
State of Wisconsin
Additional/Voluntary Filing #2019-26
Dated October 10, 2019

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
General Obligation Bonds

CUSIP Numbers: 97705L T31 97705L V79* 97705L U54
97705L V20 97705L V38 97705L V46
97705L 2N6 97705L 2P1 97705L 2X4
97705L 3B1 97705L 3C9 97705L 3R6
97705M HZ1 97705L 6K8 97705L 6L6
97705M LL7 97705M LM5 97705M LN3
97705M MD4 99705M NX9* 99705M NY7*

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$329,665,000 General Obligation Refunding Bonds of 2019, Series 1 ((Taxable). **Attached is a table** from the Final Official Statement for this bond issue that identifies maturities of general obligation bonds that will be defeased, in full or in part, *contingent upon the successful delivery* of the bond issue (expected on October 30, 2019).

This filing is NOT an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.state.wi.us/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated March 1, 2019), and is authorized to distribute this information publicly.

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* Reflect originally issued CUSIP and new CUSIPs issued for refunded and unrefunded portions.

REFUNDED BONDS

Series	Dated Date	Principal Amount	Interest Rate	Maturity	CUSIP ^(a)	Redemption Date	Redemption Price
2011 Series C	12/22/2011	\$ 15,585,000	4.00%	5/1/2031	97705L R33	5/1/2021	100%
		21,150,000	4.00	5/1/2032	97705L R41	5/1/2021	100
2012 Series A	6/5/2012	16,690,000	4.00	5/1/2030	97705L X28	5/1/2021	100
		17,605,000	4.00	5/1/2031	97705L X36	5/1/2021	100
		18,560,000	4.00	5/1/2032	97705L X44	5/1/2021	100
		3,240,000	4.00	5/1/2033	97705L X51	5/1/2021	100
2012 Series 1	3/20/2012	11,995,000	4.00	5/1/2021	97705L T31	N/A	N/A
2012 Series 2	5/1/2012	1,700,000 ^(b)	5.00	5/1/2022	97705L V79	^(b) N/A	N/A
		7,000,000	4.00	5/1/2022	97705L U54	N/A	N/A
		2,915,000	5.00	5/1/2027	97705L V20	5/1/2022	100
		3,060,000	5.00	5/1/2028	97705L V38	5/1/2022	100
		3,215,000	5.00	5/1/2029	97705L V46	5/1/2022	100
2013 Series A	5/9/2013	26,980,000	4.00	5/1/2032	97705L 2N6	5/1/2022	100
		50,600,000	4.00	5/1/2033	97705L 2P1	5/1/2022	100
2013 Series 1	11/7/2013	3,380,000	5.00	5/1/2030	97705L 2X4	5/1/2023	100
		3,550,000	5.00	5/1/2031	97705L 3B1	5/1/2023	100
		3,725,000	5.00	5/1/2032	97705L 3C9	5/1/2023	100
		3,085,000	5.00	5/1/2033	97705L 3R6	5/1/2023	100
2014 Series 2	4/24/2014	25,365,000	5.00	5/1/2027	97705M HZ1	^(c) 5/1/2022	100
2014 Series 3	9/3/2014	6,860,000	5.00	11/1/2028	97705L 6K8	11/1/2022	100
		7,150,000	5.00	11/1/2029	97705L 6L6	11/1/2022	100
2018 Series A	3/15/2018	13,270,000	5.00	5/1/2030	97705M LL7	5/1/2023	100
		13,960,000	5.00	5/1/2031	97705M LM5	5/1/2023	100
		14,680,000	5.00	5/1/2032	97705M LN3	5/1/2023	100
2018 Series B	10/11/2018	<u>12,035,000</u>	5.00	5/1/2030	97705M MD4	5/1/2023	100
		\$307,355,000					

^(a) The CUSIP number for each Refunded Bond has been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

^(b) Reflects only a portion of the total amount of this bond maturing on the maturity date. The CUSIP number shown is the CUSIP number currently assigned to the entire maturity.

^(c) The CUSIP number is the CUSIP number currently assigned to the portion of the maturity that has not been previously refunded.