2041, and 2042 mandatory sinking fund redemption payments in such order as the State directs. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.
- (d) Principal amount is the remaining portion of the maturity outstanding.
- (e) Total includes the Funded FR Notes, Purchased Bonds, the Current Refunded Bonds, and the Forward Delivery Refunded Bonds.