
State of Wisconsin
Additional/Voluntary Filing #2022-04

Dated February 14, 2022

(Amended February 17, 2022)

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin General Obligation Bonds

CUSIP Numbers: 97705M QV0 97705L 5D5

**Type of
Information:**

Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin sold and awarded its \$73,475,000 General Obligation Refunding Bonds of 2022, Series 1 on February 9, 2022.

Attached is a table from the Final Official Statement for this bond issue that identifies maturities of General Obligation bonds that will be defeased *contingent upon the successful delivery* of the bond issue (expected on March 1, 2022).

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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REFUNDED BONDS

Refunded Bonds

<u>Series</u>	<u>Dated Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>CUSIP^(a)</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
2012 Series 2	5/1/2012	\$ 30,480,000	5.00%	5/1/2023	97705M QV0	5/1/2022	100%
2014 Series 2	4/24/2014	4,140,000	4.00	5/1/2034	97705L 5D5	5/1/2022	100
		<u>\$ 34,620,000</u>					

^(a) CUSIP numbers have been obtained from sources the State believes to be reliable, but the CUSIP numbers are subject to change after issuance of the Refunded Bonds, and the State takes no responsibility for the correctness of the CUSIP numbers.