
State of Wisconsin
Event Filing #2021-08
Dated March 22, 2021

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Bonds of 2011, Series B
Dated Date: August 4, 2011
Maturity Dates: May 1, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, and 2032

CUSIP Number:

97705L K63	97705L K97	97705L L21
97705L J81	97705L K22	97705L K30
97705L J99	97705L K48	97705L K55
97705L K71	97705L K89	

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2021.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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EXHIBIT III
REDEMPTION NOTICES

Redemption Notice for General Obligation Bonds of 2011, Series B

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2011 State of Wisconsin Building Commission Resolution 9.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2011,
Series B, dated August 4, 2011

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705LK63	4.5%	5/1/2028
97705LK97	4.5	5/1/2031
97705LL21	5.0	5/1/2032

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2011, Series B, dated August 4, 2011 (the "Bonds") that the **entire principal amount** of the Bonds maturing on May 1, 2028, 2031 and 2032 has been called for redemption on May 1, 2021, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2021, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2021, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2021.

Date: 3/18/2021

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: 

The Huntington National Bank,
as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2011
Series B, dated August 4, 2011

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705LJ81	5.00%	05/01/2022	16,275,000
97705LK22	5.00	05/01/2024	14,050,000
97705LK30	5.00	05/01/2025	14,750,000

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Publication Date: March 17, 2021

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2011,
Series B, dated August 4, 2011

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redemption Amount</u>
97705LJ99	5.00%	05/01/2023	13,385,000
97705LK48	4.00	05/01/2026	15,495,000
97705LK55	5.00	05/01/2027	16,270,000
97705LK71	5.00	05/01/2029	17,935,000
97705LK89	5.00	05/01/2030	18,825,000

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