

---

**State of Wisconsin**  
**Event Filing #2014-10**  
Dated March 28, 2014

---

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Issue:** State of Wisconsin

General Obligation Refunding Bonds of 2004, Series 3  
Dated Date: June 15, 2014  
Maturity Dates: May 1, 2015 through 2022

<b>CUSIP Numbers:</b>	97705L NM5	97705L NN3	97705L NP8
	97705L NQ6	97705L NR4	97705L NS2
	97705L N52	97705L N60	97705L ND5
	97705L NE3	97705L NF0	97705L NG8
	97705L NH6	97705L NJ2	97705L N37
	97705L N45	97705L CS4	97705L CT2
	97705L CU9	97705L CV7	97705L CW5
	97705L CX3	97705L CY1	97705L CZ8

**Type of Information:** Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company. The date for this redemption is May 1, 2014.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[doa.wi.gov/capitalfinance](http://doa.wi.gov/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/S/ KEVIN D. TAYLOR

---

Kevin D. Taylor, Capital Finance Director  
State of Wisconsin Capital Finance Office  
Wisconsin Department of Administration  
101 East Wilson Street, FLR 10  
Madison, WI 53703  
Phone: (608) 266-2305  
Fax: (608) 266-7645  
E-mail: [DOACapitalFinanceOffice@wisconsin.gov](mailto:DOACapitalFinanceOffice@wisconsin.gov)  
Website: [www.doa.wi.gov/capitalfinance](http://www.doa.wi.gov/capitalfinance)



**NOTICE OF FULL OPTIONAL REDEMPTION**

**STATE OF WISCONSIN  
GENERAL OBLIGATION REFUNDING BONDS OF 2004,  
SERIES 3**

**NOTICE IS HEREBY GIVEN** pursuant to the terms of the governing document dated as of June 15, 2004, between State of Wisconsin, as Issuer, and U.S. Bank National Association, as Trustee or Agent, that the bonds listed below have been selected for Full Redemption on May 1, 2014 (the Redemption Date) at the price listed below of the principal amount (the Redemption Price) together with interest accrued to the Redemption Date.

<u>*CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
97705LND5	05/01/2015	5.25%	\$10,955,000	100.00%
97705LNE3	05/01/2016	5.25%	\$5,020,000	100.00%
97705LNF0	05/01/2017	5.25%	\$4,170,000	100.00%
97705LNG8	05/01/2018	5.25%	\$4,095,000	100.00%
97705LNH6	05/01/2019	5.25%	\$3,345,000	100.00%
97705LNI2	05/01/2020	5.25%	\$2,600,000	100.00%

Pursuant to the governing documents, payment of the Redemption Price on the Bonds called for redemption will be paid without presentation of the Bonds if presentment is not required and upon presentation of the Bonds if presentment is required. If presentment is required, surrender thereof can be made in the following manner:

If by Mail:  
**U.S. Bank**  
**Corporate Trust Services**  
P.O. Box 64111  
St. Paul, MN 55164-0111

If by Hand or Overnight Mail:  
**U.S. Bank**  
**Corporate Trust Services**  
111 Fillmore Ave E  
St. Paul, MN 55107

**1-800-934-6802**

Bondholders presenting their bonds in person for same day payment **must** surrender their bond(s) by 1:00 P.M. CST on the Redemption Date and a check will be available for pick up after 2:00 P.M. CST. Checks not picked up by 4:30 P.M. will be mailed out to the bondholder via first class mail. If payment of the Redemption Price is to be made to the registered owner of the Bond, you are not required to endorse the Bond to collect the Redemption Price.

Interest on the principal amount designated to be redeemed shall cease to accrue on and after the Redemption Date.

**REQUIREMENT INFORMATION**

For a list of redemption requirements please visit our website at [www.usbank.com/corporatetrust](http://www.usbank.com/corporatetrust) and click on the **“Bondholder Information”** link.

**IMPORTANT NOTICE**

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003 (the “Act”), 28% will be withheld if tax identification number is not properly certified.

*\*The Undersigned shall not be held responsible for the selection or use of the CUSIP number; nor is any representation made as to its correctness indicated in the Redemption Notice. It is included solely for the convenience of the Holders.*

**By: U.S. Bank National Association**  
*As Trustee or Agent*

Dated: March 28, 2014

NOTICE OF REDEMPTION

State of Wisconsin  
General Obligation Bonds of 2004,  
Series 3, dated June 15, 2004

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>	<u>Redeemed Amount</u>
97705L N37	5.25%	05/01/2021	\$1,585,000
97705L N45	5.25%	05/01/2022	\$1,670,000

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the beneficial owners of the State of Wisconsin General Obligation Bonds of 2004, Series 3, dated June 15, 2004 (the “**Bonds**”) that a portion of the Bonds maturing on May 1, 2021 and 2022, has been called for redemption on May 1, 2014, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2014, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of the principal amount and accrued interest up to May 1, 2014, and from and after that date interest thereon shall cease to accrue and be payable. The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

Dated: March 31, 2014

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: The Bank of New York Mellon Trust  
Company, N.A., as Escrow Agent



**WISCONSIN DEPARTMENT OF  
ADMINISTRATION**

**SCOTT WALKER**  
GOVERNOR

**MIKE HUEBSCH**  
SECRETARY

Division of Executive Budget and Finance  
Capital Finance Office  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-5355  
Fax (608) 266-7645 TTY (608) 261-6630  
E-mail: DOACapitalFinanceOffice@wisconsin.gov  
www.doa.state.wi.us/capitalfinance

March 28, 2014

Email: [redemptionnotification@dtcc.com](mailto:redemptionnotification@dtcc.com)

Call Notification Department  
The Depository Trust Company  
55 Water Street, FLR 50  
New York, N.Y. 10041-0099

Re: Optional Redemption  
State of Wisconsin G. O. Refunding Bonds of 2004, Series 3  
Bonds Due May 1, 2015 through 2022

Dear Sir:

On May 1, 2014, the State will redeem bonds of the above issue that mature May 1, 2015 through 2022. The enclosed Notice of Redemption is being sent to you pursuant to Representation 4 of the Letter of Representations, dated June 15, 2004 between the State of Wisconsin Building Commission and The Depository Trust Company ("**DTC**"). The Letter of Representations requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 28, 2014, a date which is more than 30 but less than 60 days prior to the proposed date of redemption.

Certificates R-19, R-21, R-23, R-25, R-27, R-29, R-32, and R-33 should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery  
Mr. Jeff Anderson 608.266.8347  
DOA/SCO-CMO  
101 E. Wilson - 5th FLR  
Madison, WI 53703

U.S. Mail  
Mr. Jeff Anderson  
DOA/SCO-CMO  
PO Box 7932  
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or [david.erdman@wisconsin.gov](mailto:david.erdman@wisconsin.gov).

Sincerely,

David Erdman  
Assistant Capital Finance Director

Enc.

Notice of Redemption:

**STATE OF WISCONSIN**  
**General Obligation Refunding Bonds of 2004, Series 3**  
**Dated June 15, 2014**  
**Maturing May 1, 2015 Through 2022**

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 2004, Series 3 (“**Bonds**”), pursuant to the authorizing resolutions providing for the redemption of the Bonds, that Bonds maturing on May 1, 2015 through 2022 have been called for redemption on May 1, 2014, prior to their maturity, at the redemption price of 100% of their principal amount, plus accrued interest up to May 1, 2014.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount</u>	<u>CUSIP</u>
<u>May 1</u>		<u>Redeemed</u>	
2015	5.25%	\$1,220,000	97705L NM5
2016	5.25%	560,000	97705L NN3
2017	5.25%	465,000	97705L NP8
2018	5.25%	460,000	97705L NQ6
2019	5.25%	375,000	97705L NR4
2020	5.25%	290,000	97705L NS2
2021	5.25%	180,000	97705L N52
2022	5.25%	190,000	97705L N60

The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its Participants. The State assumes no liability for the failure of DTC or its Participants to promptly notify, or transfer funds to, affected Beneficial owners.

THE ISSUER SHALL NOT BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBERS; NO REPRESENTATION IS MADE AS TO THEIR CORRECTNESS IN THIS NOTICE OR ON ANY BONDS. THE CUSIP NUMBERS ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

By: Mike Huebsch, Secretary, Department of Administration  
Registrar/Paying Agent  
Dated: March 28, 2014