
State of Wisconsin
Additional/Voluntary Filing #2020-15
Dated July 8, 2020

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin General Obligation Bonds

CUSIP Numbers:

97705L A49(a)	97705L A56(a)	97705L A64(a)
97705L A72(a)	97705M HF5(a)	97705L W78
97705L Y68	97705L Y76	97705L Y84
97705L Y92	97705L Z26	97705L Z34
97705M QU2	97705L X69	97705L X77
97705L X85	97705L X93	97705L Z42
97705L Z59	97705M DT9	97705M JCO

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$ 163,955,000 General Obligation Refunding Bonds of 2020, Series 3 (Taxable) (**2020 Series 3 Bonds**) and a forward delivery bond purchase agreement for its \$ 133,840,000 General Obligation Refunding Bonds of 2020, Series 1 (**2021 Series 1 Bonds**).

Upon delivery of the 2020 Series 3 Bonds (expected on or about July 15, 2020), the State intends to refund certain maturities of general obligation bonds. Upon delivery of the 2020 Series 1 Bonds (which is a forward delivery expected on or about February 2, 2021), the State intends to currently refund certain other maturities of general obligation bonds.

Attached is a table from the Final Official Statement for these bond issues that identifies maturities of general obligation bonds that will be legally or economically defeased to either their first optional redemption date or maturity date, in full or in part, *contingent upon the successful delivery* of the 2020 Series 3 Bonds or 2021 Series 1 Bonds.

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

(a) Only a portion of the total amount of this bond is being legally or economically defeased, and the CUSIP number shown in the CUSIP number currently assigned to the entire par amount of the respective maturity date.

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN
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REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
<i>Current Refunded Bonds</i>							
2010 Series D	9/2/2010	\$ 3,510,000 ^(b)	3.80%	5/1/2022	97705L A49 ^(b)	5/1/2021	100%
		1,945,000 ^(b)	4.00	5/1/2023	97705L A56 ^(b)	5/1/2021	100
		1,995,000 ^(b)	4.20	5/1/2024	97705L A64 ^(b)	5/1/2021	100
		2,060,000 ^(b)	4.40	5/1/2025	97705L A72 ^(b)	5/1/2021	100
2011 Series 1	6/2/2011	13,500,000 ^(b)	5.00	5/1/2021	97705M HF5 ^(b)		
2012 Series A	6/5/2012	15,130,000	3.00	5/1/2027	97705L W78	5/1/2021	100
2012 Series B	11/1/2012	18,965,000	3.00	5/1/2026	97705L Y68	5/1/2021	100
		19,985,000	3.00	5/1/2027	97705L Y76	5/1/2021	100
		21,060,000	3.00	5/1/2028	97705L Y84	5/1/2021	100
		22,195,000	3.00	5/1/2029	97705L Y92	5/1/2021	100
		23,380,000	3.00	5/1/2030	97705L Z26	5/1/2021	100
		<u>24,545,000</u>	3.00	5/1/2031	97705L Z34	5/1/2021	100
		\$ 168,270,000					
<i>Advance Refunded Bonds</i>							
2011 Series 1	6/2/2011	\$ 27,985,000	5.00%	5/1/2022	97705M QU2	5/1/2021	100%
2012 Series A	6/5/2012	3,520,000	3.50	5/1/2034	97705L X69	5/1/2021	100
		3,700,000	3.50	5/1/2035	97705L X77	5/1/2021	100
		7,960,000	3.75	5/1/2037	97705L X85	5/1/2021	100
		23,580,000	4.00	5/1/2042	97705L X93	5/1/2021	100
2012 Series B	11/1/2012	25,775,000	3.10	5/1/2032	97705L Z42	5/1/2021	100
		55,295,000	3.00	5/1/2033	97705L Z59	5/1/2021	100
2016 Series C	7/28/2016	1,050,000	1.35	5/1/2021	97705M DT9		
2017 Series 2	11/15/2017	<u>8,670,000</u>	5.00	11/1/2020	97705M JC0		
		\$ 157,535,000					

^(a) The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

^(b) Reflects only a portion of the total amount of this bond maturing on the maturity date. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.