
State of Wisconsin
Event Filing # 2023-04
Dated March 14, 2023

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Credit: State of Wisconsin
General Obligation Bonds

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2015, Series A	2/19/2015	5/1/2024	97705L 7X9
		5/1/2025	97705L 7Y7
		5/1/2026	97705L 7Z4
		5/1/2027	97705L 8A8
		5/1/2028	97705L 8B6
		5/1/2029	97705L 8C4
		5/1/2030	97705L 8D2
		5/1/2031	97705L 8E0
		5/1/2032	97705L 8F7
		5/1/2033	97705L 8G5
		5/1/2034	97705L 8H3
		5/1/2035	97705L 8J9

Type of Information: Event Filing; Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is May 1, 2023.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ AARON M. HEINTZ

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wisconsinbonds.com

Redemption Notice for General Obligation Bonds of 2015, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2015 State of Wisconsin Building Commission Resolution 1.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2015,
Series A, dated February 19, 2015

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L7X9	5.00%	5/1/2024
97705L7Y7	5.00	5/1/2025
97705L7Z4	5.00	5/1/2026
97705L8A8	5.00	5/1/2027

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2015, Series A, dated February 19, 2015 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2024, 2025, 2026, and 2027 has been called for redemption on May 1, 2023, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2023, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2023, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2023.

Date: March 13, 2023

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: 

The Huntington National Bank,
as Escrow Agent

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<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L8B6	5.0%	5/1/2028
97705L8C4	5.0	5/1/2029
97705L8D2	5.0	5/1/2030
97705L8E0	5.0	5/1/2031
97705L8F7	5.0	5/1/2032
97705L8G5	5.0	5/1/2033
97705L8H3	5.0	5/1/2034
97705L8J9	5.0	5/1/2035


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