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**State of Wisconsin**  
**Additional/Voluntary Filing # 2024-26**  
Dated July 22, 2024

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

**Obligations:** General Obligation Bonds

**CUSIP Numbers:**

97705M NP6	97705M RX5	97705M VM4
97705M NR2	97705M RY3	97705M VN2
97705M NS0	97705M SA4	97705M VP7
97705M NT8	97705M SC0	97705M VQ5
97705M NU5	97705M SE6	97705M VR3
97705M NV3	97705M SF3	97705M VS1
97705M QL2	97705M SG1	97705M VT9
97705M QM0	97705M SH9	97705M VU6
97705M QN8	97705M UL7	97705M VV4
97705M QP3	97705M UM5	97705M ZM0
97705M QQ1	97705M UN3	97705M ZN8
97705M QR9	97705M VL6	97705M ZQ1
97705M RW7		

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Notice of Results and Preliminary Acceptance of Offers

The State of Wisconsin is releasing a Notice of Results and Preliminary Acceptance of Offers related to the Invitation to Tender Bonds, dated July 8, 2024, for the above CUSIP numbers. The results and preliminary acceptance of offers are contained in the [attached notice](#).

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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**NOTICE OF PRELIMINARY ACCEPTANCE OF TENDERED BONDS**

**regarding**

**INVITATION TO TENDER BONDS, DATED JULY 8, 2024**

**made by**

**STATE OF WISCONSIN**

**to the Holders described therein of all or any portion of the maturities listed on page 2 hereof of its**

**General Obligation Refunding Bonds of 2019, Series 1 (Taxable)**

**General Obligation Refunding Bonds of 2020, Series 2 (Taxable)**

**General Obligation Refunding Bonds of 2020, Series 3 (Taxable)**

**General Obligation Refunding Bonds of 2021, Series 3 (Taxable)**

**General Obligation Refunding Bonds of 2021, Series 4 (Taxable)**

*The purpose of this Notice of Preliminary Acceptance of Tendered Bonds, dated July 22, 2024 (the “**Preliminary Acceptance Notice**”) is to provide notice of the State’s preliminary acceptance for purchase of certain Bonds. All other terms relating to the Tender Offer remain unchanged.*

Pursuant to the Invitation to Tender Bonds, dated July 8, 2024 (as may be amended or supplemented, the “**Offer**”), the State of Wisconsin (the “**State**”) offered to purchase Bonds tendered by any Bondholder for cash (the “**Tender Offer**”) as further described in the Offer.

The Offer expired on July 19, 2024. The following page reflects the Bonds that the State is preliminarily accepting for purchase. The State will make a final acceptance of Bonds that the State will purchase, subject to the terms of the Offer, on or about July 24, 2024 (the “**Final Acceptance**”). The State is under no obligation to purchase any Bond preliminarily accepted and the State will determine in its sole discretion if it will purchase any Bonds.

All terms used herein and not otherwise defined are used as defined in the Offer.

If the State makes a Final Acceptance, a portion of the purchase price paid by the State for Bonds tendered and accepted pursuant to the Tender Offer is expected to be paid from the net proceeds of the 2024 Series 2 Bonds.

The State hereby indicates its preliminary intention to accept for purchase the Bonds set forth in the table below.

Series	CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Bonds Offered	Bonds Accepted <sup>(1)</sup>	Bonds Rejected <sup>(1)</sup>
2019, Series 1	97705MNP6	5/1/2026	2.089%	\$ 4,950,000	\$ -	\$ -	-
2019, Series 1	97705MZM0	5/1/2027	2.141%	12,805,000	5,000	5,000	-
2019, Series 1	97705MNR2	5/1/2028	2.231%	7,415,000	-	-	-
2019, Series 1	97705MNS0	5/1/2029	2.281%	13,995,000	-	-	-
2019, Series 1	97705MNT8	5/1/2030	2.381%	5,515,000	-	-	-
2019, Series 1	97705MNU5	5/1/2031	2.451%	25,670,000	85,000	85,000	-
2019, Series 1	97705MNV3	5/1/2032	2.501%	21,245,000	-	-	-
2019, Series 1	97705MZN8	5/1/2033	2.531%	23,060,000	770,000	770,000	-
2020, Series 2	97705MQL2	5/1/2026	2.038%	16,350,000	700,000	700,000	-
2020, Series 2	97705MQM0	5/1/2027	2.118%	6,865,000	200,000	200,000	-
2020, Series 2	97705MQN8	5/1/2028	2.217%	5,725,000	50,000	50,000	-
2020, Series 2	97705MQP3	5/1/2029	2.267%	45,740,000	-	-	-
2020, Series 2	97705MQQ1	5/1/2030	2.297%	16,990,000	100,000	100,000	-
2020, Series 2	97705MQR9	5/1/2031	2.347%	8,575,000	75,000	75,000	-
2020, Series 3	97705MRW7	5/1/2026	1.068%	1,160,000	885,000	885,000	-
2020, Series 3	97705MRX5	5/1/2027	1.168%	300,000	-	-	-
2020, Series 3	97705MRY3	5/1/2028	1.436%	990,000	325,000	325,000	-
2020, Series 3	97705MSA4	5/1/2030	1.616%	170,000	-	-	-
2020, Series 3	97705MSC0	5/1/2032	1.736%	25,190,000	-	-	-
2020, Series 3	97705MZQ1	5/1/2033	1.836%	21,520,000	50,000	50,000	-
2020, Series 3	97705MSE6	5/1/2034	1.936%	2,000,000	-	-	-
2020, Series 3	97705MSF3	5/1/2035	1.986%	1,965,000	-	-	-
2020, Series 3	97705MSG1 <sup>(2)</sup>	5/1/2038	2.385%	7,200,000	-	-	-
2020, Series 3	97705MSH9 <sup>(3)</sup>	5/1/2042	2.485%	17,455,000	300,000	300,000	-
2021, Series 3	97705MUL7	5/1/2026	0.800%	87,215,000	5,800,000	5,800,000	-
2021, Series 3	97705MUM5	5/1/2027	1.022%	435,000	-	-	-
2021, Series 3	97705MUN3	5/1/2028	1.122%	21,490,000	750,000	750,000	-
2021, Series 4	97705MVL6	5/1/2027	1.081%	6,190,000	10,000	10,000	-
2021, Series 4	97705MVM4	5/1/2028	1.231%	4,445,000	730,000	730,000	-
2021, Series 4	97705MVN2	5/1/2029	1.402%	20,725,000	-	-	-
2021, Series 4	97705MVP7	5/1/2030	1.502%	4,500,000	-	-	-
2021, Series 4	97705MVQ5	5/1/2031	1.622%	24,145,000	1,005,000	1,005,000	-
2021, Series 4	97705MVR3	5/1/2032	1.772%	32,390,000	20,000	20,000	-
2021, Series 4	97705MVS1	5/1/2033	1.902%	30,715,000	5,000,000	5,000,000	-
2021, Series 4	97705MVT9	5/1/2034	2.002%	36,245,000	1,075,000	1,075,000	-
2021, Series 4	97705MVU6	5/1/2035	2.102%	35,260,000	25,000	25,000	-
2021, Series 4	97705MVV4	5/1/2036	2.202%	37,950,000	-	-	-

<sup>(1)</sup> Preliminary, subject to change.

<sup>(2)</sup> Will be priced to the average life date of 5/9/2037.

<sup>(3)</sup> Will be priced to the average life date of 11/15/2040.