
State of Wisconsin
Event Filing #2019-3
Dated March 18, 2019

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
General Fund Annual Appropriation Bonds of 2009, Series A
Dated Date: April 8, 2009
Maturity Dates: May 1, 2020 through 2029, 2033, 2036, and 2037

| | | | |
|----------------------|------------|------------|------------|
| CUSIP Number: | 977100 BN5 | 977100 BP0 | 977100 BQ8 |
| | 977100 BR6 | 977100 BS4 | 977100 BT2 |
| | 977100 BU9 | 977100 BV7 | 977100 BW5 |
| | 977100 BX3 | 977100 BY1 | 977100 BZ8 |
| | 977100 CA2 | 977100 CB0 | 977100 FN1 |
| | 977100 FP6 | 977100 FQ4 | 977100 FR2 |
| | 977100 FS0 | 977100 FT8 | 977100 FU5 |
| | 977100 FV3 | 977100FE1 | 977100FF8 |
| | 977100FG6 | 977100FH4 | 977100FJ0 |
| | 977100FK7 | 977100FL5 | 977100FM3 |

Type of Information: Event Filing; Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2019.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
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Website: www.doa.wi.us/capitalfinance

NOTICE OF REDEMPTION*

to Owners of

State of Wisconsin
 General Fund Annual Appropriation Bonds of 2009, Series A
 Dated April 8, 2009

Pursuant to a Trust Indenture, dated as of April 1, 2009 between the State of Wisconsin (the "State"), acting by and through the Department of Administration (the "Department"), and U.S. Bank National Association, as successor trustee (the "Trustee"), NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below (the "Bonds") have been called for redemption prior to maturity on May 1, 2019 at the redemption price of 100% of the principal amount being redeemed:

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|----------------------|-------------------------|----------------------|--------------|
| 05/01/2020 | \$28,060,000 | 5.250% | 977100 BN5 |
| 05/01/2021 | 31,340,000 | 5.000 | 977100 BP0 |
| 05/01/2022 | 31,775,000 | 5.000 | 977100 BQ8 |
| 05/01/2023 | 35,225,000 | 5.125 | 977100 BR6 |
| 05/01/2024 | 42,400,000 | 5.375 | 977100 FN1 |
| 05/01/2025 | 38,345,000 | 5.375 | 977100 FP6 |
| 05/01/2026 | 42,160,000 | 6.000 | 977100 FQ4 |
| 05/01/2027 | 45,570,000 | 6.000 | 977100 FR2 |
| 05/01/2028 | 50,105,000 | 5.625 | 977100 FS0 |
| 05/01/2029 | 54,750,000 | 5.750 | 977100 FT8 |

Upon presentation and surrender of said Bonds during normal business hours to U.S. Bank National Association (formerly Deutsche Bank Company Americas), the trustee for said Bonds, at the following address:

U.S. Bank National Association
 Global Corporate Trust Services
 111 Fillmore Avenue E.
 St. Paul, MN 55107

the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of redemption.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on May 1, 2019, if funds sufficient for their redemption and available for that purpose are on deposit with the Trustee on that date.

Dated March 12, 2019

By Order of the
 State of Wisconsin
 Department of Administration

By U.S. Bank National Association,
 as Trustee

For more information, please contact:
 Bondholder Communications
 Phone Number 1-800-934-6802

* To be provided to the Trustee at least forty-five (45) days prior to May 1, 2019. The Trustee shall be directed to give notice of such prepayment by first-class, registered or certified mail, not less than thirty (30) days nor more than sixty (60) days prior to May 1, 2019 to the registered owner of each Bond to be redeemed at the last address shown in the registration books of the State maintained by the Trustee, but if the registered owner is The Depository Trust Company, such notice shall be given to the Depository Trust Company in the manner required by The Depository Trust Company. Notice shall also be provided to the State at least forty-five (45) days prior to the redemption date.

** Neither the State nor the Trustee shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.

EXHIBIT IV

NOTICE OF REDEMPTION•

To Owners of
State of Wisconsin
General Fund Annual Appropriation Bonds of 2009, Series A
Dated April 8, 2009

Maturing May 1, 2033

Pursuant to a Trust Indenture, dated as of April 1, 2009 between the State of Wisconsin (the "State"), acting by and through the Department of Administration (the "Department"), and U.S. Bank National Association, as successor trustee (the "Trustee"), NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below have been called for redemption prior to maturity on May 1, 2019 at the redemption price of 100% of the principal amount being redeemed:

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP**</u> |
|--------------------------|-----------------------------|--------------------------|----------------|
| 05/01/2033 | \$275,715,000 | 5.750% | 977100 FV3 |
| 05/01/2033 | 90,540,000 | 6.000% | 977100 FU5 |

Upon presentation and surrender of said Bonds during normal business hours to U.S. Bank National Association (formerly Deutsche Bank Trust Company Americas), the trustee for said Bonds, at the following address:

U.S. Bank National Association
Global Corporate Trust Services
111 Fillmore Avenue E.
St. Paul, MN 55107

the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of redemption.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on May 1, 2019, if funds sufficient for their redemption and available for that purpose are on deposit with the Trustee on that date.

Dated : March 15, 2019 ..

By Order of the
State of Wisconsin
Department of Administration

By U.S. Bank National Association,
as Escrow Agent

For more information, please contact:
Bondholder Communications
Phone Number 1-800-934-6802

•To be provided to the Trustee at least forty-five (45) days prior to May 1, 2019. The Trustee shall be directed to give notice of such prepayment by first-class, registered or certified mail, not less than thirty (30) days nor more than sixty (60) days prior to May 1, 2019 to the registered owner of each Bond to be redeemed at the last address shown in the registration books of the State maintained by the Trustee, but if the registered owner is The Depository Trust Company, such notice shall be given to the Depository Trust Company in the manner required by The Depository Trust Company. Notice shall also be provided to the Issuer at least forty-five (45) days prior to the redemption date.

•• Neither the State, the Trustee, nor the Escrow Agent(s) shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Redemption or on any Bond(s). They are included solely for the convenience of the holders.

EXHIBIT IV

NOTICE OF FULL CALL•

to Owners of

State of Wisconsin

General Fund Annual Appropriation Bonds of 2009, Series A
Dated April 8, 2009

Maturing May 1, 2037

Pursuant to a Trust Indenture, dated as of April 1, 2009 between the State of Wisconsin (the "State"), acting by and through the Department of Administration (the "Department"), and U.S. Bank National Association, as successor trustee (the "Trustee"), NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the date and in the principal amount, bear interest at the rate per annum, and have the CUSIP number set forth below have been called for redemption prior to maturity on May 1, 2019 at the redemption price of 100% of the principal amount being redeemed:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP**</u> |
|-------------|-------------------------|----------------------|----------------|
| 05/01/2037 | \$142,595,000 | 6.25% | 977100 CBO |

Upon presentation and surrender of said Bonds during normal business hours to U.S. Bank National Association (formerly Deutsche Bank Trust Company Americas), the trustee for said Bonds, at the following address:

U.S. Bank National Association
Global Corporate Trust Services
111 Fillmore Avenue E.
St. Paul, MN 55107

the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of redemption.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on May 1, 2019, if funds sufficient for their redemption and available for that purpose are on deposit with the Trustee on that date.

By Order of the
State of Wisconsin
Department of Administration

By U.S. Bank National Association,
as Escrow Agent

For more information, please contact:
Bondholder Communications
Phone Number 1-800-934-6802

Mail Date: March 15, 2019

•To be provided to U.S. Bank National Association (the "Trustee") at Least forty-five (45) days prior to May 1, 2019. The Trustee shall be directed to give notice of such prepayment by first-class, registered or certified mail, not less than thirty (30) days nor more than sixty (60) days prior to May 1, 2019 to the registered owner of each Bond to be redeemed at the last address shown in the registration books of the State maintained by the Trustee, but if the registered owner is The Depository Trust Company, such notice shall be given to the Depository Trust Company in the manner required by The Depository Trust Company. Notice shall also be provided to the Issuer at least forty-five (45) days prior to the redemption date.

**Neither the Issuer, the Trustee, nor the Escrow Agent(s) shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.

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EXHIBIT IV

NOTICE OF REDEMPTION•

to Owners of

State of Wisconsin

General Fund Annual Appropriation Bonds of 2009, Series A
Dated April 8, 2009

Maturing May 1, 2024 through May 1, 2029, May 1, 2033 and May 1, 2036

Pursuant to a Trust Indenture, dated as of April 1, 2009 between the State of Wisconsin (the "State"), acting by and through the Department of Administration (the "Department"), and U.S. Bank National Association, as successor trustee (the "Trustee"), NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below have been called for redemption prior to maturity on May 1, 2019 at the redemption price of 100% of the principal amount being redeemed:

| <u>Maturity Date</u> | <u>Original CUSIP</u> | <u>Original Amount</u> | <u>Refunded CUSIP***</u> | <u>Refunded Amount</u> |
|----------------------|-----------------------|------------------------|--------------------------|------------------------|
| 05/01/2024 | 977100 BS4 | \$46,830,000 | 977100 FEI | \$ 4,430,000 |
| 05/01/2025 | 977100 BT2 | 42,355,000 | 977100 FF8 | 4,010,000 |
| 05/01/2026 | 977100 BU9 | 46,565,000 | 977100 FG6 | 4,405,000 |
| 05/01/2027 | 977100 BV7 | 50,335,000 | 977100 FH4 | 4,765,000 |
| 05/01/2028 | 977100 BW5 | 55,345,000 | 977100 FJO | 5,240,000 |
| 05/01/2029 | 977100 BX3 | 60,475,000 | 977100 FK7 | 5,725,000 |
| 05/01/2033 | 977100 BZ8 | 304,550,000 | 977100 FM3 | 28,835,000 |
| 05/01/2036 | 977100 BY1 | 100,000,000 | 977100 FL5 | 9,460,000 |

| <u>Maturity Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP</u> |
|----------------------|-------------------------|----------------------|--------------|
| 05/01/2036 | \$395,345,000 | 6.000% | 977100 CA2 |

Upon presentation and surrender of said Bonds during normal business hours to U.S. Bank National Association (formerly Deutsche Bank Trust Company Americas), the trustee for said Bonds, at the following address:

U.S. Bank National Association
Global Corporate Trust Services
111 Fillmore Avenue E.
St. Paul, MN 55107

the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of redemption.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on May 1, 2019, if funds sufficient for their redemption and available for that purpose are on deposit with the Trustee on that date.

By Order of the
State of Wisconsin
Department of Administration

By U.S. Bank National Association,
as Escrow Agent

For more information, please contact:
Bondholder Communications
Phone Number 1-800-934-6802

Mail Date: March 15, 2019

*To be provided to the Trustee at least forty-five (45) days prior to May 1, 2019. The Trustee shall be directed to give notice of such prepayment by first-class, registered or certified mail, not less than thirty (30) days nor more than sixty (60) days prior to May 1, 2019 to the registered owner of each Bond to be redeemed at the last address shown in the registration books of the State maintained by the Trustee, but if the registered owner is The Depository Trust Company, such notice shall be given to the Depository Trust Company in the manner required by The Depository Trust Company. Notice shall also be provided to the Issuer at least forty-five (45) days prior to the redemption date,

**Neither the State, the Trustee, nor the Escrow Agent(s) shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.