
State of Wisconsin
Additional/Voluntary Filing #2016-05
Dated March 18, 2016

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
Clean Water Revenue Bonds

CUSIP Numbers:

977092 SY2	977092 TW5
977092 SZ9	977092 TX3
977092 TA3	977092 TY1
977092 TB1	977092 TZ8
977092 TC9	977092 UA1
977092 TD7	977092 UB9
977092 TT2	977092 UC7
977092 TU9	977092 UD5
977092 TV7	

Type of Information:

Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain Clean Water Revenue Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$120,890,000 Clean Water Revenue Refunding Bonds of 2016, Series 1 (**2016 Series 1 Bonds**). **Attached is a table** from the Final Official Statement of the 2016 Series 1 Bonds that identifies such maturities of clean water revenue bonds that will be advance refunded, in full or in part, *contingent upon the successful delivery* of 2016 Series 1 Bonds (expected on or about April 12, 2016).

This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

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The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

David R. Erdman, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

Phone: (608) 267-0374

Fax: (608) 266-7645

E-mail: DOACapitalFinanceOffice@wisconsin.gov

Website: www.doa.state.wi.us/capitalfinance

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<u>Series</u>	<u>Dated Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>CUSIP^(a)</u>	<u>Redemption Date</u>	<u>Redemption Price</u>
2010 Series	2/25/2010	\$ 6,945,000	5.00%	6/1/2026	977092 SY2	6/1/2020	100%
		7,290,000	5.00	6/1/2027	977092 SZ9	6/1/2020	100
		7,655,000	5.00	6/1/2028	977092 TA3	6/1/2020	100
		8,040,000	5.00	6/1/2029	977092 TB1	6/1/2020	100
		8,440,000	5.00	6/1/2030	977092 TC9	6/1/2020	100
		8,865,000	5.00	6/1/2031	977092 TD7	6/1/2020	100
2010 Series 4	11/18/2010	\$ 5,425,000	5.00%	6/1/2021	977092 TT2	6/1/2020	100%
		5,695,000	5.00	6/1/2022	977092 TU9	6/1/2020	100
		5,980,000	5.00	6/1/2023	977092 TV7	6/1/2020	100
		6,280,000	5.00	6/1/2024	977092 TW5	6/1/2020	100
		6,595,000	5.00	6/1/2025	977092 TX3	6/1/2020	100
		6,925,000	5.00	6/1/2026	977092 TY1	6/1/2020	100
		7,270,000	5.00	6/1/2027	977092 TZ8	6/1/2020	100
		7,630,000	5.00	6/1/2028	977092 UA1	6/1/2020	100
		8,015,000	5.00	6/1/2029	977092 UB9	6/1/2020	100
		8,415,000	5.00	6/1/2030	977092 UC7	6/1/2020	100
<u>8,835,000</u>	5.00	6/1/2031	977092 UD5	6/1/2020	100		
		<u>\$ 124,300,000</u>					