
State of Wisconsin
Event Filing #2019-4
Dated March 19, 2019

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Obligation Bonds of 2009, Series A
Dated Date: June 18, 2009
Maturity Dates: May 1, 2020 through 2026, and 2030

CUSIP Number: 97705L 7C5 97705L 7D3 97705L WA1
97705L 7E1 97705L 7F8 97705L WD5
97705L WE3 97705L WF0 97705L WG8
97705M JM8

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2019.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2009,
Series A, dated June 18, 2009

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redeemed Amount</u>
97705L 7C5 ¹	4.00%	05/01/2021	\$360,000
97705L 7D3 ²	4.00	05/01/2022	375,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2009, Series A, dated June 18, 2009 (the “**Bonds**”) that **a portion** of the Bonds maturing on May 1, 2021 and 2022, has been called for redemption on May 1, 2019, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2019, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2019, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2019.

Publication Date: March 22, 2019

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

¹ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L WB9.

² New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705L WC7.

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2009,
Series A, dated June 18, 2009

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705LWA1	4.00%	05/01/2020
97705L7E1	4.00	05/01/2021

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2009, Series A, dated June 18, 2009 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2020 and 2021 has been called for redemption on May 1, 2019, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2019, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2019, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2009,
Series A, dated June 18, 2009

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L7F8	4.00%	05/01/2022

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2009, Series A, dated June 18, 2009 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2022 has been called for redemption on May 1, 2019, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2019, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2019, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2019.

Publication Date: March 22, 2019

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

EXHIBIT III
REDEMPTION NOTICES

Redemption Notice for General Obligation Bonds of 2009, Series B (Taxable)

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source: 2008 State of Wisconsin Building Commission Resolution 18.

2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION
State of Wisconsin
General Obligation Bonds of 2009,
Series B (Taxable), dated June 18, 2009

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Amount to be Redeemed</u>
97705LWD5	5.15%	5/1/2023	\$ 5,710,000
97705LWE3	5.20	5/1/2024	5,995,000
97705LWF0	5.25	5/1/2025	6,295,000
97705LWG8	5.30	5/1/2026	6,610,000
97705MJM8 ¹	5.40	5/1/2030	21,885,000 ²

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2009, Series B (Taxable), dated June 18, 2009 (the "Bonds") that the entire principal amount of the Bonds maturing on May 1, 2023, 2024, 2025 and 2026, and a portion of the Bonds maturing 2030 has been called for redemption on May 1, 2019, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2019, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2019, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

¹ New CUSIP number assigned to the prerefunded portion. Original CUSIP for the Bond was 97705LWH6.

² This amount will be applied in satisfaction of the May 1, 2027, 2028, and 2029 mandatory sinking fund redemption payments.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2019.

Date: 3/19/2019

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STATE OF WISCONSIN BUILDING COMMISSION

By: 
The Huntington National Bank,
as Escrow Agent