
State of Wisconsin
Event Filing #2014-19
Dated June 2, 2014

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin
Transportation Revenue Bonds, 2003 Series A
Dated Date: November 1, 2003
Maturity Dates: July 1, 2015-2024

State of Wisconsin
Transportation Revenue Refunding Bonds, 2004 Series 1
Dated Date: September 30, 2004
Maturity Dates: July 1, 2015-2017

CUSIP Numbers:

| | | |
|------------|------------|------------|
| 977123 SY5 | 977123 SZ2 | 977123 TA6 |
| 977123 SF6 | 977123 SG4 | 977123 SH2 |
| 977123 SJ8 | 977123 SK5 | 977123 SL3 |
| 977123 SM1 | 977123 SN9 | 977123 SP4 |
| 977123 SQ2 | | |

Type of Information: Bond Call.
The **attached notices of redemption** have been sent to The Depository Trust Company. The date for these redemption is July 1, 2014.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

Kevin D. Taylor, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703
Phone: (608) 266-2305
Fax: (608) 266-7645
E-mail: DOACapitalFinanceOffice@wisconsin.gov
Website: www.doa.state.wi.us/capitalfinance



NOTICE OF FULL OPTIONAL REDEMPTION

**STATE OF WISCONSIN
TRANSPORTATION REVENUE BONDS,
2003 SERIES A**

NOTICE IS HEREBY GIVEN pursuant to the terms of the governing document dated as of November 1, 2003, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on July 1, 2014 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

| <u>*CUSIP</u> | <u>Maturity</u> | <u>Rate</u> | <u>Amount</u> | <u>Price</u> |
|---------------|-----------------|-------------|---------------|--------------|
| 977123SF6 | 07/01/2015 | 5.25% | \$12,315,000 | 100.00% |
| 977123SG4 | 07/01/2016 | 5.25% | \$12,930,000 | 100.00% |
| 977123SH2 | 07/01/2017 | 5.25% | \$13,580,000 | 100.00% |

Pursuant to the governing documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

If by Mail:
U.S. Bank
Corporate Trust Services
P.O. Box 64111
St. Paul, MN 55164-0111

If by Hand or Overnight Mail:
U.S. Bank
Corporate Trust Services
111 Fillmore Ave E
St. Paul, MN 55107

1-800-934-6802

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

REQUIREMENT INFORMATION

For a list of redemption requirements please visit our website at www.usbank.com/corporatetrust and click on the “**Bondholder Information**” link.

IMPORTANT NOTICE

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the “Act”), 28% will be withheld if tax identification number is not properly certified.

**The Undersigned shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.*

By: U.S. Bank National Association
As Trustee or Agent

Dated: May 14, 2014

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Refunding Bonds, 2003 Series A
Dated November 1, 2003

Maturing July 1, 2018-2020

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below have been called for prior payment on July 1, 2014 at par:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP*</u> |
|-------------|-------------------------|----------------------|---------------|
| 07/01/2018 | \$14,255,000 | 5.00% | 977123 SJ8 |
| 07/01/2019 | 14,970,000 | 5.00 | 977123 SK5 |
| 07/01/2020 | 15,720,000 | 5.00 | 977123 SL3 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2014.

By Order of the
State of Wisconsin
Building Commission

By: US Bank National Association, as
Escrow Agent

Dated May 30, 2014

* Neither the Issuer nor the Registrar and Paying Agent shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Refunding Bonds, 2003 Series A
Dated November 1, 2003

Maturing July 1, 2021-2024

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below have been called for prior payment on July 1, 2014 at par:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP*</u> |
|-------------|-------------------------|----------------------|---------------|
| 07/01/2021 | \$16,505,000 | 5.00% | 977123 SM1 |
| 07/01/2022 | 17,330,000 | 5.00 | 977123 SN9 |
| 07/01/2023 | 18,195,000 | 5.00 | 977123 SP4 |
| 07/01/2024 | 19,105,000 | 5.00 | 977123 SQ2 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2014.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon Trust
Company, N.A., as Escrow Agent

Dated May 23, 2014

* Neither the Issuer nor the Registrar and Paying Agent shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.

NOTICE OF FULL CALL

to Owners of

State of Wisconsin

Transportation Revenue Refunding Bonds, 2004 Series 1
Dated September 30, 2004

Maturing July 1, 2015-2017

NOTICE IS HEREBY GIVEN that the Bonds of the above-referenced issue which mature on the dates and in the principal amounts, bear interest at the rates per annum, and have the CUSIP numbers set forth below have been called for prior payment on July 1, 2014 at par:

| <u>Date</u> | <u>Principal Amount</u> | <u>Interest Rate</u> | <u>CUSIP*</u> |
|-------------|-------------------------|----------------------|---------------|
| 07/01/2015 | \$18,150,000 | 5.25% | 977123 SY5 |
| 07/01/2016 | 11,955,000 | 5.25 | 977123 SZ2 |
| 07/01/2017 | 12,525,000 | 5.25 | 977123 TA6 |

Upon presentation and surrender of said Bonds to The Bank of New York Mellon Trust Company, N.A., the registrar and paying agent for said Bonds, the holders thereof will be paid the principal amount of the Bonds, plus accrued interest to the date of prepayment.

NOTICE IS ALSO GIVEN that said Bonds will cease to bear interest on July 1, 2014.

By Order of the
State of Wisconsin
Building Commission

By The Bank of New York Mellon Trust
Company, N.A., as Registrar and Paying
Agent

Dated May 15, 2014

* Neither the Issuer nor the Registrar and Paying Agent shall be responsible for the selection or use of the CUSIP number(s), nor is any representation made as to their correctness in the Notice of Full Call or on any Bond(s). They are included solely for the convenience of the holders.