FORM OF
SUPPLEMENTAL AGREEMENT

This Supplemental Agreement is executed and delivered by the State of Wisconsin **(Issuer)** to supplement the Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), as it may be further amended from time to time in accordance with the provisions thereof, (**Disclosure Agreement**), executed and delivered by the Issuer and dated March 1, 2019. Pursuant to the provisions of the Disclosure Agreement, the Issuer hereby determines that the Disclosure Agreement and the Addendum Describing Annual Report for General Obligations shall apply to the following issue of obligations:

Name of Obligations: $227,295,000*
State of Wisconsin
General Obligation Bonds of 2021, Series A

Date of Issue: , 2021

CUSIPs:

IN WITNESS WHEREOF, the Issuer has caused this Supplemental Agreement to be executed by its duly authorized officer.

Date: , 2021

STATE OF WISCONSIN
Issuer

By:_____
David R. Erdman
Capital Finance Director

* Preliminary; subject to change.