
State of Wisconsin
Event Filing #2015-05
Dated April 2, 2015

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin

General Obligation Bonds of 2004, Series E
Dated Date: October 21, 2004
Maturity Dates: May 1, 2016 through 2025

CUSIP Numbers:

97705L EM5	97705L EN3
97705L EP8	97705L EQ6
97705L ER4	97705L ES2
97705L ET0	97705L EU7
97705L EV5	97705L EW3

Type of Information: Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2015.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

Kevin D. Taylor, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
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Website: www.doa.state.wi.us/capitalfinance

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2004,
Series E, dated October 21, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L EM5	5.00%	05/01/2016

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series E, dated October 21, 2004 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2016, has been called for redemption on May 1, 2015, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2015, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2015, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2015.

Publication Date: March 31, 2015

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon
Trust Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2004,
Series E, dated October 21, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L EN3	4.00%	05/01/2017
97705L EP8	4.00	05/01/2018
97705L EV5	5.00	05/01/2024
97705L EW3	5.00	05/01/2025

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series E, dated October 21, 2004 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1 in the years 2017, 2018, 2024, and 2025, have been called for redemption on May 1, 2015, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2015, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2015, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2015.

Dated: March 31, 2015

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent



All of  serving you™

NOTICE OF FULL OPTIONAL REDEMPTION

**STATE OF WISCONSIN
GENERAL OBLIGATION BONDS OF 2004, SERIES E**

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of October 21, 2004, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on May 1, 2015 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
97705LEQ6	05/01/2019	5.00%	\$8,540,000	100.00%

Pursuant to the Governing Documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

Delivery Instructions:

**U.S. Bank
Global Corporate Trust Services
111 Fillmore Ave E
St. Paul, MN 55107**

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. CST will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the "Bondholder Information" link for Redemption instructions. You may also contact our Bondholder Communications team at **1-800-934-6802** Monday through Friday from 8 AM to 6 PM CST.

IMPORTANT NOTICE

Federal law requires the Paying Agent to withhold taxes at the applicable rate from the payment if an IRS Form W-9 or applicable IRS Form W-8 is not provided. Please visit www.irs.gov for additional information on the tax forms and instructions.

**The Undersigned shall not be held responsible for the selection or use of the CUSIP number in this Redemption Notice, nor is any representation made as to its correctness. It is included solely for the convenience of the Holders.*

By: U.S. Bank National Association
As Trustee or Agent

Dated: March 20, 2015

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2004,
Series E, dated October 21, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L ER4	5.00%	05/01/2020
97705L ES2	5.00%	05/01/2021
97705L ET0	5.00%	05/01/2022

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series E, dated October 21, 2004 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2020, 2021, and 2022, has been called for redemption on May 1, 2015, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2015, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2015, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2015.

Dated: March 31, 2015

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STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

NOTICE OF REDEMPTION

State of Wisconsin
General Obligation Bonds of 2004,
Series E, dated October 21, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
97705L EU7	5.00%	05/01/2023

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series E, dated October 21, 2004 (the “**Bonds**”) that the **entire principal amount** of the Bonds maturing on May 1, 2023, has been called for redemption on May 1, 2015, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2015, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2015, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

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Dated: March 31, 2015

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