
State of Wisconsin
Event Filing #2022-10
Dated June 1, 2022

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Credit: State of Wisconsin
Transportation Revenue Bonds

Issues/CUSIP Numbers:

| Series | Dated Date | Maturity Date | CUSIP |
|---------------|------------|---------------|-------------------------|
| 2012 Series 1 | 04/25/2012 | 07/01/2023 | 977123 S25 ¹ |
| | | 07/01/2023 | 977123 S41 ¹ |
| | | 07/01/2024 | 977123 S33 ² |
| | | 07/01/2024 | 977123 S58 ² |
| | | 07/01/2025 | 977123 A24 |
| | | 07/01/2026 | 977123 A32 |
| | | 07/01/2027 | 977123 A40 |
| | | 07/01/2028 | 977123 A57 |
| | | 07/01/2029 | 977123 A65 |
| | | 07/01/2030 | 977123 A73 |
| | | 07/01/2031 | 977123 A81 |
| | | 07/01/2032 | 977123 A99 |
| 2012 Series 2 | 06/28/2012 | 07/01/2023 | 977123 B98 |
| | | 07/01/2024 | 977123 C22 |
| 2014 Series 1 | 04/23/2014 | 07/01/2027 | 977123 H43 |
| | | 07/01/2028 | 977123 H50 |
| | | 07/01/2029 | 977123 H68 |
| | | 07/01/2030 | 977123 H76 |
| | | 07/01/2031 | 977123 H84 |
| | | 07/01/2032 | 977123 H92 |
| | | 07/01/2033 | 977123 J25 |
| | | 07/01/2034 | 977123 J33 |

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemptions is July 1, 2022.

¹ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 977123 ZY7.

² New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 977123 ZZ4.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019) and is authorized to distribute this information publicly.

/S/ DAVID R. ERDMAN

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wisconsinbonds.com

NOTICE OF CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2012 Series 1

Dated April 25, 2012

Maturing July 1, 2023-2028

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below, have been called for prior payment on July 1, 2022 at par:

| <u>Maturity Date</u> | <u>Original CUSIP</u> | <u>Original Amount</u> | <u>Refunded Amount</u> | <u>Interest Rate</u> | <u>Refunded CUSIP</u> |
|----------------------|-----------------------|------------------------|------------------------|----------------------|-----------------------|
| 07/01/2023 | 977123 ZY7 | \$39,045,000 | \$8,675,000 | 5.00% | 977123 S25 |
| 07/01/2024 | 977123 ZZ4 | 26,455,000 | 9,105,000 | 5.00 | 977123 S33 |

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|----------------------|-------------------------|----------------------|--------------|
| 07/01/2025 | \$ 9,560,000 | 5.00% | 977123 A24 |
| 07/01/2026 | 10,040,000 | 5.00 | 977123 A32 |
| 07/01/2027 | 10,540,000 | 5.00 | 977123 A40 |
| 07/01/2028 | 11,070,000 | 5.00 | 977123 A57 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon
Trust Company, N.A., as Escrow
Agent

Dated June 1, 2022

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2012 Series 1

Dated April 25, 2012

Maturing July 1, 2023 and 2024

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the date and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below, have been called for prior payment on July 1, 2022 at par:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|-------------|-------------------------|----------------------|--------------|
| 07/01/2023 | \$ 30,370,000 | 5.00% | 977123 S41 |
| 07/01/2024 | 17,350,000 | 5.00 | 977123 S58 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

Dated June 1, 2022

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2012 Series 1

Dated April 25, 2012

Maturing July 1, 2029-2032

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the date and in the principal amount, bear interest at the rate per annum, and have the CUSIP number set forth below, have been called for prior payment on July 1, 2022 at par:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|-------------|-------------------------|----------------------|--------------|
| 7/1/2029 | \$11,620,000 | 5.00% | 977123 A65 |
| 7/1/2030 | 12,205,000 | 5.00 | 977123 A73 |
| 7/1/2031 | 12,815,000 | 5.00 | 977123 A81 |
| 7/1/2032 | 13,455,000 | 5.00 | 977123 A99 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon
Trust Company, N.A., as Escrow
Agent

Dated June 1, 2022

NOTICE OF CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2012 Series 2

Dated June 28, 2012

Maturing July 1, 2023 and 2024

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below, have been called for prior payment on July 1, 2022 at par:

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|----------------------|-------------------------|----------------------|--------------|
| 07/01/2023 | \$ 13,665,000 | 5.00% | 977123 B98 |
| 07/01/2024 | 14,350,000 | 5.00 | 977123 C22 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon
Trust Company, N.A., as Escrow
Agent

Dated June 1, 2022

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2014 Series 1

Dated April 23, 2014

Maturing July 1, 2027 and 2028

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below, have been called for prior payment on July 1, 2022:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|-------------|-------------------------|----------------------|--------------|
| 07/01/2027 | \$19,285,000 | 5.00% | 977123 H43 |
| 07/01/2028 | 20,255,000 | 5.00 | 977123 H50 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon
Trust Company, N.A., as Escrow
Agent

Dated June 1, 2022

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2014 Series 1

Dated April 23, 2014

Maturing July 1, 2029-2031

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the date and in the principal amount, bear interest at the rate per annum, and have the CUSIP number set forth below, have been called for prior payment on July 1, 2022 at par:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|-------------|-------------------------|----------------------|--------------|
| 7/1/2029 | \$21,270,000 | 5.00% | 977123 H68 |
| 7/1/2030 | 22,330,000 | 5.00 | 977123 H76 |
| 7/1/2031 | 23,450,000 | 5.00 | 977123 H84 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon
Trust Company, N.A., as Escrow
Agent

Dated June 1, 2022

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Bonds, 2014 Series 1

Dated April 23, 2014

Maturing July 1, 2032-2034

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below, have been called for prior payment on July 1, 2022:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|-------------|-------------------------|----------------------|--------------|
| 07/01/2032 | \$ 24,620,000 | 4.50% | 977123 H92 |
| 07/01/2033 | 25,730,000 | 4.50 | 977123 J25 |
| 07/01/2034 | 26,885,000 | 4.50 | 977123 J33 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2022.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon
Trust Company, N.A., as Escrow
Agent

Dated June 1, 2022