
State of Wisconsin
Additional/Voluntary Filing # 2024-23

Dated June 17, 2024

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: General Obligation Bonds and General Obligation Floating Rate Notes

CUSIP Numbers:	97705L 6W2	97705M KM6	97705M UL7
	97705L 6X0	97705M NP6	97705M UM5
	97705L 7B7	97705M NR2	97705M UN3
	97705L 8N0	97705M NS0	97705M VL6
	97705L 8P5	97705M NT8	97705M VM4
	97705M AT2	97705M NU5	97705M VN2
	97705M BL8	97705M NV3	97705M VP7
	97705M BM6	97705M QL2	97705M VQ5
	97705M BN4	97705M QM0	97705M VR3
	97705M BQ7	97705M QN8	97705M VS1
	97705M BT1	97705M QP3	97705M VT9
	97705M BU8	97705M QQ1	97705M VU6
	97705M CX1	97705M QR9	97705M VV4
	97705M CY9	97705M RV9	97705M XV2
	97705M CZ6	97705M RW7	97705M ZL2
	97705M DA0	97705M RX5	97705M ZM0
	97705M FE0	97705M RY3	97705M ZN8
	97705M FX8	97705M SA4	97705M ZP3
	97705M FY6	97705M SC0	97705M ZQ1
	97705M FZ3	97705M SE6	97705M ZR9
	97705M KA2	97705M SF3	97705M ZT5
	97705M KB0	97705M SG1	
	97705M KC8	97705M SH9	

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Notice of Potential Refunding

The State of Wisconsin may consider opportunities for the refunding, redemption, or purchase of the bonds identified above and on the [attached notice](#).

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

Aaron M. Heintz, Capital Finance Director

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**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

VOLUNTARY NOTICE OF POTENTIAL REFUNDING, REDEMPTION, OR PURCHASE

Notice is hereby given by the State of Wisconsin (the **State**) regarding the General Obligation Bonds listed below (the **Prior GO Bonds**) and General Obligation Floating Rate Notes listed below (the **Prior GO Notes**):

Prior GO Bonds

<u>Series</u>	<u>Maturity</u>	<u>CUSIP</u>	<u>Coupon</u>
2014 Series 4	5/1/2025	97705L 6W2	5.000%
	5/1/2026	97705L 6X0	5.000
	5/1/2027	97705M ZT5	5.000
	5/1/2028	97705L 7B7	5.000
2015 Series 1	5/1/2027	97705L 8N0	5.000
	5/1/2029	97705L 8P5	5.000
2015 Series C	5/1/2025	97705M AT2	4.000
2016 Series 1	11/1/2025	97705M BL8	4.000
	11/1/2025	97705M BT1	5.000
	11/1/2026	97705M BM6	4.000
	11/1/2026	97705M BU8	5.000
	11/1/2027	97705M BN4	5.000
	11/1/2028	97705M BQ7	5.000
2016 Series A	5/1/2026	97705M CX1	5.000
	5/1/2027	97705M CY9	5.000
	5/1/2028	97705M CZ6	5.000
	5/1/2029	97705M DA0	5.000
2016 Series D	5/1/2025	97705M FE0	4.000
2017 Series A	5/1/2026	97705M FX8	5.000
	5/1/2027	97705M FY6	5.000
	5/1/2028	97705M FZ3	4.000

<u>Series</u>	<u>Maturity</u>	<u>CUSIP</u>	<u>Coupon</u>
2017 Series B	5/1/2027	97705M KA2	4.000%
	5/1/2028	97705M KB0	4.000
	5/1/2029	97705M KC8	5.000
	5/1/2038	97705M KM6	5.000
2019 Series 1	5/1/2025	97705M ZL2	2.009
	5/1/2026	97705M NP6	2.089
	5/1/2027	97705M ZM0	2.141
	5/1/2028	97705M NR2	2.231
	5/1/2029	97705M NS0	2.281
	5/1/2030	97705M NT8	2.381
	5/1/2031	97705M NU5	2.451
	5/1/2032	97705M NV3	2.501
5/1/2033	97705M ZN8	2.531	
2020 Series 2	5/1/2025	97705M ZP3	1.875
	5/1/2026	97705M QL2	2.038
	5/1/2027	97705M QM0	2.118
	5/1/2028	97705M QN8	2.217
	5/1/2029	97705M QP3	2.267
	5/1/2030	97705M QQ1	2.297
	5/1/2031	97705M QR9	2.347
2020 Series 3	5/1/2025	97705M RV9	0.817
	5/1/2026	97705M RW7	1.068
	5/1/2027	97705M RX5	1.168
	5/1/2028	97705M RY3	1.436
	5/1/2030	97705M SA4	1.616
	5/1/2032	97705M SC0	1.736
	5/1/2033	97705M ZQ1	1.836
	5/1/2034	97705M SE6	1.936
	5/1/2035	97705M SF3	1.986
	5/1/2038	97705M SG1	2.385
	5/1/2042	97705M SH9	2.485
2021 Series 3	5/1/2025	97705M ZR9	0.650
	5/1/2026	97705M UL7	0.800
	5/1/2027	97705M UM5	1.022
	5/1/2028	97705M UN3	1.122

<u>Series</u>	<u>Maturity</u>	<u>CUSIP</u>	<u>Coupon</u>
2021 Series 4	5/1/2027	97705M VL6	1.081%
	5/1/2028	97705M VM4	1.231
	5/1/2029	97705M VN2	1.402
	5/1/2030	97705M VP7	1.502
	5/1/2031	97705M VQ5	1.622
	5/1/2032	97705M VR3	1.772
	5/1/2033	97705M VS1	1.902
	5/1/2034	97705M VT9	2.002
	5/1/2035	97705M VU6	2.102
	5/1/2036	97705M VV4	2.202

Prior GO Notes

<u>Series</u>	<u>Maturity</u>	<u>CUSIP</u>	<u>Coupon</u>
2022 Series A	5/1/2025	97705M XV2	Variable

As of the date of this Notice, the State is considering opportunities for refunding, redeeming, or purchasing through tender or otherwise all or a portion of the Prior GO Bonds and the Prior GO Notes (collectively, the **Potential Transaction**). However, there is no assurance that the State will undertake the Potential Transaction in its entirety or, to the extent that it undertakes a portion thereof, which series or maturities, or portion of such series or maturities, of Prior GO Bonds or Prior GO Notes it will refund, redeem, or purchase. In addition, the State makes no representation as to the redemption or purchase price that would be paid to redeem or purchase such Prior GO Bonds or Prior GO Notes, should it choose to do so.

This Notice is being provided to EMMA for general information purposes only and should not be viewed as a formal notification to bondholders and does not constitute an offer to buy, or the solicitation of an offer to sell, any of the Prior GO Bonds or Prior GO Notes. The State is not making any recommendation concerning any of the Prior GO Bonds or Prior GO Notes and has not authorized any person to make any such recommendation.

This EMMA Notice may be canceled or modified by the State by written notice to the EMMA system at any time. By providing this Notice, the State does not undertake to make any additional filings in connection with this Notice not otherwise required by the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) or Securities and Exchange Act Rule 15c2-12, as amended. The State disclaims any obligation to update this Notice.