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**State of Wisconsin**  
**Additional/Voluntary Filing #2020-16**  
Dated July 18, 2020

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin  
Transportation Revenue Bonds

**CUSIP Numbers:** 977123 ZW1\*    977123 E61            977123 P36  
977123 S41        977123 E79            977123 S58  
977123 F52        977123 B98            977123 H92  
977123 C22        977123 J25            977123 T24  
977123 J33        977123 T32            977123 P28

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Refunding Considerations;  
Certain Transportation Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$315,840,000 Transportation Revenue Refunding Bonds, 2020 Series 1 (Taxable). **Attached is a table** from the Final Official Statement for this bond issue that identifies maturities of transportation revenue bonds that will be defeased, in full or in part, *contingent upon the successful delivery* of the bond issue (expected on July 30, 2020).

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)  
[wisconsinbonds.com](http://wisconsinbonds.com)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN  
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[wisconsinbonds.com](http://wisconsinbonds.com)

\* Reflect originally issued CUSIP; only a portion of this CUSIP will be defeased.

## REFUNDED BONDS

### OUTSTANDING BONDS REFUNDED BY THE 2020 SERIES 1 BONDS

Series	Principal Amount	Interest Rate	Maturit y Date	CUSIP <sup>(a)</sup>	Call Date	Call Price
2012 Series 1	\$ 16,900,000 <sup>(b)</sup>	5.00%	7/1/2021	977123 ZW1 <sup>(b)</sup>	N/a	N/a
	30,370,000	5.00	7/1/2023	977123 S41	7/1/2022	100%
	17,350,000	5.00	7/1/2024	977123 S58	7/1/2022	100
2012 Series 2	\$ 13,665,000	5.00%	7/1/2023	977123 B98	7/1/2022	100%
	14,350,000	5.00	7/1/2024	977123 C22	7/1/2022	100
2013 Series 1	\$ 32,160,000	5.00%	7/1/2025	977123 T24	7/1/2023	100%
	16,080,000	5.00	7/1/2026	977123 T32	7/1/2023	100
	14,460,000	4.50	7/1/2032	977123 E61	7/1/2023	100
	13,110,000	4.00	7/1/2033	977123 E79	7/1/2023	100
	2,000,000	5.00	7/1/2033	977123 F52	7/1/2023	100
2014 Series 1	\$ 24,620,000	4.50%	7/1/2032	977123 H92	7/1/2022	100%
	25,730,000	4.50	7/1/2033	977123 J25	7/1/2022	100
	26,885,000	4.50	7/1/2034	977123 J33	7/1/2022	100
2015 Series A	\$ 16,765,000	5.00%	7/1/2033	977123 P28	7/1/2024	100%
	17,605,000	5.00	7/1/2034	977123 P36	7/1/2024	100
	<u>\$ 282,050,000</u>					

<sup>(a)</sup> The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

<sup>(b)</sup> Reflects only a portion of the total amount of this bond maturing on the maturity date. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.