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**State of Wisconsin**  
**Event Filing #2012-3**  
Dated April 5, 2012

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This Event Filing concerns an event described in Securities and Exchange Act Rule 15c2-12, as amended.

**Issuer/Issue:** State of Wisconsin

General Obligation Bonds of 2001, Series F  
Dated Date: October 1, 2001  
Maturity Dates: May 1, 2013-2022

**CUSIP Numbers:** 977056 P20  
977056 P38  
977056 P46  
977056 P53  
977056 P61  
977056 P79  
977056 P87  
977056 P95  
977056 Q29  
977056 Q37

**Type of Information:** Bond Call.

The **attached notices of redemption** have been sent to The Depository Trust Company on March 30 and April 1, 2012. The date for this redemption is May 1, 2012.

The State of Wisconsin is providing this Event Filing with the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access system. This Event Filing is also available on the State of Wisconsin Capital Finance Office web site at:

[www.doa.state.wi.us/capitalfinance](http://www.doa.state.wi.us/capitalfinance)

The undersigned represents that he is the Capital Finance Director, State of Wisconsin Capital Finance Office, which is the office of the State of Wisconsin responsible for providing annual reports and Event Filings pursuant to the State's Master Agreement on Continuing Disclosure (Amended and Restated December 1, 2010), and is authorized to distribute this information publicly.

/s/ DAVID R. ERDMAN (FOR)

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## Redemption Notice for General Obligation Bonds of 2001, Series F

1. Manner of providing notice.
  - a. In the event other maturities for General Obligation Bonds of 2001, Series F are being called pursuant to other escrow agreements, the redemption notices shall be revised and consolidated to a single notice and the Issuer shall determine which escrow agent shall prepare the notice.
  - b. So long as the bonds are in book-entry form, a notice shall be sent to the depository not less than 30 and not more than 60 days prior to the date of redemption.

Source:           2001 State of Wisconsin Building Commission  
Resolution 11,  
2001 State of Wisconsin Building Commission  
Resolution 13, and  
2001 State of Wisconsin Building Commission  
Resolution 15
2. Form of redemption notice as long as the bonds are in book-entry form. If the bonds are not in book-entry form, the form of redemption may be revised.

### NOTICE OF REDEMPTION

State of Wisconsin General  
Obligation Bonds of 2001, Series F, dated October 1, 2001  
Maturing May 1, 2013 & 2014

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 P20	5.50%	May 1, 2013
977056 P38	5.50	May 1, 2014

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the owners of the State of Wisconsin General Obligation Bonds of 2001, Series F dated October 1, 2001 (the "Bonds") that the **entire principal amount** of the Bonds maturing on May 1, 2013 and 2014, has been called for redemption on May 1, 2012, prior to their maturity. Upon the surrender of the called Bonds on or after May 1, 2012, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of their principal amount and accrued interest up to May 1, 2012. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and the Direct and Indirect Participants.

NOTICE IS ALSO GIVEN that the called Bonds shall cease to bear interest from and after May 1, 2012.

Publication Date: MARCH 21, 2012

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By THE BANK OF NEW YORK,  
as Escrow Agent

## Notice of Redemption

### STATE OF WISCONSIN General Obligation Bonds of 2001, Series F Dated October 1, 2001

Notice is hereby given to CEDE & CO. the owner of State of Wisconsin General Obligation Bonds of 2001, Series F (the "Bonds"), pursuant to the authorizing resolution, providing for the redemption of the Bonds, that all of the Bonds maturing on May 1, 2015, 2018 and 2020 have been called for redemption on May 1, 2012 prior to their maturity. Upon the surrender of the called Bonds on or after May 1, 2012 at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of their principal amount and accrued interest up to May 1, 2012.

Notice is also given that the called Bonds shall cease to bear interest from and after May 1, 2012.

<u>Maturity Date</u>	<u>Interest Rate</u>	<u>Principal Amount</u>	<u>CUSIP</u>
May 1 2015	5.50%	\$ 13,705,000	977056 P46
2018	5.25%	15,795,000	977056 P79
2020	5.25%	17,405,000	977056 P95

The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its Participants. The State assumes no liability for the failure of DTC or its Participants to promptly notify, or transfer funds to, affected Beneficial owners.

NEITHER THE ISSUER NOR THE ESCROW AGENT SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBERS, NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEPMPTION NOTICE OR ON ANY BONDS. THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION  
By: Deutsche Bank National Trust Company  
(Successor to Bankers Trust Company)  
As Escrow Agent

Dated: March 30, 2012

NOTICE OF REDEMPTION

State of Wisconsin General  
Obligation Bonds of 2001, Series F, dated October 1, 2001  
Maturing May 1, 2016, 2017, and 2019

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 P53	5.50%	May 1, 2016
977056 P61	5.50	May 1, 2017
977056 P87	5.50	May 1, 2019

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the owners of the State of Wisconsin General Obligation Bonds of 2001, Series F, dated October 1, 2001 (the "Bonds") that the **entire principal amount** of the Bonds maturing on May 1, 2016, 2017, and 2019, has been called for redemption on May 1, 2012, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2012, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of their principal amount and accrued interest up to May 1, 2012. The Bonds are held in book-entry-only form by The Depository Trust Company ("DTC"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and the Direct and Indirect Participants.

NOTICE IS ALSO GIVEN that the called Bonds shall cease to bear interest from and after May 1, 2012.

Publication Date: MARCH 21, 2012

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: THE BANK OF NEW YORK,  
as Escrow Agent

EXHIBIT IV

REDEMPTION NOTICES

**Redemption Notice for General Obligation Bonds of 2001, Series F**

1. Manner of providing notice.

So long as the bonds are in book-entry-only form, a notice of redemption shall be sent to the depository not less than 30 and not more than 45 days prior to the date of redemption.

Source: 2001 State of Wisconsin Building Commission Resolution 11, 2001 State of Wisconsin Building Commission Resolution 13, and 2001 State of Wisconsin Building Commission Resolution 15.

2. Form of redemption notice as long as the bonds are in book-entry-only form. If the bonds are not in book-entry-only form, the form of redemption notice may be revised.

NOTICE OF REDEMPTION

State of Wisconsin  
General Obligation Bonds of 2001, Series F,  
dated October 1, 2001

<u>CUSIP Number</u>	<u>Interest Rate</u>	<u>Maturity</u>
977056 Q29	5.10%	May 1, 2021
977056 Q37	5:10	May 1, 2022

NOTICE IS HEREBY GIVEN, pursuant to a Refunding Escrow Agreement, to the owners of the State of Wisconsin General Obligation Bonds of 2001, Series F, dated October 1, 2001 (the "**Bonds**") that the **entire principal amount** of the Bonds maturing on May 1, 2021 and May 1, 2022 has been called for redemption on May 1, 2012, prior to maturity. Upon the surrender of the called Bonds on or after May 1, 2012, at the office of the Secretary of Administration of the State of Wisconsin, the called Bonds will be redeemed at the redemption price of 100% of their principal amount and accrued interest up to May 1, 2012. The Bonds are held in book-entry-only form by The Depository Trust Company ("**DTC**"). DTC will receive payment from the State on the redemption date. Beneficial owners will receive payment in accordance with the rules between DTC and its participants.

NOTICE IS ALSO GIVEN that the called Bonds shall cease to bear interest from and after May 1, 2012.

Publication Date: MARCH 21, 2012

NEITHER THE ISSUER NOR THE ESCROW AGENT(S) SHALL BE RESPONSIBLE FOR THE SELECTION OR USE OF THE CUSIP NUMBER(S), NOR IS ANY REPRESENTATION MADE AS TO THEIR CORRECTNESS IN THE REDEMPTION NOTICE OR ON ANY BOND(S). THEY ARE INCLUDED SOLELY FOR THE CONVENIENCE OF THE HOLDERS.

STATE OF WISCONSIN BUILDING COMMISSION

By: THE BANK OF NEW YORK MELLON TRUST  
COMPANY, N.A., as Escrow Agent