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**State of Wisconsin**  
**Additional/Voluntary Filing #2019-04**  
Dated January 24, 2019

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin

<b>CUSIP</b>	977100 AC0	977100 AW6	977100 AX4
<b>Numbers:</b>	977100 CR5	977100 CS3	977100 CT1
	977100 CU8	977100 CV6	977100 CW4
	977100 CX2	977100 CY0	977100 CZ7
	977100 DA1	977100 DB9	977100 DC7
	977100 DD5		

**Type of Information:** Event Filing (Additional/Voluntary Disclosure); Other Event-Based Disclosures

The State of Wisconsin Department of Administration previously released the Consent Solicitation Statement Dated January 17, 2019. Attached is the **Notice of Results and Early Expiration**.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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**NOTICE OF RESULTS AND EARLY EXPIRATION**

regarding

**CONSENT SOLICITATION**

**State of Wisconsin  
General Fund Annual Appropriation Bonds of 2003,  
Series A (Taxable Fixed Rate)**

**CUSIP: 977100AC0, ISIN: US977100AC04**

**Expiration: January 24, 2019 at 5:00 P.M. EST**

Pursuant to its Consent Solicitation Statement dated January 17, 2019, the State of Wisconsin (the "State"), acting by and through the State of Wisconsin Department of Administration (the "Department"), solicited holders of the above referenced bonds (the "Holders") for their consent with respect to an amendment to the Existing 2003 Indenture that would change the definition of "Stabilization Fund Amount" (the "Proposed Amendment"). Simultaneously with the effectiveness of the Proposed Amendment, the State will reduce the Stabilization Fund Amount from \$32,935,000.00 to \$0.00. Capitalized terms used herein unless otherwise defined have the meanings given to them in the Consent Solicitation Statement dated January 17, 2019.

The State has received the Consent of Holders of a majority of the aggregate principal amount outstanding of the 2003 Series A Bonds (the "Requisite Consents"), and therefore will terminate the Consent Solicitation at **5:00 P.M. EST on January 24, 2019.**

The Amendment Effective Date will be January 29, 2019. On the Amendment Effective Date, the Department, acting on behalf of the State, will execute the Sixth Supplemental Indenture. Simultaneously with the execution of the Sixth Supplemental Indenture, the State will reduce the Stabilization Fund Amount to \$0.00 and will use a portion of the released funds to pay the Consent Fee to consenting Holders. The Consent Fee will only be paid to the Holders of the first (in time) \$250,005,000.00 of 2003 Series A Bonds submitted for consent.

Any questions can be directed to the Information Agent, Globic Advisors at 212-227-9699.

Dated: January 24, 2019