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**State of Wisconsin**  
**Additional/Voluntary Filing #2015-05**  
Dated March 18, 2015

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This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

**Issuer:** State of Wisconsin  
General Obligation Bonds

**CUSIP Numbers:** 97705L FX0                      97705L E29  
97705L SR9                              97705L UL9  
97705L UN5                              97705L C88  
97705L 5T0                              97705L 5U7  
97705L 5V5

**Type of Information:** Additional/Voluntary Disclosure  
Other Event-Based Disclosures; Refunding Considerations;  
Certain General Obligation Bonds

The State of Wisconsin has signed a bond purchase agreement for its \$171,045,000 General Obligation Refunding Bonds of 2015, Series 1 (**2015 Series 1 Bonds**). *Attached is a table* from the Final Official Statement for the 2015 Series 1 Bonds that identifies the maturities, or portions of maturities, of general obligation bonds that will be defeased, *contingent upon the successful delivery* of 2015 Series 1 Bonds (expected on or about April 1, 2015). This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

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<u>Series</u>	<u>Dated Date</u>	<u>Principal Amount</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>CUSIP<sup>(a)</sup></u>	<u>Redemption Date</u>	<u>Redemption Price</u>
<i>Current Refunded Bonds</i>							
2005 Series 1	2/10/2005	\$ 57,720,000	5.00%	5/1/2016	97705L FX0	5/1/2015	100%
2011 Series 1	6/2/2011	5,760,000 <sup>(b)</sup>	5.00	5/1/2015	97705L E29 <sup>(b)</sup>		
<i>Advance Refunded Bonds</i>							
2008 Series A	4/30/2008	10,765,000	4.75	5/1/2027	97705L SR9	5/1/2018	100
2008 Series C	9/4/2008	16,810,000	4.75	5/1/2027	97705L UL9	5/1/2018	100
		27,445,000	5.00	5/1/2029	97705L UN5	5/1/2018	100
2011 Series A	2/2/2011	18,630,000	5.25	5/1/2025	97705L C88	5/1/2021	100
2014 Series B	7/29/2014	16,775,000	5.00	5/1/2024	97705L 5T0	5/1/2020	100
		17,685,000	5.00	5/1/2025	97705L 5U7	5/1/2020	100
		65,000 <sup>(b)</sup>	5.00	5/1/2026	97705L 5V5 <sup>(b)</sup>	5/1/2020	100
		<u>\$ 171,655,000</u>					

<sup>(a)</sup> The CUSIP numbers have been obtained from a source the State believes to be reliable, but the State is not responsible for the correctness of the CUSIP numbers.

<sup>(b)</sup> Reflects only a portion of the total amount of this bond maturing on the respective maturity date. The CUSIP number is the original CUSIP number assigned to the entire maturity.