State of Wisconsin Event Filing #2021-22

Dated December 30, 2021

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Credit: State of Wisconsin

Master Lease Certificates of Participation

Issues/CUSIP Numbers:

Series	Dated Date	Maturity Date	CUSIP
2014, Series A	2/27/2014	9/1/2022	977087 GF6
		3/1/2023	977087 GG4
2014, Series B	11/13/2014	9/1/2022	977087 GY5
2015, Series A	7/8/2015	9/1/2022	977087 HH1
2016, Series A	7/14/2016	9/1/2022	977087 JE6
2018, Series A	9/6/2018	9/1/2022	977087 JP1
		3/1/2023	977087 JQ9

Type of Information: Event Filing; Bond Call.

The attached notices of redemption have been sent to The Depository Trust Company. The date for this redemption is February 1, 2022.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ David R. Erdman

David R. Erdman, Capital Finance Director State of Wisconsin Capital Finance Office Wisconsin Department of Administration 101 East Wilson Street, FLR 10

Madison, WI 53703 Phone: (608) 267-0374 Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Websites: doa.wi.gov/capitalfinance wisconsinbonds.com

NOTICE OF PARTIAL OPTIONAL REDEMPTION

State of Wisconsin

Master Lease Certificates of Participation Series 2014-A

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of February 27, 2014, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on February 1, 2022 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

*CUSIP Number: 977087GF6, 5.00%, Due: 09/01/2022, Redemption Price: 100.00%
Principal Amount of Redemption: \$725,000

<u>Registered Bond called in the amount indicated below:</u>
This CUSIP is called in Full.

*CUSIP Number: 977087GG4, 5.00%, Due: 03/01/2023, Redemption Price: 100.00%
Principal Amount of Redemption: \$10,015,000

Registered Bond called in the amount indicated below:
This CUSIP is called in Full.

The State of Wisconsin reserves the right to revoke this redemption notice by a separate notice given not less than fifteen days prior to the redemption date.

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at 1-800-934-6802 Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association
As Trustee or Agent

NOTICE OF PARTIAL OPTIONAL REDEMPTION

State of Wisconsin Master Lease Certificates of Participation, Series 2014 B

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of November 13, 2014, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on February 1, 2022 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

*CUSIP Number: 977087GY5, 5.00%, Due: 09/01/2022, Redemption Price: 100.00%
Principal Amount of Redemption: \$895,000

<u>Registered Bond called in the amount indicated below:</u>
This CUSIP is called in Full.

The State of Wisconsin reserves the right to revoke this redemption notice by a separate notice given not less than fifteen days prior to the redemption date.

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at <u>www.usbank.com/corporatetrust</u> and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The **Undersigned** shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association

As Trustee or Agent

NOTICE OF PARTIAL OPTIONAL REDEMPTION

State of Wisconsin

Master Lease Certificates of Participation Series 2015-A

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of July 8, 2015, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on February 1, 2022 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

*CUSIP Number: 977087HH1, 5.00%, Due: 09/01/2022, Redemption Price: 100.00%
Principal Amount of Redemption: \$1,000,000

Registered Bond called in the amount indicated below:
This CUSIP is called in Full.

The State of Wisconsin reserves the right to revoke this redemption notice by a separate notice given not less than fifteen days prior to the redemption date.

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at <u>www.usbank.com/corporatetrust</u> and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The **Undersigned** shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association

As Trustee or Agent

NOTICE OF PARTIAL OPTIONAL REDEMPTION

State of Wisconsin

Master Lease Certificates of Participation of 2016, Series A

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of July 14, 2016, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on February 1, 2022 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

*CUSIP Number: 977087JE6, 3.00%, Due: 09/01/2022, Redemption Price: 100.00% Principal Amount of Redemption: \$355,000 This CUSIP is being called in Full

The State of Wisconsin reserves the right to revoke this redemption notice by a separate notice given not less than fifteen days prior to the redemption date.

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at <u>www.usbank.com/corporatetrust</u> and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association
As Trustee or Agent

NOTICE OF PARTIAL OPTIONAL REDEMPTION

State of Wisconsin

Master Lease Certificates of Participation Series 2018 A

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of September 6, 2018, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on February 1, 2022 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

*CUSIP Number: 977087JP1, 3.00%, Due: 09/01/2022, Redemption Price: 100.00% Principal Amount of Redemption: \$2,075,000 This CUSIP is being called in Full

*CUSIP Number: 977087JQ9, 3.00%, Due: 03/01/2023, Redemption Price: 100.00%
Principal Amount of Redemption: \$3,260,000
This CUSIP is being called in Full

The State of Wisconsin reserves the right to revoke this redemption notice by a separate notice given not less than fifteen days prior to the redemption date.

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions: U.S. Bank Global Corporate Trust 111 Fillmore Ave E St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment <u>must</u> surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at <u>www.usbank.com/corporatetrust</u> and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

*The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.

By: U.S. Bank National Association

As Trustee or Agent