



March 30, 2011

Dear Bondholder:

U.S. Bank Trust N.A. (f/k/a Firststar Bank, N.A.) is the registrar and paying agent for the State of Wisconsin General Obligation Bonds of 1991, Series B ("Higher Education Bonds"). These bonds are also commonly known as college savings bonds. The records indicate that you are a bondholder of the above mentioned issue and your bond will mature on May 1, 2011. The Higher Education Bonds were issued at a discount and as of May 1, 2011 will be at their fully accreted value and will cease to bear interest on April 30, 2011.

Please send your bond(s) for redemption and payment by registered or certified mail to the following address:

U.S. Bank Corporate Trust Services
Attn: Registered Payments EP-MN-WS2N
60 Livingston Avenue
St. Paul, MN 55107-2292

You are not required to sign your bond if you desire that payment be made to the registered owner. You should include a letter of instruction that contains the following information:

*Contact name and telephone number

*Address to which the check should be mailed

NOTE: Checks for payment will be mailed to the registered owner and address on the face of the bond unless U.S. Bank Trust N.A. is otherwise instructed.

To receive timely payment on your bond(s), they should be received by U.S. Bank Trust N.A. no later than April 19, 2011.

The Wisconsin Higher Education College Savings Bond Program has restrictions about how money from the bond(s) may be used if the bonds are presented for payment before their maturity date, but there are no restrictions on how the money may be used once the bond(s) have matured.

Please note that neither U.S. Bank Trust N.A. nor the State of Wisconsin is required to provide this notice to you as the bondholder. This notice is provided solely for your convenience pursuant to the direction of the State of Wisconsin.

U.S. Bank Bondholder Communications Customer Service: 1-800-934-6802

U.S. Bank Trust N.A.,
(f/k/a Firststar Bank, N.A.)
As Paying Agent & Registrar

State of Wisconsin
Department of Administration
Capital Finance Office