
State of Wisconsin
Additional/Voluntary Filing #2021-20
Dated July 19, 2021

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
Transportation Revenue Bonds

CUSIP Numbers: 977123 S90 977123 R34
977123 E53 977123 R42
977123 P44 977123 R59
977123 P51 977123 R67
977123 R26 977123 R75

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain Transportation Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$143,180,000 Transportation Revenue Refunding Bonds, 2021 Series 1 (Taxable). **Attached is a table** from the Final Official Statement for this bond issue that identifies maturities of transportation revenue bonds that will be defeased *contingent upon the successful delivery* of the bond issue (expected on August 12, 2021).

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN
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REFUNDED BONDS

OUTSTANDING BONDS REFUNDED BY THE 2021 SERIES 1 BONDS

<u>Series</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>	<u>CUSIP^(a)</u>	<u>Call Date</u>	<u>Call Price</u>
2013 Series 1	\$ 16,055,000	5.00%	7/1/2024	977123 S90	7/1/2023	100%
	13,905,000	4.00	7/1/2031	977123 E53	7/1/2023	100
2015 Series A	\$ 18,485,000	5.00%	7/1/2035	977123 P44	7/1/2024	100%
	19,410,000	5.00	7/1/2036	977123 P51	7/1/2024	100
2017 Series 1	\$ 8,620,000	5.00%	7/1/2032	977123 R26	7/1/2024	100%
	9,055,000	5.00	7/1/2033	977123 R34	7/1/2024	100
	9,505,000	5.00	7/1/2034	977123 R42	7/1/2024	100
	9,980,000	5.00	7/1/2035	977123 R59	7/1/2024	100
	10,480,000	5.00	7/1/2036	977123 R67	7/1/2024	100
	11,005,000	5.00	7/1/2037	977123 R75	7/1/2024	100
	<u>\$ 126,500,000</u>					

^(a) The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.