
State of Wisconsin
Additional/Voluntary Filing #2014-05
Dated March 12, 2014

This Additional/Voluntary Filing does not concern an event described in Securities and Exchange Act Rule 15c2-12, as amended. The State of Wisconsin provides this information as it may be material to financial evaluation of one or more obligations of the State of Wisconsin.

Issuer: State of Wisconsin
General Obligation Bonds

CUSIP Numbers: 9770567H7 97705LNM5 97705LNN3 97705LNP8
97705LNQ6 97705LNR4 97705LNS2 97705LN52
97705LN60 97705LEM5 97705LFB8 97705LJE8
97705LJM0 97705LJN8 97705LKJ5 97705LKK2
97705LKR7 97705LKS5 97705LLX3 97705LLY1
97705LLZ8 97705LMS3 97705LMT1 97705LMU8
97705LPG6

Type of Information: Additional/Voluntary Disclosure
Other Event-Based Disclosures; Refunding Considerations;
Certain General Obligation Bonds

The State of Wisconsin is pricing its General Obligation Refunding Bonds of 2014 Series 2 (**2014 Series 2 Bonds**) at negotiated sale on March 12, 2014. The outstanding general obligation bonds that are being considered for refunding at their first optional call date with proceeds of the 2014 Series 2 Bonds, if such pricing is completed and delivery of the 2014 Series 2 Bonds occurs, are identified by the CUSIP numbers listed above. Attached is a market wire that was released on this matter. This filing is not an event filing for a defeasance or bond call.

The State of Wisconsin is providing this Additional/Voluntary Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Additional/Voluntary Filing is also available on the State of Wisconsin Capital Finance Office web site at:

doa.wi.gov/capitalfinance

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing additional/voluntary filings, annual reports, and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ KEVIN D. TAYLOR

Kevin D. Taylor, Capital Finance Director
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Wisconsin Department of Administration
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E-mail: DOACapitalFinanceOffice@wisconsin.gov
Website: www.doa.state.wi.us/capitalfinance

Erdman, David R - DOA

From: Solomon, Zachary <Zachary.Solomon@morganstanley.com>
Sent: Wednesday, March 12, 2014 10:08 AM
To: Taylor, Kevin - DOA; Erdman, David R - DOA; Elmer, Brad - DOA; McCorkle, Jon M - DOA; Bob Lamb (bob@lamontfin.com) (bob@lamontfin.com); Renee Boicourt (renee@lamontfin.com) (renee@lamontfin.com); Jonathan Biango (JBiango@lamontfin.com)
Cc: Daley, William; Mack, William; Balanoff, Glen; McKenna, Craig; Chong, Alyssa
Subject: FW: \$ 243,090,000 STATE OF WISCONSIN (POTENTIAL REFUNDING BONDS)

Final refunding bond wire that went out

From: Lee, Benny (FID)
Sent: Wednesday, March 12, 2014 11:07 AM
To: Solomon, Zachary (FID)
Subject: FW: \$ 243,090,000 STATE OF WISCONSIN (POTENTIAL REFUNDING BONDS)

RE: \$ 243,090,000
STATE OF WISCONSIN
GENERAL OBLIGATION REFUNDING BONDS
2014 SERIES 2

The State of Wisconsin is considering refunding certain outstanding cusips provided in the list below. This list of refunded maturities is preliminary and subject to change at the sole discretion of the State. The State may add or remove cusips at its discretion. Subject to market conditions.

CUSIP

9770567H7
97705LNM5
97705LNN3
97705LNP8
97705LNQ6
97705LNR4
97705LNS2
97705LN52
97705LN60
97705LEM5
97705LFB8
97705LJE8
97705LJM0
97705LJN8
97705LKJ5
97705LKK2
97705LKR7
97705LKS5
97705LLX3
97705LLY1
97705LLZ8
97705LMS3
97705LMT1
97705LMU8

97705LPG6

Morgan Stanley & Co. LLC
Ramirez & Co., Inc.
BNYMellon Capital Markets
Cabrera Capital Markets, LLC
J.J.B. Hilliard, W.L. Lyons, LLC
J.P. Morgan Securities LLC

By: Morgan Stanley & Co. LLC New York, NY

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