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**State of Wisconsin**  
**Event Filing #2015-18**  
Dated July 16, 2015

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This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Issue:** State of Wisconsin

Clean Water Revenue Refunding Bonds, 2004 Series 2  
Dated Date: January 25, 2005  
Maturity Dates: June 1, 2017 through 2020

**CUSIP Numbers:** 977092 NM3            977092 NN1  
                          977092 NP6            977092 NQ4

**Type of Information:** Bond Call.

The **attached notice of redemption** has been sent to The Depository Trust Company. The date for this redemption is August 14, 2015.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)

The undersigned represents that he is the Assistant Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN

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**NOTICE OF PARTIAL OPTIONAL REDEMPTION**

**State of Wisconsin**

**Clean Water Revenue Bonds, 2004 Series 2**

**NOTICE IS HEREBY GIVEN** pursuant to the terms of the governing document dated as of January 25, 2005, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Partial Redemption on August 14, 2015 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

**\*CUSIP Number: 977092NM3, 5.00%, Due: 06/01/2017, Redemption Price: 100.00%**  
**Principal Amount of Redemption: \$10,675,000**  
This CUSIP is being called in Full

**\*CUSIP Number: 977092NN1, 5.00%, Due: 06/01/2018, Redemption Price: 100.00%**  
**Principal Amount of Redemption: \$5,520,000**  
This CUSIP is being called in Full

**\*CUSIP Number: 977092NP6, 5.00%, Due: 06/01/2019, Redemption Price: 100.00%**  
**Principal Amount of Redemption: \$5,790,000**  
This CUSIP is being called in Full

**\*CUSIP Number: 977092NQ4, 5.00%, Due: 06/01/2020, Redemption Price: 100.00%**  
**Principal Amount of Redemption: \$6,055,000**  
This CUSIP is being called in Full

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

**Delivery Instructions:**

**U.S. Bank**  
**Global Corporate Trust Services**  
111 Fillmore Ave E  
St. Paul, MN 55107

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at [www.usbank.com/corporatetrust](http://www.usbank.com/corporatetrust) and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

**IMPORTANT NOTICE**

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit [www.irs.gov](http://www.irs.gov) for additional information on the tax forms and instructions.

*\*The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.*

**By: U.S. Bank National Association**  
*As Trustee or Agent*

Dated: July 15, 2015