
State of Wisconsin
Event Filing #2020-05
Dated March 25, 2020

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Refunding Bonds of 2010, Series 1
Dated Date: March 3, 2010
Maturity Dates: May 1, 2021, 2022, 2023, 2024, 2025,
2026, 2027, 2028, 2029

CUSIP Number:

97705MBX2	97705MBY0	97705MBZ7
97705MCA1	97705MCB9	97705MCC7
97705MCD5	97705MCE3	97705MCF0
97705M CK9	97705MCL7	97705MCM5
97705M CN3	97705M CP8	97705MCQ6
97705M CR4	97705M CS2	97705M CJ2

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2020.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance

wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 267-0374
Fax: (608) 266-7645
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Websites: doa.wi.gov/capitalfinance
wisconsinbonds.com



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Joel Brennan, Secretary
Brian Pahnke, Administrator

March 25, 2020

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2010, Series 1
Redemption/Bonds Due May 1, 2021.

Dear Sir or Madam:

On May 1, 2020, the State will redeem the outstanding bonds maturing May 1, 2021. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangements requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 25, 2020, a date which is equal to or more than thirty but less than sixty days prior to the proposed date of redemption.

Upon redemption, bond certificates should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery
Ms. Carol Herwig 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail
Ms. Carol Herwig
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2010,
Series 1, dated March 3, 2010

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M CJ2	5.00%	5/1/2021

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2010, Series 1, dated March 3, 2010 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2021, has been called for redemption on May 1, 2020, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2020, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2020, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2020.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Joel T. Brennan, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 25, 2020

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Refunding Bonds of 2010,
Series 1, dated March 3, 2010

<u>CUSIP</u> <u>Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redeemed</u> <u>Amount</u>
97705MBX2*	5.00%	5/1/2021	\$6,205,000
97705MBY0*	5.00	5/1/2022	6,070,000
97705MBZ7*	5.00	5/1/2023	4,235,000
97705MCA1*	5.00	5/1/2024	4,005,000
97705MCB9*	5.00	5/1/2025	1,930,000
97705MCC7*	5.00	5/1/2026	965,000
97705MCD5*	5.00	5/1/2027	1,010,000
97705MCE3*	5.00	5/1/2028	900,000
97705MCF0*	5.00	5/1/2029	460,000

Notice is hereby given, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2010, Series 1, dated March 3, 2010 (the "Bonds") that a portion of the Bonds maturing on May 1, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028 and 2029 have been called for redemption on May 1, 2020, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2020, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2020, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("dtk"). dtk will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between dtk and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2020.

Dated: March 18, 2020

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent

* CUSIP number assigned to the prerefunded portion.



**STATE OF WISCONSIN
DEPARTMENT OF ADMINISTRATION**

Tony Evers, Governor
Joel Brennan, Secretary
Brian Pahnke, Administrator

March 20, 2020

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Notice of Redemption
State of Wisconsin G. O. Refunding Bonds of 2010, Series 1
Redemption/Bonds Due May 1, 2021.

Dear Sir or Madam:

On May 1, 2020, the State will redeem the outstanding bonds maturing May 1, 2021. The enclosed Notice of Redemption is being sent to you pursuant to the Blanket Issuer Letter of Representations, dated May 27, 2005, between the State of Wisconsin Building Commission and The Depository Trust Company ("DTC"). The Operational Arrangements requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 20, 2020, a date which is equal to or more than thirty but less than sixty days prior to the proposed date of redemption.

Upon redemption, bond certificates should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery
Ms. Carol Herwig 608.261.9208
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

US Mail
Ms. Carol Herwig
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Capital Finance Director

Enc.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2010,
Series 1, dated March 3, 2010

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M BX2	5.00%	5/1/2021

NOTICE IS HEREBY GIVEN TO the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2010, Series 1, dated March 3, 2010 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2021, has been called for redemption on May 1, 2020, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2020, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2020, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2020.

NO REPRESENTATION IS MADE AS TO THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

Joel T. Brennan, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 20, 2020

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Refunding Bonds of 2010,
Series 1, dated March 3, 2010

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705M CK9 ¹	5.0%	5/1/2022
97705M CL7 ²	5.0	5/1/2023
97705M CM5 ³	5.0	5/1/2024
97705M CN3 ⁴	5.0	5/1/2025
97705M CP8 ⁵	5.0	5/1/2026
97705M CQ6 ⁶	5.0	5/1/2027
97705M CR4 ⁷	5.0	5/1/2028
97705M CS2 ⁸	5.0	5/1/2029

NOTICE IS HEREBY GIVEN, pursuant to a Defeasance Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Refunding Bonds of 2010, Series 1, dated March 3, 2010 (the “**Bonds**”) that the **entire outstanding principal amount** of the Bonds maturing on May 1, 2022, 2023, 2023, 2024, 2026, 2027, 2028, and 2029 has been called for redemption on May 1, 2020, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2020, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2020, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2020.

Date: March 20, 2020

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

¹ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYC5.

² This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYD5.

³ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYE1.

⁴ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYF8.

⁵ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYG6.

⁶ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYH4.

⁷ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYJ0.

⁸ This is the CUSIP assigned to the portion of the Bonds not previously refunded. The Original CUSIP for the Bond was 97705LYK7.

STATE OF WISCONSIN BUILDING COMMISSION

By: _____
Zions Bancorporation, National Association,
as Escrow Agent