
State of Wisconsin
Additional/Voluntary Filing #2020-04
Dated January 30, 2020

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin General Obligation Bonds

CUSIP Numbers:

97705L WR4	97705L E94	97705L 2M8
97705L WS2	97705L U62	97705M HX6
97705L WTO	97705L U70	97705M HY4
97705L WU7	97705L U88	97705L 6H5
97705M CJ2	97705L U96	97705L ZP5
97705L 2K2	97705L ZQ3	99705L 2L0

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$327,015,000 General Obligation Refunding Bonds of 2020, Series 1 & Series 2 (Taxable). **Attached is a table** from the Final Official Statement for these bond issues that identifies maturities of general obligation bonds that will be legally or economically defeased, in full or in part, *contingent upon the successful delivery* of the bond issues (expected on February 11, 2020). This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site and State of Wisconsin investor relations web site at:

doa.wi.gov/capitalfinance
wisconsinbonds.com

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN
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REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
<i>Current Refunded Bonds</i>							
2009 Series D	9/3/2009	\$ 26,460,000	5.50%	5/1/2029	97705L WR4	5/1/2020	100%
		28,195,000	5.60	5/1/2030	97705L WS2	5/1/2020	100
		13,990,000	5.80	5/1/2034	97705L WT0	5/1/2020	100
		28,945,000	5.90	5/1/2040	97705L WU7	5/1/2020	100
2010 Series 1	3/3/2010	3,215,000	5.00	5/1/2021	97705M CJ2	5/1/2020	100
2010 Series B	4/7/2010	18,430,000	5.55	5/1/2029	97705L ZP5	5/1/2020	100
		19,350,000	5.65	5/1/2030	97705L ZQ3	5/1/2020	100
		\$138,585,000					
<i>Advance Refunded Bonds</i>							
2011 Series 1	6/2/2011	\$ 5,120,000 ^(b)	5.00%	5/1/2022	97705L E94 ^(b)	5/1/2021	100%
2012 Series 2	5/1/2012	5,375,000 ^(b)	5.00	5/1/2023	97705L U62 ^(b)	5/1/2022	100
		31,470,000	5.00	5/1/2024	97705L U70	5/1/2022	100
		2,645,000	5.00	5/1/2025	97705L U88	5/1/2022	100
		2,775,000	5.00	5/1/2026	97705L U96	5/1/2022	100
2013 Series A	5/9/2013	23,100,000	4.00	5/1/2029	97705L 2K2	5/1/2022	100
		24,360,000	4.00	5/1/2030	97705L 2L0	5/1/2022	100
		25,610,000	4.00	5/1/2031	97705L 2M8	5/1/2022	100
2014 Series 2	4/24/2014	54,310,000	5.00	5/1/2025	97705M HX6	5/1/2022	100
		13,505,000	5.00	5/1/2026	97705M HY4	5/1/2022	100
2014 Series 3	9/3/2014	6,270,000	5.00	11/1/2026	97705L 6H5	11/1/2022	100
		6,565,000	5.00	11/1/2027	97705L 6J1	11/1/2022	100
		\$201,105,000					

^(a) The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

^(b) Reflects only a portion of the total amount of this bond maturing on the maturity date. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.