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**State of Wisconsin**  
**Additional/Voluntary Filing #2023-02**  
Dated January 27, 2023

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin  
General Fund Annual Appropriation Bonds

**CUSIP Numbers:** 977100 ER3                      977100 ES1                      977100 ET9  
977100 EU6                      977100 EV4                      977100 EW2  
977100 EX0                      977100 EY8                      977100 EZ5  
977100 FA9                      977100 FB7                      977100 FC5  
977100 FD3                      977100 GM2                      977100 GN0  
977100 GP5                      977100 GQ3                      977100 GR1  
977100 GS9

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Refunding Considerations;  
General Fund Annual Appropriation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$383,755,000 General Fund Annual Appropriation Refunding Bonds of 2023, Series A (Taxable).

**Attached is a table** from the Final Official Statement for this bond issue that identifies maturities of General Fund Annual Appropriation bonds that will be refunded, *contingent upon the successful delivery* of the bond issue (expected on February 16, 2023).

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office website and State of Wisconsin investor relations website:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/S/ AARON M. HEINTZ

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[wisconsinbonds.com](http://wisconsinbonds.com)

## REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP <sup>(a)</sup>	Redemption Date	Redemption Price
2017 Series B	1/26/2017	\$4,520,000	5.000%	5/1/2024	977100 ER3	N/A	Not Callable
		4,085,000	5.000	5/1/2025	977100 ES1	N/A	Not Callable
		4,470,000	5.000	5/1/2026	977100 ET9	N/A	Not Callable
		4,790,000	5.000	5/1/2027	977100 EU6	5/1/2026	100%
		5,215,000	5.000	5/1/2028	977100 EV4	5/1/2026	100
		5,670,000	5.000	5/1/2029	977100 EW2	5/1/2026	100
		8,395,000	5.000	5/1/2030	977100 EX0	5/1/2026	100
		9,010,000	5.000	5/1/2031	977100 EY8	5/1/2026	100
		9,660,000	5.000	5/1/2032	977100 EZ5	5/1/2026	100
		10,340,000	5.000	5/1/2033	977100 FA9	5/1/2026	100
		11,160,000	5.000	5/1/2034	977100 FB7	5/1/2026	100
		11,835,000	5.000	5/1/2035	977100 FC5	5/1/2026	100
		12,635,000	5.000	5/1/2036	977100 FD3	5/1/2026	100
2019 Series A	1/31/2019	43,970,000	5.000	5/1/2024	977100 GM2	N/A	Not Callable
		39,835,000	5.000	5/1/2025	977100 GN0	N/A	Not Callable
		43,580,000	5.000	5/1/2026	977100 GP5	N/A	Not Callable
		46,640,000	5.000	5/1/2027	977100 GQ3	N/A	Not Callable
		50,775,000	5.000	5/1/2028	977100 GR1	5/1/2027	100%
		55,140,000	5.000	5/1/2029	977100 GS9	5/1/2027	100
		<u>\$381,725,000</u>					

(a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.