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**State of Wisconsin**  
**Event Filing #2014-17**  
Dated April 30, 2014

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This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Issue:** State of Wisconsin

Clean Water Revenue Bonds, 2004 Series 1  
Dated Date: March 3, 2004  
Maturity Dates: June 1, 2015-2024

**CUSIP Numbers:** 977092 MG7            977092 MH5  
                         977092 MJ1            977092 MK8  
                         977092 ML6            977092 MM4  
                         977092 MN2            977092 MP7  
                         977092 MQ5            977092 MR3

**Type of Information:** Bond Call.  
The **attached notice of redemption** has been sent to The Depository Trust Company on April 30, 2014. The date for this redemption is June 1, 2014.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

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**NOTICE OF FULL OPTIONAL REDEMPTION**

**State of Wisconsin**

**Clean Water Revenue Bonds, 2004 Series 1**

**NOTICE IS HEREBY GIVEN** pursuant to the terms of the governing document dated as of March 3, 2004, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on June 1, 2014 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

| <b>*CUSIP</b> | <b>Maturity</b> | <b>Rate</b> | <b>Amount</b> | <b>Price</b> |
|---------------|-----------------|-------------|---------------|--------------|
| 977092MG7     | 06/01/2015      | 5.00%       | \$5,010,000   | 100.00%      |
| 977092MH5     | 06/01/2016      | 4.00%       | \$5,265,000   | 100.00%      |
| 977092MJ1     | 06/01/2017      | 4.00%       | \$5,525,000   | 100.00%      |
| 977092MK8     | 06/01/2018      | 4.75%       | \$5,805,000   | 100.00%      |
| 977092ML6     | 06/01/2019      | 4.75%       | \$6,095,000   | 100.00%      |
| 977092MM4     | 06/01/2020      | 4.75%       | \$6,395,000   | 100.00%      |
| 977092MN2     | 06/01/2021      | 4.75%       | \$6,715,000   | 100.00%      |
| 977092MP7     | 06/01/2022      | 4.75%       | \$7,055,000   | 100.00%      |
| 977092MQ5     | 06/01/2023      | 4.75%       | \$7,405,000   | 100.00%      |
| 977092MR3     | 06/01/2024      | 4.50%       | \$7,775,000   | 100.00%      |

Pursuant to the governing documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

*If by Mail:*  
**U.S. Bank**  
**Corporate Trust Services**  
P.O. Box 64111  
St. Paul, MN 55164-0111

*If by Hand or Overnight Mail:*  
**U.S. Bank**  
**Corporate Trust Services**  
111 Fillmore Ave E  
St. Paul, MN 55107

**1-800-934-6802**

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

**REQUIREMENT INFORMATION**

For a list of redemption requirements please visit our website at [www.usbank.com/corporatetrust](http://www.usbank.com/corporatetrust) and click on the **“Bondholder Information”** link.

**IMPORTANT NOTICE**

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the “Act”), 28% will be withheld if tax identification number is not properly certified.

*\*The Undersigned shall not be held responsible for the selection or use of the CUSIP number, nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.*

**By: U.S. Bank National Association**  
*As Trustee or Agent*

Dated: April 30, 2014