
State of Wisconsin
Event Filing #2014-07
Dated March 28, 2014

This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

Issuer/Issue: State of Wisconsin

General Obligation Refunding Bonds of 2004, Series 2
Dated Date: January 28, 2004
Maturity Dates: May 1, 2015 through 2020

CUSIP Numbers: 97705L AF4 97705L AG2
97705L AH0 97705L AJ6
97705L AK3 97705L AL1

Type of Information: Bond Call.

The **attached notice of redemption** has been sent to The Depository Trust Company. The date for this redemption is May 1, 2014.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

Kevin D. Taylor, Capital Finance Director
State of Wisconsin Capital Finance Office
Wisconsin Department of Administration
101 East Wilson Street, FLR 10
Madison, WI 53703

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Website: www.doa.state.wi.us/capitalfinance



**WISCONSIN DEPARTMENT OF
ADMINISTRATION**

SCOTT WALKER
GOVERNOR

MIKE HUEBSCH
SECRETARY

Division of Executive Budget and Finance
Capital Finance Office
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March 28, 2014

Email: redemptionnotification@dtcc.com

Call Notification Department
The Depository Trust Company
55 Water Street, FLR 50
New York, N.Y. 10041-0099

Re: Optional Redemption
State of Wisconsin G. O. Refunding Bonds of 2004, Series 2
Bonds Due May 1, 2015 through 2020

Dear Sir:

On May 1, 2014, the State will redeem bonds of the above issue that mature May 1, 2015 through 2020. The enclosed Notice of Redemption is being sent to you pursuant to Representation 4 of the Letter of Representations, dated January 28, 2004 between the State of Wisconsin Building Commission and The Depository Trust Company ("**DTC**"). The Letter of Representations requires that DTC be notified not less than thirty days prior to the date of redemption. You will have this letter and the Notice in your possession on March 28, 2014, a date which is more than 30 but less than 60 days prior to the proposed date of redemption.

Certificates R-11 through R-16 should be returned to Department of Administration, State Controller's Office, Cash Management Operations as follows:

Overnight Delivery
Mr. Jeff Anderson 608.266.8347
DOA/SCO-CMO
101 E. Wilson - 5th FLR
Madison, WI 53703

U.S. Mail
Mr. Jeff Anderson
DOA/SCO-CMO
PO Box 7932
Madison WI 53707-7932

Please direct all inquiries, comments and questions to my attention at 608.267.0374 or david.erdman@wisconsin.gov.

Sincerely,

David Erdman
Assistant Capital Finance Director

Enc.

Notice of Redemption:

STATE OF WISCONSIN
General Obligation Refunding Bonds of 2004, Series 2
Dated January 28, 2004
Maturing May 1, 2015 Through 2020

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Refunding Bonds of 2004, Series 2 (“**Bonds**”), pursuant to the authorizing resolutions providing for the redemption of the Bonds, that Bonds maturing on May 1, 2015 through 2020 have been called for redemption on May 1, 2014, prior to their maturity, at the redemption price of 100% of their principal amount, plus accrued interest up to May 1, 2014.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2014.

| <u>Maturity Date</u> | <u>Interest Rate</u> | <u>Principal Amount</u> | <u>CUSIP</u> |
|----------------------|----------------------|-------------------------|--------------|
| <u>May 1</u> | | <u>Redeemed</u> | |
| 2015 | 5.00% | \$17,035,000 | 97705L AF4 |
| 2016 | 5.00% | 14,690,000 | 97705L AG2 |
| 2017 | 5.00% | 9,325,000 | 97705L AH0 |
| 2018 | 5.00% | 9,810,000 | 97705L AJ6 |
| 2019 | 4.00% | 65,000 | 97705L AK3 |
| 2020 | 5.00% | 7,165,000 | 97705L AL1 |

The Bonds are held in book-entry-only form by The Depository Trust Company (“**DTC**”). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its Participants. The State assumes no liability for the failure of DTC or its Participants to promptly notify, or transfer funds to, affected Beneficial owners.

THE ISSUER SHALL NOT BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBERS; NO REPRESENTATION IS MADE AS TO THEIR CORRECTNESS IN THIS NOTICE OR ON ANY BONDS. THE CUSIP NUMBERS ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

By: Mike Huebsch, Secretary, Department of Administration
Registrar/Paying Agent
Dated: March 28, 2014