
State of Wisconsin
Event Filing #2021-10
Dated March 22, 2021

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Bonds of 2012, Series A
Dated Date: June 5, 2012
Maturity Dates: May 1, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2037 and 2042

CUSIP Number:	97705L W29	97705L W37	97705L W45
	97705L W52	97705L W60	97705L W78
	97705L W86	97705L W94	97705L X28
	97705L X36	97705L X44	97705L X51
	97705L X69	97705L X77	97705L X85
	97705L X93		

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2021.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN
David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-0374
Fax: (608) 266-7645
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Joel Brennan, Secretary
Brian Pahnke, Administrator

March 19, 2021

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Bonds of 2012, Series A
Redemption/Bonds Due May 1, 2027

Dear Sir or Madam:

On May 1, 2021, the State will redeem the outstanding bonds maturing May 1, 2027. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangements requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 19, 2021, a date which is equal to or more than thirty but less than sixty days prior to the proposed date of redemption.

Upon redemption, bond certificates should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery
Ms. Carol Herwig 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail
Ms. Carol Herwig
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series A, dated June 5, 2012.

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L W78	3.000 %	5/1/2027

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series A, dated June 5, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2027 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Joel T. Brennan, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 19, 2021

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2012
Series A, dated June 5, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705LW29	5.00%	05/01/2022	11,665,000
97705LW45	5.00	05/01/2024	11,040,000
97705LW52	5.00	05/01/2025	11,685,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series A, dated June 5, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2022, 2024 and 2025 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Publication Date: March 17, 2021

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series A, dated June 5, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705LW37	5.00%	05/01/2023	10,435,000
97705LW60	4.00	05/01/2026	13,410,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series A, dated June 5, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2023 and 2026 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“DTC”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series A, dated June 5, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705L X28	4.0%	05/01/2030	16,690,000
97705L X36	4.0%	05/01/2031	17,605,000
97705L X44	4.0%	05/01/2032	18,560,000
97705L X51	4.0%	05/01/2033	3,240,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series A, dated June 5, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2030, 2031, 2032, and 2033 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: March 17, 2021

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2012,
Series A, dated June 5, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705L X69	3.50%	05/01/2034	3,520,000
97705L X77	3.50	05/01/2035	3,700,000
97705L X85	3.75	05/01/2037	7,960,000
97705L X93	4.00	05/01/2042	23,580,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series A, dated June 5, 2012 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2034, 2035, 2037 and 2042 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: March 17, 2021

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., Escrow Agent

Redemption Notice for General Obligation Bonds of 2012, Series A

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2012 State of Wisconsin Building Commission Resolution 7.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2012,
Series A, dated June 5, 2012

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705LW86	4.0%	5/1/2028
97705LW94	4.0	5/1/2029

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2012, Series A, dated June 5, 2012 (the "Bonds") that the **entire principal amount** of the Bonds maturing on May 1, 2028 and 2029 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

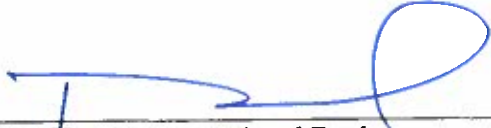
Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: 3/8/2021

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STATE OF WISCONSIN BUILDING COMMISSION

By:



The Huntington National Bank,
as Escrow Agent