
State of Wisconsin
Additional/Voluntary Filing # 2024-07
Dated February 7, 2024

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to the financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin

Obligations: Transportation Revenue Bonds

CUSIP Numbers:

977123 2P2	977123 2Q0	977123 2R8
977123 2S6	977123 2T4	977123 2U1
977123 2V9	977123 2W7	977123 2X5
977123 2Y3	977123 2Z0	977123 K23
977123 K31	977123 K49	977123 N20
977123 N38	977123 N46	977123 N53
977123 U55	977123 U63	977123 U71
977123 X78	977123 X86	977123 X94
977123 Y28	977123 Y36	977123 Y44
977123 Y51	977123 Y69	977123 Y77
977123 Y85		

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Notice of Potential Refunding

The State of Wisconsin may consider opportunities for the refunding, redemption, or purchase of the bonds identified above and on the [attached notice](#).

This filing is voluntary and NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Kathy Blumenfeld, Secretary
Brian Pahnke, Administrator

**VOLUNTARY NOTICE OF POTENTIAL REFUNDING, REDEMPTION, OR
PURCHASE**

Notice is hereby given by the State of Wisconsin (the State) regarding the Transportation Revenue Bonds (the Prior Transportation Revenue Bonds) listed below:

<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Coupon</u>
2014 Series 2	7/1/2025	977123 K23	5.000%
	7/1/2026	977123 K31	5.000
	7/1/2027	977123 K49	5.000
2015 Series A	7/1/2025	977123 N20	4.000
	7/1/2026	977123 N38	3.000
	7/1/2027	977123 N46	5.000
	7/1/2028	977123 N53	5.000
2017 Series 2	7/1/2030	977123 U55	5.000
	7/1/2031	977123 U63	5.000
	7/1/2032	977123 U71	5.000
2020 Series 1	7/1/2025	977123 X78	0.774
	7/1/2026	977123 X86	1.007
	7/1/2027	977123 X94	1.107
	7/1/2028	977123 Y28	1.309
	7/1/2029	977123 Y36	1.409
	7/1/2030	977123 Y44	1.539
	7/1/2031	977123 Y51	1.589
	7/1/2032	977123 Y69	1.709
	7/1/2033	977123 Y77	1.789
	7/1/2034	977123 Y85	1.859
2021 Series 1	7/1/2027	977123 2P2	1.313
	7/1/2028	977123 2Q0	1.463
	7/1/2029	977123 2R8	1.617
	7/1/2030	977123 2S6	1.717
	7/1/2031	977123 2T4	1.767
	7/1/2032	977123 2U1	1.867
	7/1/2033	977123 2V9	1.967
	7/1/2034	977123 2W7	2.067
	7/1/2035	977123 2X5	2.167
	7/1/2036	977123 2Y3	2.217
7/1/2037	977123 2Z0	2.317	

As of the date of this notice, the State is considering opportunities for refunding, redeeming, or purchasing through tender or otherwise all or a portion of the Prior Transportation Revenue Bonds (the Potential Transaction). However, there is no assurance that the State will undertake the Potential Transaction or, to the extent that it does, which Series or maturities within any given Series of Prior Transportation Revenue Bonds it will refund, redeem, or purchase. In addition, the State makes no representation as to the redemption or purchase price that would be paid to redeem or purchase such Prior Transportation Revenue Bonds, should it choose to do so.

The State is considering an issuance of a series of Transportation Revenue Bonds in the second quarter of 2024 to fund the Potential Transaction, if undertaken. Wells Fargo Securities and Loop Capital Markets LLC are expected to serve as Dealer Managers to the State in connection with the Potential Transaction, if undertaken, and as Senior Managers with respect to any series of Transportation Revenue Bonds issued, if any. The size and timing of the Potential Transaction remain subject to market conditions and the State reserves the right to change or modify its plans as it deems appropriate. The State is under no obligation to pursue this transaction or any other new money or refunding issue and there is no guarantee any contemplated transactions will be consummated.

This notice is being provided to EMMA for general information purposes only and is not a listed event and should not be viewed as a formal notification to bondholders and does not constitute an offer to buy, or the solicitation of an offer to sell, any of the Prior Transportation Revenue Bonds. The State is not making any recommendation concerning any of the Prior Transportation Revenue Bonds and has not authorized any person to make any such recommendation.

This EMMA notice may be canceled or modified by the State by written notice to the EMMA system at any time. By providing this notice, the State does not undertake to make any additional filings in connection with this notice not otherwise required by the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) or Securities and Exchange Act Rule 15c2-12, as amended. The State disclaims any obligation to update this notice.