
State of Wisconsin
Event Filing #2019-7
Dated June 11, 2019

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer: State of Wisconsin
General Fund Annual Appropriation Bonds

**CUSIP
Numbers:** 977100 (All)

**Type of
Information:** Event Filing; Successor, Additional or Change in Trustee

The **attached Appointment and Acceptance of Successor Trustee Notices** relate to two indentures by which State of Wisconsin General Fund Annual Appropriation Bonds ("**Bonds**") have been or can be issued. The effective date for the appointment of The Bank of New York Mellon Trust Company, N.A., as successor trustee, is June 28, 2019.

Effective June 28, 2019, all notices, consents, certifications, transfers and assignments that are required in connection with the replacement of the Trustee under the applicable trust indenture, as previously supplemented, for the Bonds will be completed. At that time, The Bank of New York Mellon Trust Company, N.A. has accepted the duties as Trustee, bond registrar and paying agent under the applicable trust indenture, as previously supplemented, for the Bonds.

The contact information for The Bank of New York Mellon Trust Company, N.A., as Trustee, is as follows:

The Bank of New York Mellon Trust Company, N.A.
Attention: Michael Countryman
2 North LaSalle Street, 7th Floor
Chicago, IL 60602
Telephone: (312) 827-8539
Fax: (312) 827-8522
michael.s.countryman@bnymellon.com

Notices of Removal of Trustee have also been provided to the current trustee, with an effective date of June 28, 2019.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director

State of Wisconsin Capital Finance Office

Wisconsin Department of Administration

101 East Wilson Street, FLR 10

Madison, WI 53703

Phone: (608) 267-0374

Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Website: doa.wi.gov/capitalfinance

APPOINTMENT AND ACCEPTANCE OF SUCCESSOR TRUSTEE

**RE: STATE OF WISCONSIN
GENERAL FUND ANNUAL APPROPRIATION BONDS
ISSUED PURSUANT TO TRUST INDENTURE
DATED AS OF DECEMBER 1, 2003 (AS AMENDED AND SUPPLEMENTED)**

To: The Bank of New York Mellon Trust Company, N.A.
2 North LaSalle Street, 7th Floor
Chicago, IL 60602

Pursuant to Section 1108 of the Trust Indenture dated as of December 1, 2003 (as supplemented and amended by the First Supplemental Trust Indenture dated as of March 1, 2008, the Second Supplemental Trust Indenture dated as of April 1, 2008, the Third Supplemental Trust Indenture dated as of June 1, 2008, the Fourth Supplemental Trust Indenture dated as of November 1, 2012, the Fifth Supplemental Trust Indenture dated as of August 1, 2016, and the Sixth Supplemental Trust Indenture dated as of January 29, 2019) (collectively, the "Indenture"), between U.S. Bank National Association ("U.S. Bank"), as successor to Deutsche Bank Trust Company Americas, and the State of Wisconsin, acting by and through the Department of Administration (the "State"), a successor Trustee may be appointed at any time by the State, so long as no Default or Event of Default has occurred under the Indenture.

This Notice is the written direction by the State of the appointment of The Bank of New York Mellon Trust Company, N.A. ("BONYM") as successor Trustee for the bonds set forth on Exhibit A outstanding under the Indenture (collectively, the "Bonds") to be effective June 28, 2019. A notice of removal of the existing Trustee pursuant to Section 1107 of the Indenture was delivered to U.S. Bank on the date hereof. The removal is to be effective on June 28, 2019 and upon the acceptance by the successor Trustee.

As set forth in Section 1109 of the Indenture, documentation will be presented to BONYM to execute and deliver to U.S. Bank and the State accepting the appointment under the Indenture.

Please cooperate and coordinate with U.S. Bank in all matters relating to the transfer of the Bonds.

All capitalized terms not otherwise defined in this Notice shall have the meanings assigned to such terms in the Indenture.

Date: June 11, 2019.

STATE OF WISCONSIN, acting by and through
the DEPARTMENT OF ADMINISTRATION

By:

A handwritten signature in black ink, appearing to read 'DRE', is written over a horizontal line.

David R. Erdman
Capital Finance Director

Acknowledged and Accepted on June 11, 2019

THE BANK OF NEW YORK MELLON TRUST
COMPANY, N.A., as successor trustee

By:

A handwritten signature in black ink, appearing to read "Mietka Collins", is written over a horizontal line.

Mietka Collins
Vice President

cc: U.S. Bank National Association
Assured Guaranty Municipal Corp.
Citibank, N.A.
UBS AG
JPMorgan Chase Bank, N.A.

Exhibit A

State of Wisconsin General Fund Annual Appropriation Bonds of 2003, Series A
(Taxable Fixed Rate), dated December 18, 2003

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2008,
Series B (Taxable Floating Rate Notes), dated April 1, 2008

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2008,
Series C (Taxable Floating Rate Notes), dated June 10, 2008

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2012,
Series A (Taxable), dated November 29, 2012

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2016,
Series A (Taxable), dated August 16, 2016

APPOINTMENT AND ACCEPTANCE OF SUCCESSOR TRUSTEE

**RE: STATE OF WISCONSIN
GENERAL FUND ANNUAL APPROPRIATION BONDS
ISSUED PURSUANT TO TRUST INDENTURE
DATED AS OF APRIL 1, 2009 (AS SUPPLEMENTED)**

To: The Bank of New York Mellon Trust Company, N.A.
2 North LaSalle Street, 7th Floor
Chicago, IL 60602

Pursuant to Section 808 of the Trust Indenture dated as of April 1, 2009 (as supplemented by the First Supplemental Trust Indenture dated as of April 1, 2009, the Second Supplemental Trust Indenture dated as of August 1, 2016, the Third Supplemental Trust Indenture dated as of January 1, 2017, the Fourth Supplemental Trust Indenture dated as of May 1, 2017 and the Fifth Supplemental Trust Indenture dated as of January 1, 2019) (collectively, the "Indenture"), between U.S. Bank National Association ("U.S. Bank"), as successor to Deutsche Bank Trust Company Americas, and the State of Wisconsin, acting by and through the Department of Administration (the "State"), a successor Trustee may be appointed at any time by the State, so long as no Default or Event of Default has occurred under the Indenture.

This Notice is the written direction by the State of the appointment of The Bank of New York Mellon Trust Company, N.A. ("BONYM") as successor Trustee for the bonds set forth on Exhibit A outstanding under the Indenture (collectively, the "Bonds") to be effective June 28, 2019. A notice of removal of the existing Trustee pursuant to Section 807 of the Indenture was delivered to U.S. Bank on the date hereof. The removal is to be effective on June 28, 2019 and upon the acceptance by the successor Trustee.

As set forth in Section 809 of the Indenture, documentation will be presented to BONYM to execute and deliver to U.S. Bank and the State accepting the appointment under the Indenture.

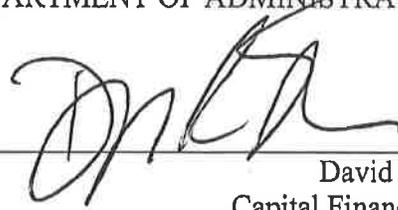
Please cooperate and coordinate with U.S. Bank in all matters relating to the transfer of the Bonds.

All capitalized terms not otherwise defined in this Notice shall have the meanings assigned to such terms in the Indenture.

Date: June 11, 2019.

STATE OF WISCONSIN, acting by and through
the DEPARTMENT OF ADMINISTRATION

By:

A handwritten signature in black ink, appearing to read 'D. Erdman', written over a horizontal line.

David R. Erdman
Capital Finance Director

Acknowledged and Accepted on June 11, 2019

THE BANK OF NEW YORK MELLON TRUST
COMPANY, N.A., as successor trustee

By:

A handwritten signature in black ink, appearing to read "Mietka Collins", is written over a horizontal line.

Mietka Collins
Vice President

cc: U.S. Bank National Association

Exhibit A

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2016,
Series B (Taxable), dated August 16, 2016

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2017,
Series A (Federally Taxable), dated January 26, 2017

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2017,
Series B (Federally Tax-Exempt), dated January 26, 2017

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2017,
Series C (Taxable), dated May 16, 2017

State of Wisconsin General Fund Annual Appropriation Refunding Bonds of 2019,
Series A (Forward Delivery), dated January 31, 2019