
State of Wisconsin
Additional/Voluntary Filing #2022-07
Dated March 8, 2022

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin General Obligation Bonds

CUSIP Numbers:

97705L 2U0	97705L 3K1	97705L 2V8
97705L 3E5	97705L 3D7	97705M LE3
97705M LH6	97705M LJ2	97705M LX1
97705M MA0	97705M MB8	97705M DB8
97705M DC6	97705M DD4	97705M FK6
97705M FS9	97705M GD1	97705M KD6
97705M KE4	97705M KF1	

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$180,303,000 General Obligation Refunding Bonds of 2022, Series 2 (Taxable) (**2022 Series 2 Bonds**) and a forward delivery bond purchase agreement for its \$125,775,000 General Obligation Refunding Bonds of 2023, Series 1 (**2023 Series 1 Bonds**).

Upon delivery of the 2022 Series 2 Bonds (expected on or about March 16, 2022), the State intends to advance refund certain maturities of general obligation bonds. Upon delivery of the 2023 Series 1 Bonds (which is a forward delivery expected on or about January 31, 2023), the State intends to current refund certain other maturities of general obligation bonds.

Attached is a table from the Final Official Statement for these bond issues that identifies maturities of general obligation bonds that will be defeased to either their first optional redemption date or maturity date, in full or in part, *contingent upon the successful delivery* of the 2022 Series 2 Bonds or 2023 Series 1 Bonds.

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

State of Wisconsin
Additional/Voluntary Filing #2022-07
Dated March 8, 2022
Page – 2

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN
David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-0374
Fax: (608) 266-7645
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Websites: doa.wi.us/capitalfinance
wisconsinbonds.com

REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
<i>Current Refunded</i>							
2013 Series 1	11/7/2013	\$ 8,550,000	4.000%	5/1/2024	97705L 2U0	5/1/2023	100%
		39,335,000	5.000	5/1/2024	97705L 3K1	5/1/2023	100
		250,000	4.000	5/1/2025	97705L 2V8	5/1/2023	100
		11,350,000	5.000	5/1/2027	97705L 3E5	5/1/2023	100
		830,000	4.125	5/1/2033	97705L 3D7	5/1/2023	100
2018 Series A	3/15/2018	\$ 18,020,000	5.000	5/1/2024	97705M LE3	5/1/2023	100
		12,375,000	5.000	5/1/2027	97705M LH6	5/1/2023	100
		13,010,000	5.000	5/1/2028	97705M LJ2	5/1/2023	100
2018 Series B	10/11/2018	\$ 9,365,000	5.000	5/1/2024	97705M LX1	5/1/2023	100
		10,890,000	5.000	5/1/2027	97705M MA0	5/1/2023	100
		<u>11,445,000</u>	5.000	5/1/2028	97705M MB8	5/1/2023	100
		<u>\$135,420,000</u>					
<i>Advance Refunded</i>							
2016 Series A	3/16/2016	\$ 14,390,000	5.000%	5/1/2030	97705M DB8	5/1/2025	100%
		15,185,000	5.000	5/1/2031	97705M DC6	5/1/2025	100
		36,285,000	5.000	5/1/2032	97705M DD4	5/1/2025	100
2016 Series D	10/25/2016	\$ 14,550,000	5.000	5/1/2030	97705M FK6	5/1/2024	100
		33,550,000	5.000	5/1/2037	97705M FS9	5/1/2024	100
2017 Series A	3/29/2017	\$ 19,755,000	5.000	5/1/2032	97705M GD1	5/1/2025	100
2017 Series B	11/30/2017	\$ 9,715,000	5.000	5/1/2030	97705M KD6	5/1/2025	100
		10,240,000	5.000	5/1/2031	97705M KE4	5/1/2025	100
		<u>10,775,000</u>	5.000	5/1/2032	97705M KF1	5/1/2025	100
		<u>\$164,445,000</u>					

^(a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.