
State of Wisconsin
Event Filing #2021-11
Dated March 22, 2021

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Bonds of 2012, Series B
Dated Date: November 1, 2012
Maturity Dates: May 1, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032 and 2033

CUSIP Number: 97705L Y27 97705L Y35 97705L Y43
97705L Y50 97705L Y68 97705L Y76
97705L Y84 97705L Y92 97705L Z26
97705L Z34 97705L Z42 97705L Z59

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2021.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-0374
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Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Joel Brennan, Secretary
Brian Pahnke, Administrator

March 19, 2021

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2012, Series B
Redemption/Bonds Due May 1, 2024, 2025, 2026, 2027, 2028, 2029, 2030 and 2031

Dear Sir or Madam:

On May 1, 2021, the State will redeem the outstanding bonds maturing May 1, 2024, 2025, 2026, 2027, 2028, 2029, 2030 and 2031. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangements requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 19, 2021, a date which is equal to or more than thirty but less than sixty days prior to the proposed date of redemption.

Upon redemption, bond certificates should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery

Ms. Carol Herwig 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail

Ms. Carol Herwig
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series B, dated November 1, 2012.

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L Y43	2.550 %	5/1/2024
97705L Y50	2.700	5/1/2025
97705L Y68	3.000	5/1/2026
97705L Y76	3.000	5/1/2027
97705L Y84	3.000	5/1/2028
97705L Y92	3.000	5/1/2029
97705L Z26	3.000	5/1/2030
97705L Z34	3.000	5/1/2031

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series B, dated November 1, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2024, 2025, 2026, 2027, 2028, 2029, 2030 and 2031 have been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Joel T. Brennan, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 19, 2021

Redemption Notice for General Obligation Bonds of 2012, Series B

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2012 State of Wisconsin Building Commission Resolution 12.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series B, dated November 1, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705LY27	5.0%	5/1/2022

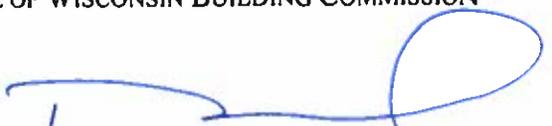
NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series B, dated November 1, 2012 (the “Bonds”) that the **entire principal amount** of the Bonds maturing on May 1, 2022 have been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: 3/18/2021

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: 

The Huntington National Bank,
as Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series B, dated November 1, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705LY35	5.00%	05/01/2023	23,680,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series B, dated November 1, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2023 have been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Publication Date: March 17, 2021

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2012,
Series B, dated November 1, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705L Z42	3.10%	05/01/2032	25,775,000
97705L Z59	3.00	05/01/2033	55,295,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series B, dated November 1, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2032 and 2033 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: March 17, 2021

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., Escrow Agent